

## Daily Pulses Report 16<sup>th</sup> June 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	16-Jun	13-Jun	Change
1	Tur	FAQ	Akola (New)	6850	6750	100
2		Lemon	Chennai	6300	6125	175
3	Chana	Katawala	Indore	5800	5800	0
4		Desi ( new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5710	5710	0
6		MP Line (New)	Delhi	5610	5610	0
7		Tanzania	Mumbai	5500	5525	-25
8		Australia	Mumbai	5650	5625	25
9		Australia	Kandla /Mundra	5525	5525	0
10	Urad	FAQ	Chennai	6650	6600	50
11		SQ	Chennai	7500	7400	100
12		FAQ	Mumbai	6775	6750	25
13	Lentil	Nipper No.1	Kolkata	6150	6050	100
14		Crimson No2	Mundra Port	5925	5900	25
15	Yellow Pea	Canada	Kandla / Mundra	3250	3250	0
16		Russia	Kandla /Mundra	3100	3150	-50

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	16-Jun	13-Jun	Change
1	Tur	Lemon	Chennai	June - July	705	700	5
2		Mozambique	Gajri	Aug- Sept	585	585	0
3		Mozambique	Lakhota	Aug- Sept	565	565	0
4	Urad	FAQ	Chennai	June - July	765	760	5
5		SQ		June - July	835	835	0
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	605	-5
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	345	345	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	355	355	0
11		Russia	Kolkata	July- Aug	355	355	0

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### News Highlights

- The IMD has issued a yellow alert for Delhi, forecasting light to moderate rainfall and gusty winds till Wednesday, following early morning showers that brought relief from the heat. Parts of Mumbai and Kerala also received heavy rain, with more showers expected in isolated areas.
- Last week, after a period of sluggishness, the markets for moong, urad, tur, masoor, chana, and kabuli chana closed with slight firmness. Ongoing conflicts in different parts of the world have raised concerns over rising inflation, leading to cautious sentiment in the pulses market.
- As of June 13, 2025, total pulses sowing in Karnataka stood at 0.461 million hectares, down 6.11% from 0.491 million hectares last year. Tur declined sharply to 0.112 million ha (-32.12%), while moong increased slightly to 0.255 million ha (+2.82%). Urad remained stable at 0.38 million ha, and other pulses rose to 0.056 million ha (+40%).
- The procurement of summer moong in Gujarat under the MSP of ₹8,682/quintal begins today. With 55,610 hectares under cultivation and estimated production at 70,870 MT, the government will procure 17,713 MT from 23,488 registered farmers via NAFED's e-Samriddhi portal. Each farmer can sell up to 1,500 kg. This move aims to protect farmers from market prices currently hovering around ₹6,772/quintal.
- Due to weak supply and rising demand, prices of most edible oils in the local market rose by ₹100–₹300 per quintal last week. However, soy acid oil prices declined by ₹150 per quintal due to weak demand.
- Rainfall over the weekend brought 1–10mm to the Albany and South Kwinana zones in Western Australia, with similar amounts seen across most of South Australia. The Victorian Mallee received 1–5mm, and similar totals are expected across other parts of Victoria today. These showers are likely to support crop conditions in major pulse-growing regions.
- Australia's 2024-25 chickpea production is forecast at 1.88 million MT, down from last season's record 2.27 million MT. Despite mostly ideal sowing conditions, demand has weakened, prices have fallen, and grower selling remains limited amid bearish market sentiment and a 10% tariff on exports to India.
- Timely rains in South Australia and Victoria have improved lentil crop prospects. Despite slow early growth and subdued demand from South Asia, support from Bangladesh and Sri Lanka continues. India's 11% import tariff remains, with a limited rebate quota in place.
- Australia's 2025–26 faba bean production is forecast at 0.68 million MT, down from 0.75 million MT in 2024–25. Early sown crops in Queensland and northern NSW are well established, while those in SA and Victoria are just emerging but could yield well if conditions remain favorable.
- Edible oil prices rose in the global market, with Malaysian palm oil up over 4% and a sharp increase in Chicago soyoil as well. Traders attributed the surge to rising crude oil prices amid escalating tensions between Israel and Iran, and expect further gains in edible oil prices globally.