

Daily Pulses Report 13th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	13-Jun	12-Jun	Change
1	Tur	FAQ	Akola (New)	6750	6750	0
2		Lemon	Chennai	6125	6125	0
3	Chana	Katawala	Indore	5800	5800	0
4		Desi (new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5710	5710	0
6		MP Line (New)	Delhi	5610	5610	0
7		Tanzania	Mumbai	5525	5525	0
8		Australia	Mumbai	5625	5625	0
9		Australia	Kandla /Mundra	5525	5525	0
10	Urad	FAQ	Chennai	6600	6600	0
11		SQ	Chennai	7400	7325	75
12		FAQ	Mumbai	6750	6700	50
13	Lentil	Nipper No.1	Kolkata	6050	6050	0
14		Crimson No2	Mundra Port	5900	5900	0
15	Yellow Pea	Canada	Kandla / Mundra	3250	3275	-25
16		Russia	Kandla /Mundra	3150	3175	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	13-Jun	12-Jun	Change
1	Tur	Lemon	Chennai	June - July	700	700	0
2		Mozambique	Gajri	Aug- Sept	585	580	5
3		Mozambique	Lakhota	Aug- Sept	565	550	15
4	Urad	FAQ	Chennai	June - July	760	755	5
5		SQ		June - July	835	830	5
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	605	605	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	345	350	-5
10		Canada	Mundra Port (Vessel)	Aug- Sept	355	360	-5
11		Russia	Kolkata	July- Aug	355	360	-5

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News Highlights

- The India Meteorological Department (IMD) forecasts a revival of the southwest monsoon starting June 14, with heavy rains expected over southern India from June 12–16. The intense heat in northwest India, including Rajasthan, is also likely to ease after June 12. The monsoon is expected to advance rapidly into eastern and central India by the third week of June.
- The government has approved procurement of 54,316 MT of summer moong under PSS in Haryana, UP, Gujarat, and groundnut in UP for the 2025–26 season. Additionally, red gram procurement in Andhra Pradesh has been extended by 15 days for the 2024–25 Kharif season.
- The Government has allowed procurement of Tur, Urad, and Masoor up to 100% of state production under the PSS for 2024-25. This initiative, extended till 2028-29 in the Union Budget 2025, aims to boost self-sufficiency in pulse production.
- In the NAFED auction held on 11th June 2025, masoor (lentil) from the Rabi 2024 season in Madhya Pradesh was auctioned at a price range between ₹6,163 and ₹6,257 per quintal.
- The sowing of Rajma Chitra is about to begin, and the weather conditions are favourable. Due to very low old stock and lack of availability in China, traders were earlier inclined towards a bullish trend. However, over the past month, weak demand has led to a continuous decline in prices. Since the new crop is still some time away, the market is expected to rebound by ₹10 per kg in the near term.
- Edible oil prices in the global market showed an upward trend. Malaysian palm oil surged by over 2% in the evening session, while Chicago soyoil also gained. Traders attributed the rise to a spike in crude oil prices amid escalating geopolitical tensions between Israel and Iran, raising concerns about possible supply disruptions in the Middle East. As a result, further gains in edible oil prices are expected globally.
- Canada's Saskatchewan province is facing a "precarious" soil moisture situation, with uncertainty around future conditions. The latest Drought Monitor report from Agriculture Canada shows that 77% of the pulse-producing Prairie region was abnormally dry or experiencing moderate to extreme drought as of early June.
- In Argentina, improved weather in Salta has allowed the harvest to begin, with most crops showing full pods and in optimal condition. However, bean-growing regions like Santiago del Estero faced low temperatures and light frosts, while high temperatures and lack of moisture in Quimili have led to reduced black bean yields.
- Southern Russia's Rostov region has declared a state of emergency due to severe drought conditions. According to local authorities, the ongoing moisture deficit poses a risk to yellow pea yields in both the Rostov and Krasnodar regions, where farmers are facing highly unfavorable weather this season.

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