

Daily Pulses Report 11th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	11-Jun	10-Jun	Change
1	Tur	FAQ	Akola (New)	6850	6850	0
2		Lemon	Chennai	6150	6175	-25
3	Chana	Katawala	Indore	5800	5800	0
4		Desi (new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5725	5700	25
6		MP Line (New)	Delhi	5625	5600	25
7		Tanzania	Mumbai	5525	5525	0
8		Australia	Mumbai	5625	5625	0
9		Australia	Kandla/Mundra	5525	5475	50
10	Urad	FAQ	Chennai	6600	6650	-50
11		SQ	Chennai	7350	7400	-50
12		FAQ	Mumbai	6725	6775	-50
13	Lentil	Nipper No.1	Kolkata	6050	6050	0
14		Crimson No2	Mundra Port	5900	5900	0
15	Yellow Pea	Canada	Kandla/Mundra	3300	3300	0
16		Russia	Kandla/Mundra	3200	3200	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	11-Jun	10-Jun	Change
1	Tur	Lemon	Chennai	June - July	700	720	-20
2		Mozambique	Gajri	Aug- Sept	580	580	0
3		Mozambique	Lakhota	Aug- Sept	550	550	0
4	Urad	FAQ	Chennai	June - July	750	770	-20
5		SQ		June - July	825	845	-20
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	605	605	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	350	350	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	360	360	0
11		Russia	Kolkata	July- Aug	360	360	0

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News Highlights

- Monsoon is expected to revive from mid-June, with heavy rainfall likely over southern, central, and eastern parts of India. According to the IMD, favorable conditions for its advancement may develop around June 14, with rains set to intensify across peninsular India. This season could see above-normal rainfall, which will be vital for agriculture and water resources.
- Karnataka's Kharif pulses sowing rose by 10% as of June 5, 2025, compared to last year. Urad recorded a sharp rise of 123%, while tur acreage declined significantly by 53%.
- Imported urad prices in Chennai have weakened in dollar terms, while prices in Myanmar remained stable. Due to weak demand from dal mills, domestic urad prices have declined. Experts say mills are buying only as per need since imported urad has become cheaper. Meanwhile, Myanmar exporters continue active selling, and arrivals of desi urad from the Jabalpur line have increased compared to earlier.
- Moong prices showed a mixed trend. According to traders, dal mills are purchasing only as per requirement, as summer moong sowing has increased and weather conditions are favorable. As a result, arrivals of the new summer moong crop are expected to rise in the current month.
- The government has cut the Basic Customs Duty on crude sunflower, soybean, and palm oils from 20% to 10%, widening the duty gap with refined oils to 19.25%. This step is aimed at reducing edible oil prices, boosting domestic refining, and controlling inflation. The industry is urged to pass on the benefits to consumers.
- Myanmar targets 2 million MT of pulse exports in FY 2025–26, with black gram and pigeon peas mainly headed to India under a G-to-G pact, and green gram to China and Europe.
- Pulses contribute 38% to Myanmar's agri exports; black gram is unique to Myanmar, while other pulses are also produced in Africa and Australia.
- Malaysian palm oil prices declined during the evening session, along with a dip in soyoil prices on the Chicago exchange. According to traders, despite a rise in Malaysian palm oil exports, inventories have also increased. Hence, a strong one-sided rally in the global edible oil market is unlikely for now.
- During the week starting June 2, multiple weather systems brought widespread rain across Australia. Western WA, southeastern SA, Victoria, Tasmania, and parts of NSW and Queensland received 15–50mm of rain, with some areas recording higher totals. The highest weekly rainfall was 170mm at Mount Sabine, Victoria.
- Ukraine is facing a prolonged soil moisture deficit, especially in the eastern regions, raising concerns over winter crop yields. Some areas are experiencing the lowest moisture levels in seven years, with conditions reaching critical levels.