

Daily Pulses Report 17th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	17-Jun	16-Jun	Change
1	Tur	FAQ	Akola (New)	6950	6850	100
2		Lemon	Chennai	6350	6300	50
3	Chana	Katawala	Indore	5850	5800	50
4		Desi (new)	Bikaner	5625	5600	25
5		Raj Line (New)	Delhi	5730	5710	20
6		MP Line (New)	Delhi	5630	5610	20
7		Tanzania	Mumbai	5550	5500	50
8		Australia	Mumbai	5700	5650	50
9		Australia	Kandla /Mundra	5550	5525	25
10	Urad	FAQ	Chennai	6725	6650	75
11		SQ	Chennai	7600	7500	100
12		FAQ	Mumbai	6800	6775	25
13	Lentil	Nipper No.1	Kolkata	6175	6150	25
14		Crimson No2	Mundra Port	5950	5925	25
15	Yellow Pea	Canada	Kandla / Mundra	3250	3250	0
16		Russia	Kandla /Mundra	3150	3100	50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	17-Jun	16-Jun	Change
1	Tur	Lemon	Chennai	June - July	725	705	20
2		Mozambique	Gajri	Aug- Sept	585	585	0
3		Mozambique	Lakhota	Aug- Sept	565	565	0
4	Urad	FAQ	Chennai	June - July	775	765	10
5		SQ		June - July	845	835	10
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	345	345	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	355	355	0
11		Russia	Kolkata	July- Aug	355	355	0

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News Highlights

- Heavy rains have drenched several regions across India, including Maharashtra, Kerala, Delhi, and Gujarat, leading to waterlogging in low-lying areas and severe traffic disruptions. Cities such as Mumbai and Pune have been particularly affected, with delays reported in suburban train and metro services.
- Domestic pulse prices, including moong, tur, urad, masoor, and chana, witnessed an uptrend due to strong demand from dal mills. Geopolitical tensions are also expected to impact imported pulse prices, further supporting the rising trend.
- As of June 13, 2025, India's Kharif pulses sowing for the 2025–26 season has reached 1.57 million hectares, marking an 18% increase over the 1.33 million hectares sown during the same period last year.
- The major pulses, urad has shown the most significant growth, rising by 139% to 0.43 million hectares, while moong also increased by 13% to 0.52 million hectares. Other pulses have seen a modest rise of 5.77%, reaching 0.55 million hectares.
- Tur acreage has declined by nearly 29%, falling to 0.063 million hectares, compared to 0.089 million hectares last year. Kulthi has grown by 50%, and moth bean sowing remained unchanged at 0.01 million hectares.
- As of June 16, 2025, Gujarat has reported Kharif pulses sowing over 232 hectares, down by 137 hectares compared to the same period last year. Tur sowing dropped sharply by 170 hectares, while moong saw an increase of 26 hectares. Moth and other pulses also registered slight gains, whereas urad sowing remained unchanged.
- Kharif sowing in Maharashtra reached 1.17 million hectares by June 16, 2025—up 45% from last year. Pulses and oilseeds saw strong progress, with soybean sowing nearly doubling despite weak market prices.
- In Chennai, prices of imported urad remained steady to firm in dollar terms. While FAQ grade prices in Myanmar rose, SQ grade stayed stable. Domestically, mill buying supported slightly firm urad prices. Experts say imported costs are higher and mills are buying, so some price improvement is possible, though a sharp rally is unlikely.
- NAFED has floated an e-tender for the supply of 738,067 kg of Tur Dal (Red Gram Dal) in 1 kg packs to ICDS centres across Andhra Pradesh, based on monthly requirements. The first month's delivery must begin within 15 days of the contract award and be completed within 30 days. The contract is expected to run for a period of one year.
- From June 9–15, 2025, Chennai imported 7,225 MT of pulses in 289 containers, mainly Burma Urad (2,675 MT) and Tur (3,300 MT), followed by imports from Brazil, Uganda, Kenya, and others in smaller volumes.
- Australia is set to release its first commercial Tur varieties, developed by the University of Queensland and Woods Group. These fast-maturing, machine-harvestable varieties target growing global demand, especially from India, with field trials underway in Queensland.