

Daily Pulses Report 10th June 2025

Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity | Variety | Location | 10-Jan | 9-Jun | Change |
|-------|------------|----------------|-----------------|--------|-------|--------|
| 1 | Tur | FAQ | Akola (New) | 6850 | 6950 | -100 |
| 2 | | Lemon | Chennai | 6175 | 6250 | -75 |
| 3 | Chana | Katawala | Indore | 5800 | 5850 | -50 |
| 4 | | Desi (new) | Bikaner | 5600 | 5625 | -25 |
| 5 | | Raj Line (New) | Delhi | 5700 | 5725 | -25 |
| 6 | | MP Line (New) | Delhi | 5600 | 5625 | -25 |
| 7 | | Tanzania | Mumbai | 5525 | 5525 | 0 |
| 8 | | Australia | Mumbai | 5625 | 5625 | 0 |
| 9 | | Australia | Kandla /Mundra | 5475 | 5525 | -50 |
| 10 | Urad | FAQ | Chennai | 6650 | 6700 | -50 |
| 11 | | SQ | Chennai | 7400 | 7450 | -50 |
| 12 | | FAQ | Mumbai | 6775 | 6850 | -75 |
| 13 | Lentil | Nipper No.1 | Kolkata | 6050 | 6050 | 0 |
| 14 | | Crimson No2 | Mundra Port | 5900 | 5925 | -25 |
| 15 | Yellow Pea | Canada | Kandla / Mundra | 3300 | 3350 | -50 |
| 16 | | Russia | Kandla /Mundra | 3200 | 3250 | -50 |

Daily Market Update (CNF Prices per MT in USD)

| S.No. | Commodity | Variety | Port | Month | 10-Jun | 9-Jun | Change |
|-------|------------|-------------|----------------------|-------------|--------|-------|--------|
| 1 | Tur | Lemon | Chennai | June - July | 720 | 725 | -5 |
| 2 | | Mozambique | Gajri | Aug- Sept | 580 | 580 | 0 |
| 3 | | Mozambique | Lakhota | Aug- Sept | 550 | 550 | 0 |
| 4 | Urad | FAQ | Chennai | June - July | 770 | 775 | -5 |
| 5 | | SQ | | June - July | 845 | 845 | 0 |
| 6 | Lentil | Nipper No.1 | Kolkata | Nov - Dec | 605 | 605 | 0 |
| 7 | | Crimson No2 | Mundra Port (Vessel) | Nov - Dec | 600 | 600 | 0 |
| 8 | | Crimson No2 | Kolkata | Sept-Oct | 625 | 625 | 0 |
| 9 | Yellow Pea | Russia | Mundra Port (Vessel) | July- Aug | 350 | 350 | 0 |
| 10 | | Canada | Mundra Port (Vessel) | Aug- Sept | 360 | 360 | 0 |
| 11 | | Russia | Kolkata | July- Aug | 360 | 360 | 0 |

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News Highlights

- Over the next 24 hours, light to moderate rain with isolated heavy showers is expected in Karnataka, Manipur, and Mizoram. Light rain and thundershowers are likely in parts of Tamil Nadu, Andhra Pradesh, Rayalaseema, and Arunachal Pradesh, while heatwave conditions may persist across Rajasthan, Delhi, Punjab, Haryana, Uttar Pradesh, and Madhya Pradesh.
- Delhi continued to reel under an intense heatwave on Monday, with temperatures soaring above 43°C in most areas and touching 45.3°C in Ayanagar. The IMD has warned of similar conditions on Tuesday, with maximum temperatures likely to hover around 45°C again.
- Due to weak buying from dal mills, prices of urad, tur, chana, masoor, and moong have declined in the domestic market. According to traders, the wholesale demand for pulses remains low during the mango season, leading millers to purchase only as per their immediate requirements.
- Tamil Nadu Civil Supplies received lowest bids for its 60,000 MT pulse tender: ₹127.99/kg for imported Tur dal, ₹127/kg for indigenous Tur dal, ₹119.30/kg for whole Canada Yellow Masoor, and ₹130/kg for split Masoor.
- The Centre plans to align MSP for tur, urad, and masoor with demand and procurement trends to encourage farmers, reduce import dependence, and promote self-reliance in key pulses.
- Despite record government procurement of tur under the PSS, Mandi prices remain 10–12% below MSP, weighed down by a bumper domestic crop and cheaper imports from Africa and Myanmar. Retail prices have dropped 25% since February 2025, with tur inflation turning negative in April.
- Despite expectations of a strong Kharif harvest, the government extended the free import policy for tur until March 31, 2026. To boost domestic production and reduce import dependence, it approved procurement of tur, urad, and lentils under the Price Support Scheme at 100% of state production for 2024-25.
- The moong harvest from Madhya Pradesh and Uttar Pradesh has started arriving, leading to a sharp decline in demand for Rajasthani moong. As the new crop from Uttar Pradesh is being sold at lower prices, rates of Rajasthani moong have also dropped once again. Meanwhile, in Maharashtra's Parbhani and Aurangabad regions, dal mills are processing tendered stock at cheaper rates, which has further reduced trade volumes from North Indian mills.
- Edible oil prices showed a mixed trend in the global market. Malaysian palm oil futures fell over 1.5% in the evening session, while Chicago soy oil saw a slight recovery. Traders attributed the sharp decline in Malaysian palm oil to rising production and stock buildup. Despite better-than-expected export figures for May and a rise in shipments in early June, prices remained weak.

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