

Daily Pulses Report 06th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	6-Jun	5-Jun	Change
1	Tur	FAQ	Akola (New)	6800	6900	-100
2		Lemon	Chennai	6350	6275	75
3	Chana	Katawala	Indore	5850	5900	-50
4		Desi (new)	Bikaner	5650	5700	-50
5		Raj Line (New)	Delhi	5750	5750	0
6		MP Line (New)	Delhi	5650	5650	0
7		Tanzania	Mumbai	5550	5575	-25
8		Australia	Mumbai	5650	5700	-50
9		Australia	Kandla /Mundra	5600	5625	-25
10	Urad	FAQ	Chennai	6700	6750	-50
11		SQ	Chennai	7475	7475	0
12		FAQ	Mumbai	6825	6875	-50
13	Lentil	Nipper No.1	Kolkata	6100	6100	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3375	3400	-25
16		Russia	Kandla /Mundra	3275	3300	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	6-Jun	5-Jun	Change
1	Tur	Lemon	Chennai	June - July	715	740	-25
2		Mozambique	Gajri	Aug- Sept	600	600	0
3		Mozambique	Lakhota	Aug- Sept	570	575	-5
4	Urad	FAQ	Chennai	June - July	775	780	-5
5		SQ		June - July	845	860	-15
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	605	605	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	350	350	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	360	360	0
11		Russia	Kolkata	July- Aug	360	360	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 06th June 2025

News Highlights

- The southwest monsoon has stalled after an early start, causing rising temperatures and reduced rainfall in parts of Maharashtra. In contrast, Karnataka received 149% above-average pre-monsoon rain, aiding early sowing. IMD forecasts normal rains from June 6–10 and thunderstorms in northern states.
- According to the India Meteorological Department (IMD), temperatures are expected to rise steadily across Northwest and Central India in the coming days. Regions such as Delhi, Punjab, Rajasthan, and Haryana may see a 4–6°C increase in maximum temperatures, leading to hot and dry conditions. Meanwhile, parts of Northeast and Peninsular India will continue to receive rainfall, though its intensity is likely to reduce.
- The government has discontinued Bharat brand products—including subsidized wheat, rice, and pulses—due to stabilized prices and lower food inflation. This decision follows increased domestic production and a favorable monsoon outlook. The Bharat brand may be reintroduced if prices rise again in the future.
- Australia's chickpea exports dropped sharply to 12,061 MT in April from 71,779 MT in March, though year-to-date exports surged 555% to 1.84 million MT. Pakistan was the top buyer, followed by Canada and the UAE. Lentil exports also fell to 53,525 MT in April, down 49% month-on-month, with total exports this year slightly lower than last. Bangladesh, India, and Sri Lanka were the leading importers.
- Canada's field pea exports surged to 214,693 MT in April, a 315% increase from March, though total exports this year are slightly down from last year at nearly 2 million MT. China was the largest buyer, followed by Bangladesh and the U.S. Lentil exports fell to 64,242 MT in April, but year-to-date exports rose 23% to over 1.58 million MT, with Colombia, Morocco, and Peru as the top buyers.
- In April, the Canadian Grain Commission (CGC) reported 3,700 MT of lentils loaded for export through licensed facilities, down from 43,000 MT in the same month last year and 16,500 MT in March. Despite this decline, bulk lentil loadings for the current marketing year have risen to 854,000 MT, up from 640,100 MT in the previous season.
- Russia may declare a state of emergency due to drought in Krasnodar, a key yellow pea-producing region. According to Trader , this could impact yields in both Krasnodar and southern Rostov, heightening concerns over overall production.
- Some parts of the Canadian prairies are under a “drought watch,” with 69% of cropland in northeastern Saskatchewan facing moisture shortages. Key regions across Alberta, Saskatchewan, and Manitoba have received less than 60% of normal rainfall since April, making June a crucial month for precipitation.
- Australia's three-month outlook predicts a 60–80% chance of above-average winter rainfall across key cropping regions. However, early winter crops in South Australia, Victoria, and parts of Western Australia are still waiting for enough rain to support germination and establishment.
- In the global market, edible oil prices showed an upward trend during the evening session. Palm oil prices in Malaysia closed higher, and soybean oil prices also rose in Chicago. Traders say the rise in soybean oil prices supported Malaysian palm oil, but they remain cautious about a major rally.