

## Daily Pulses Report 05<sup>th</sup> June 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	5-Jun	4-Jun	Change
1	Tur	FAQ	Akola (New)	6900	6950	-50
2		Lemon	Chennai	6275	6350	-75
3	Chana	Katawala	Indore	5900	5900	0
4		Desi ( new)	Bikaner	5700	5650	50
5		Raj Line (New)	Delhi	5750	5775	-25
6		MP Line (New)	Delhi	5650	5675	-25
7		Tanzania	Mumbai	5575	5525	50
8		Australia	Mumbai	5700	5675	25
9		Australia	Kandla /Mundra	5625	5650	-25
10	Urad	FAQ	Chennai	6750	6800	-50
11		SQ	Chennai	7475	7550	-75
12		FAQ	Mumbai	6875	6950	-75
13	Lentil	Nipper No.1	Kolkata	6100	6100	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3400	3400	0
16		Russia	Kandla /Mundra	3300	3325	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	5-Jun	4-Jun	Change
1	Tur	Lemon	Chennai	June - July	740	730	10
2		Mozambique	Gajri	Aug- Sept	600	600	0
3		Mozambique	Lakhota	Aug- Sept	575	570	5
4	Urad	FAQ	Chennai	June - July	780	780	0
5		SQ		June - July	860	855	5
6	Lentil	Nipper No.1	Kolkata	June - July	670	670	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	350	350	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	360	360	0
11		Russia	Kolkata	July- Aug	360	360	0

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### News Highlights

- India's southwest monsoon has stalled for the sixth day since its early arrival on May 24, causing concern among farmers. Reduced rainfall in key states like Gujarat, Odisha, Andhra Pradesh, and Maharashtra has slowed the sowing of major Kharif crops such as soybean, cotton, paddy, maize, and sugarcane, as farmers await sufficient soil moisture.
- The IMD bulletin has forecasted unstable weather conditions across northwest India from June 5 to 7. During this period, thunderstorms accompanied by gusty winds, with speeds reaching up to 50 kmph, are expected to affect several regions, including Jammu and Kashmir, Himachal Pradesh, Uttarakhand, Punjab, Haryana, Delhi, as well as parts of Uttar Pradesh and Rajasthan.
- As per the auction result released by NAFED dated 4th June 2025, Moong from the Kharif 2023 (K-23) season in Rajasthan was sold in the price range of ₹6,200 to ₹6,251 per quintal. This update was shared by IPGA (India Pulses and Grains Association) as part of their news bulletin.
- NAFED Madhya Pradesh will commence auctions for Chana (Rabi 2021 to Rabi 2024), Masoor (Rabi 2023 & 2024), and Mustard (Rabi 2023 & 2024) starting from 9th June 2025. As of March 20, 2025, the Chana buffer stock under the Price Support Scheme (PSS) stood at 8,000 MT, with no stock under the Price Stabilization Fund (PSF), bringing the total to 8,000 MT.
- China's moong bean imports in March surged to 46,865 MT, a sharp 138% rise from 19,231 MT in February. Year-to-date imports stood at 90,433 MT, down from 105,201 MT in the same period last year. Myanmar was the top supplier in March, followed by Uzbekistan (6,900 MT) and Australia (2,153 MT).
- China's field pea imports jumped 50% in March to 201,448 MT, up from 134,384 MT in February. Total imports so far this year have reached 424,597 MT, compared to 381,888 MT during the same period last year. Canada was the top supplier with 182,813 MT, followed by Russia (34,165 MT) and Argentina (14,640 MT).
- According to ABARES, Australian farmers are expected to increase the area under chickpeas, peas, faba beans, and lupins by 2%, from 3.18 to 3.24 million hectares in 2025–26. Total pulse planting could rise further due to strong profits and a good season start, especially in Queensland and above-average rainfall in New South Wales. Lentil planting is projected to reach a record 1.05 million hectares, driven by high returns and the crop's resilience in dry conditions.
- In April 2025, castor oil exports fell by 12.95% to 63,373 MT, with export value dropping to ₹830.47 crore. Lower sowing and reduced arrivals have led to a decline in castor seed production, prompting expectations of a price recovery.
- Malaysian palm oil prices came under pressure due to expectations that inventories in May would rise by 7.5% to an eight-month high of 2.01 million MT. However, an increase in export demand was also recorded during the month.

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