

## Daily Pulses Report 12<sup>th</sup> June 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	12-Jun	11-Jun	Change
1	Tur	FAQ	Akola (New)	6750	6850	-100
2		Lemon	Chennai	6125	6150	-25
3	Chana	Katawala	Indore	5800	5800	0
4		Desi ( new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5710	5725	-15
6		MP Line (New)	Delhi	5610	5625	-15
7		Tanzania	Mumbai	5525	5525	0
8		Australia	Mumbai	5625	5625	0
9		Australia	Kandla /Mundra	5525	5525	0
10	Urad	FAQ	Chennai	6600	6600	0
11		SQ	Chennai	7325	7350	-25
12		FAQ	Mumbai	6700	6725	-25
13	Lentil	Nipper No.1	Kolkata	6050	6050	0
14		Crimson No2	Mundra Port	5900	5900	0
15	Yellow Pea	Canada	Kandla / Mundra	3275	3300	-25
16		Russia	Kandla /Mundra	3175	3200	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	12-Jun	11-Jun	Change
1	Tur	Lemon	Chennai	June - July	700	700	0
2		Mozambique	Gajri	Aug- Sept	580	580	0
3		Mozambique	Lakhota	Aug- Sept	550	550	0
4	Urad	FAQ	Chennai	June - July	755	750	5
5		SQ		June - July	830	825	5
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	605	605	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	350	350	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	360	360	0
11		Russia	Kolkata	July- Aug	360	360	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

## Daily Pulses Report 12<sup>th</sup> June 2025

### News Highlights

- Heatwave to severe heatwave conditions are expected over northwest and central India till June 14, especially in Rajasthan, Himachal, Delhi, and Madhya Pradesh. IMD forecasts monsoon advancement over central, east, and parts of northwest India between June 12–18.
- The Union Minister has approved MSP procurement of moong and groundnut in Uttar Pradesh for the 2024-25 summer season to support farmers' income. The Centre aims to purchase 34,720 MT of moong and 50,750 MT of groundnut. These crops were cultivated on 0.16 million hectares and 0.17 million hectares respectively.
- MP Chief Minister assured that farmers will get a fair price for moong, targeting a model rate of ₹7,500/quintal. While MSP procurement hasn't started yet, the government plans transparent mandi auctions with participation from outside traders, FPOs, and ITC. Steps like reducing mandi fees and issuing new licenses are also being considered to ensure better prices for farmers.
- As of 6th June 2025, Karnataka's Kharif pulses sowing rose by 10% to 0.248 million hectares, up from 0.225 million ha last year. Based on average yields, this translates to an estimated production of around 0.13 million MT. Moong and urad saw sharp increases, while tur acreage dropped by 53%.
- As of 9th June 2025, Maharashtra has sown 18,579 ha of Kharif pulses, up by 18,011 ha from last year. Major increases were seen in tur (9,644 ha), urad (6,161 ha), and moong (2,610 ha), indicating a strong start to the season.
- As per data from the Gujarat Agriculture Department, Kharif pulses sowing in the state reached 111 hectares as on 9th June 2025, up by 46 hectares from the same period last year. Moong covered 45 ha (up 39 ha), tur 60 ha (up 1 ha), and urad 6 ha (up 6 ha), indicating early sowing progress in a few regions.
- In the first seven months of the current oil year 2024–25 (November 2024 to May 2025), India's import of edible and non-edible oils declined by 9% to 7.885 million MT, compared to 8.678 million MT during the same period last year. However, the data does not include imports of edible oils from Nepal.
- According to the Solvent Extractors' Association of India (SEA), the import of edible and non-edible oils in May 2025 declined by 22% to 1.187 million MT, compared to 1.530 million MT in May last year. During this period, edible oil imports stood at 1.175 million MT, while non-edible oil imports were 0.012 million MT. Soybean oil imports continued to rise, whereas RBD palmolein imports recorded a decline.
- Canada exported 64,242 MT of lentils in April, down 21% from March. However, cumulative exports for the season reached 1.585 million MT, 23% higher than the same period last year.
- Canada exported approximately 18,500 MT of chickpeas in April, down from 23,200 MT in March. Year-to-date exports stand at 153,334 MT, about 8% lower than the same period in the 2023–24 season.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.