

Daily Pulses Report 18th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	18-Jun	17-Jun	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6450	6350	100
3	Chana	Katawala	Indore	5850	5850	0
4		Desi (new)	Bikaner	5625	5625	0
5		Raj Line (New)	Delhi	5730	5730	0
6		MP Line (New)	Delhi	5630	5630	0
7		Tanzania	Mumbai	5550	5550	0
8		Australia	Mumbai	5700	5700	0
9		Australia	Kandla /Mundra	5550	5550	0
10	Urad	FAQ	Chennai	6725	6725	0
11		SQ	Chennai	7625	7600	25
12		FAQ	Mumbai	6800	6800	0
13	Lentil	Nipper No.1	Kolkata	6175	6175	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3250	3250	0
16		Russia	Kandla /Mundra	3125	3150	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	18-Jun	17-Jun	Change
1	Tur	Lemon	Chennai	June - July	720	725	-5
2		Mozambique	Gajri	Aug- Sept	585	585	0
3		Mozambique	Lakhota	Aug- Sept	565	565	0
4	Urad	FAQ	Chennai	June - July	775	775	0
5		SQ		June - July	845	845	0
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	338	345	-7
10		Canada	Mundra Port (Vessel)	Aug- Sept	350	355	-5
11		Russia	Kolkata	July- Aug	350	355	-5

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News Highlights

- Light to moderate rain with isolated heavy spells is expected in Gujarat, coastal Karnataka, and Jharkhand. UP, Bihar, Odisha, Punjab, Haryana, Delhi, and Rajasthan may see light to moderate showers, while interior Karnataka, Andhra Pradesh, Tamil Nadu, and Vidarbha may get light rain.
- As of June 16, 2025, Maharashtra's Kharif pulses sowing reached 0.218 million ha, up 0.165 million ha from last year. Tur, urad, and moong saw strong increases in sown area. Among major pulses, tur has been sown on 96,200 hectares, up by 66,511 hectares; urad on 85,565 hectares, rising by 77,794 hectares; and moong on 34,630 hectares, an increase of 23,461 hectares.
- In NAFED's 16 June 2025 auction, moong traded up to ₹6811, groundnut ₹5555, soybean ₹4570, mustard seed ₹6021, and gram at ₹4818 across key producing states.
- India's tur imports rose by 59% during April 2024–March 2025 compared to the previous year. However, in March 2025 alone, imports dropped 32% to 31,822 MT from 46,833 MT in March 2024.
- Between April 2024 and March 2025, India imported a total of 0.1663 million MT of chana, up from 0.1391 million MT the previous year. The bulk—0.1403 million MT—came from Australia, with smaller quantities from Tanzania (0.0077 million MT), Ethiopia (0.0061 million MT), and Burma (0.0008 million MT), alongside 0.0114 million MT from other origins.
- Chana prices remained largely stable across major centres today amid limited selling pressure. The demand for chana dal was primarily need-based, with a noticeable shift in consumer preference towards matar dal and matar besan, impacting overall market activity.
- Australia's new chickpea crop is forecast at 1.88 million MT, down from 2.27 million MT last year, as per ABARES' June 3 report. While planting is mostly complete in Queensland and northern NSW, delays are seen in wetter areas. Market sentiment remains weak due to India's 10% import duty, and growers are holding stocks in anticipation of better prices. Bangladesh is expected to begin buying by August for Ramadan deliveries by November-December.
- Lentil prices in Western Canada have declined due to weak export demand and ample global supply, especially from India. Green lentils have dropped up to 7 cents/lb and reds by 2–2.5 cents/lb. With slow exports and dry weather concerns, traders are cautious and prices may remain under pressure.
- Global edible oil prices showed an upward trend. Malaysian palm oil prices strengthened, and soy oil also saw improvement in the Chicago market. According to traders, crude palm oil (CPO) futures on Malaysia's BMD Exchange recorded a slight gain on Wednesday. Firm cues from Dalian and Chicago supported the rise, but heavy discounts on South American soy oil and a stronger ringgit limited the overall gains.