Full Circle Commodities

Navigating Markets. Maximizing Opportunities

Daily Pulses Report
20th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	20-Jun	19-Jun	Change
1	Tur	FAQ	Akola (New)	7000	7000	0
2		Lemon	Chennai	6375	6400	-25
3	Chana	Katawala	Indore	5875	5850	25
4		Desi (new)	Bikaner	5625	5625	0
5		Raj Line (New)	Delhi	5730	5730	0
6		MP Line (New)	Delhi	5630	5630	0
7		Tanzania	Mumbai	5550	5525	25
8		Australia	Mumbai	5700	5675	25
9		Australia	Kandla /Mundra	5550	5550	0
10	Urad	FAQ	Chennai	6750	6725	25
11		SQ	Chennai	7650	7625	25
12		FAQ	Mumbai	6850	6825	25
13	Lentil	Nipper No.1	Kolkata	6175	6175	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3200	3200	0
16		Russia	Kandla /Mundra	3100	3100	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	20-Jun	19-Jun	Change
1	Tur	Lemon	Chennai	June - July	735	740	-5
2		Mozambique	Gajri	Aug- Sept	590	590	0
3		Mozambique	Lakhota	Aug- Sept	575	575	0
4	Urad	FAQ	Chennai	June - July	780	785	-5
5		SQ		June - July	855	860	-5
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
11		Russia	Kolkata	July- Aug	345	345	0

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News Highlights

- *IMD has forecast moderate to heavy rainfall across most of India, excluding Northwest, till Wednesday due to an active Southwest Monsoon and multiple weather systems. A low-pressure area over Jharkhand will bring heavy rain to Bihar, West Bengal, Sikkim, and Madhya Pradesh. Rain along the west coast will continue, driven by moist Arabian Sea winds.*
- *A delayed monsoon has hindered sowing in regions like Uttar Pradesh (−46%), Gujarat (−32%), and Madhya Pradesh (−29%), with India recording 31% below-average rainfall in early June. However, a revival began this week, easing heatwave conditions in northern plains. IMD expects rapid monsoon advancement, likely covering most of the country by month-end.*
- *With imports becoming costlier and increased demand from dal mills, urad and tur prices have firmed up in the domestic market. Meanwhile, profit-booking by stockists led to a decline in moong prices. Prices of chana and masoor remained stable.*
- *The tur market is currently witnessing good demand for desi tur, particularly for best-quality stocks, where selling pressure remains limited. Most sellers are offering average to medium-quality tur, while demand for tur dal continues at a normal pace. Price fluctuations in the lemon variety have impacted overall market sentiment. However, if demand for dal strengthens further, a recovery in tur prices is likely.*
- *Chana is witnessing weak selling pressure, and arrivals in mandis have also declined significantly. If demand for chana dal improves, prices may see some recovery, especially since there is a noticeable shortage in the availability of chana in the market.*
- *Recent rains in South Australia and Victoria have improved prospects for new-crop lentils, with 20 mm of monthly rainfall aiding key growing regions. According to trader Todd Krahe, previously slow-emerging crops have responded well and are now showing strong growth.*
- *Ongoing drought in parts of the Canadian prairies is raising concerns over reduced yields, with many growers expecting below-average output. The Agricultural Producers Association of Saskatchewan has requested activation of the Agri-Recovery Framework for drought relief, though no decision has been made yet.*
- *A state of emergency has been declared in eight municipalities of Krasnodar in Russia due to drought affecting pea and chickpea crops. The move aims to enable timely support for impacted enterprises and help preserve local agricultural livelihoods.*