

## Daily Pulses Report 19<sup>th</sup> June 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	19-Jun	18-Jun	Change
1	Tur	FAQ	Akola (New)	7000	6950	50
2		Lemon	Chennai	6400	6450	-50
3	Chana	Katawala	Indore	5850	5850	0
4		Desi ( new)	Bikaner	5625	5625	0
5		Raj Line (New)	Delhi	5730	5730	0
6		MP Line (New)	Delhi	5630	5630	0
7		Tanzania	Mumbai	5525	5550	-25
8		Australia	Mumbai	5675	5700	-25
9		Australia	Kandla /Mundra	5550	5550	0
10	Urad	FAQ	Chennai	6725	6725	0
11		SQ	Chennai	7625	7625	0
12		FAQ	Mumbai	6825	6800	25
13	Lentil	Nipper No.1	Kolkata	6175	6175	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3200	3250	-50
16		Russia	Kandla /Mundra	3100	3125	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	19-Jun	18-Jun	Change
1	Tur	Lemon	Chennai	June - July	740	720	20
2		Mozambique	Gajri	Aug- Sept	590	585	5
3		Mozambique	Lakhota	Aug- Sept	575	565	10
4	Urad	FAQ	Chennai	June - July	785	775	10
5		SQ		June - July	860	845	15
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	338	-3
10		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
11		Russia	Kolkata	July- Aug	345	350	-5

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### News Highlights

- *IMD forecasts extremely heavy rain today in Meghalaya, Gangetic West Bengal, Jharkhand, and Odisha. Heavy rainfall is also expected in parts of Bihar, Chhattisgarh, Karnataka, Gujarat, Maharashtra, and the northeast over the next 2–3 days. Thundersqualls are likely in Madhya Pradesh. Delhi-NCR saw relief from heat with showers yesterday and may get light to moderate rain till Saturday, with a yellow alert in place.*
- *As of June 18, 2025, Kharif pulses sowing in Telangana is down by 61,608 acres from last year. Major declines were seen in tur (–50,530 acres), moong (–9,887 acres), and urad (–1,143 acres), mainly due to delayed monsoon conditions.*
- *In Chennai, prices of imported urad have strengthened in dollar terms. While FAQ prices in Myanmar have weakened, SQ rates remained stable. Domestic urad prices have firmed up due to buying by dal mills. Experts believe that with costly imports and steady demand, prices may see a slight further rise, but a sharp one-sided rally is unlikely.*
- *In Chennai, Lemon tur prices rose for the second consecutive day, while rates in Myanmar remained stable. Increased demand from dal mills has supported the uptrend. Traders said that with costly imports, tur prices may see slight further improvement, but a sharp one-sided rally is unlikely, as mills are buying only as per their needs.*
- *Desi masoor prices in Delhi have stabilized after a three-day rise, while imported masoor prices at ports have firmed up for the third day. Experts say importers are raising prices, but dal mills are buying only as needed. Hence, a slight price increase is possible, but a sharp one-sided rally is unlikely.*
- *The new summer moong crop has started arriving in all major producing markets. With buying interest picking up over the last 2–3 days at lower price levels, moong prices have surged by ₹500–₹600 per quintal. Given the strong crop quality and limited demand for fully dried stock, it is advisable to book profits at current rates.*
- *India's 11% customs duty cut on crude edible oils from May 30, 2025, has raised concerns of cheaper imports, lower prices, and reduced Kharif oilseed sowing. Stakeholders urge restoring duties, setting a minimum import price, and strengthening MSP procurement to protect farmers and processors.*
- *In May 2025, India's edible oil imports dropped by 22%, according to the latest data released by the Solvent Extractors' Association of India (SEA), a leading body of the domestic edible oil industry and trade. Cumulatively, imports during the first seven months of the current oil year have declined by 9%.*
- *The outlook in Southern Australia has improved, as recent rainfall has helped crops emerge in most regions. Cold fronts and low-pressure systems brought scattered rainfall (10–50mm) and storms to parts of southern WA, SA, Vic, Tas, and eastern NSW. A Tasman Sea system also caused showers along coastal NSW, eastern Vic, and Tas. The highest weekly total was 82mm at Jervis Bay, NSW, with 51mm recorded on June 14.*