Full Circle Commodities

Daily Pulses Report
09th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	9-Jun	6-Jun	Change
1	Tur	FAQ	Akola (New)	6950	6800	150
2		Lemon	Chennai	6250	6350	-100
3	Chana	Katawala	Indore	5850	5850	0
4		Desi (new)	Bikaner	5625	5650	-25
5		Raj Line (New)	Delhi	5725	5750	-25
6		MP Line (New)	Delhi	5625	5650	-25
7		Tanzania	Mumbai	5525	5550	-25
8		Australia	Mumbai	5625	5650	-25
9		Australia	Kandla /Mundra	5525	5600	-75
10	Urad	FAQ	Chennai	6700	6700	0
11		SQ	Chennai	7450	7475	-25
12		FAQ	Mumbai	6850	6825	25
13	Lentil	Nipper No.1	Kolkata	6050	6100	-50
14		Crimson No2	Mundra Port	5925	5950	-25
15	Yellow Pea	Canada	Kandla / Mundra	3350	3375	-25
16		Russia	Kandla /Mundra	3250	3275	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	9-Jun	6-Jun	Change
1	Tur	Lemon	Chennai	June - July	725	715	10
2		Mozambique	Gajri	Aug- Spt	580	600	-20
3		Mozambique	Lakhota	Aug- Spt	550	570	-20
4	Urad	FAQ	Chennai	June - July	775	775	0
5		SQ		June - July	845	845	0
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	605	605	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	350	350	0
10		Canada	Mundra Port (Vessel)	Aug- Spt	360	360	0
11		Russia	Kolkata	July- Aug	360	360	0

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News Highlights

- *The IMD has forecast a surge in rainfall from June 10, with isolated heavy showers over South Peninsular India, the west coast, and Northeast. From June 13, Karnataka and Kerala may receive heavy to very heavy rain, while heatwave conditions are expected to persist in several northern and central regions.*
- *From 30 May to 8 June 2025, the port of Chennai handled the importation of 16,600 MT of pulses, distributed across 664 containers. The principal consignments comprised Burma Urad (9,275 MT), Burma Tur (4,100 MT), and Brazil Urad (1,000 MT).*
- *NAFED Madhya Pradesh has commenced the sale of Chana today. Compared to previous years, the sale quantities have varied significantly, with 16.11 MT sold in 2021 and 643.11 MT in 2022. Currently, the Chana stock in the buffer is at its lowest level, and the ongoing tender is unlikely to have any major impact on the Chana market. The estimated old buffer stock under the Price Support Fund (PSF) is around 8,000 MT.*
- *Burma Urad (FAQ & SQ) prices strengthened in the week ending June 7, 2025, due to need-based buying by millers and improved demand in Delhi from Chennai on account of price parity. Tighter stocks and limited May shipments from Myanmar further supported the uptrend.*
- *Burma and Africa-origin Tur prices strengthened during the week ending June 7, 2025, supported by need-based miller buying, preference for better quality at competitive rates, and limited stocks. Supply from Burma was further restricted due to a mismatch between Indian buyer bids and Burmese seller offers, alongside a rise in tender enquiries.*
- *Chana prices displayed mixed trends across major markets during the week. Firmness was noted in Delhi, Jaipur, and Gadag, supported by local, need-based buying. However, overall miller demand remained weak due to subdued offtake for Chana dal and besan, impacted by high summer temperatures and the availability of cheaper yellow peas as a substitute.*
- *The government has decided to discontinue the Bharat brand, including subsidized pulses, as prices have stabilized and food inflation has declined. This decision was influenced by higher domestic pulse production and a favorable monsoon outlook. However, the Bharat brand may be reinstated if prices increase in the future.*
- *Australia exported 12,061 MT of chickpeas in April 2025, marking a sharp decline. Exports to India fell to zero following the reimposition of import tariffs from April 1, compared to 232,687 MT in February and 33,000 MT in March.*
- *Australia Lentil exports totaled 53,525 MT in April, falling 49% from March and 52% below April 2024 levels. Key markets included Bangladesh (22,994 MT), India (13,452 MT), and Sri Lanka (13,105 MT).*
- *Australia Chickpea planting is projected to increase by 2% to reach 1.06 million hectares, representing a 63% rise above the 10-year average. This growth is driven by favorable profit prospects and a strong start to the season in Queensland and New South Wales.*