

## Daily Pulses Report 23<sup>rd</sup> June 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	23-Jun	20-Jun	Change
1	Tur	FAQ	Akola (New)	7100	7000	100
2		Lemon	Chennai	6475	6375	100
3	Chana	Katawala	Indore	5950	5875	75
4		Desi ( new)	Bikaner	5650	5625	25
5		Raj Line (New)	Delhi	5725	5730	-5
6		MP Line (New)	Delhi	5625	5630	-5
7		Tanzania	Mumbai	5575	5550	25
8		Australia	Mumbai	5725	5700	25
9		Australia	Kandla /Mundra	5575	5550	25
10	Urad	FAQ	Chennai	6675	6750	-75
11		SQ	Chennai	7575	7650	-75
12		FAQ	Mumbai	6850	6850	0
13	Lentil	Nipper No.1	Kolkata	6150	6175	-25
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3200	3200	0
16		Russia	Kandla /Mundra	3050	3100	-50

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	23-Jun	20-Jun	Change
1	Tur	Lemon	Chennai	June - July	730	735	-5
2		Mozambique	Gajri	Aug- Sept	590	590	0
3		Mozambique	Lakhota	Aug- Sept	570	575	-5
4	Urad	FAQ	Chennai	June - July	775	780	-5
5		SQ		June - July	850	855	-5
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
11		Russia	Kolkata	July- Aug	345	345	0

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### News Highlights

- The India Meteorological Department (IMD) has predicted heavy rainfall across Northwest India, Madhya Pradesh, Gujarat, and the Konkan and Goa regions between June 22 and 26. The monsoon has progressed further in many areas, and advisories have been issued for fishermen along vulnerable coastal zones.
- As of June 20, 2025, Kharif pulses sowing in India is up by 42% year-on-year, reaching 0.944 million hectares. Urad and moong saw sharp increases of 124% and 66% respectively, while tur declined by 5%.
- As of June 20, 2025, Karnataka's Kharif pulses sowing declined by 6% year-on-year. Tur and urad saw drops of 14.66% and 5.48% respectively, while moong and other pulses increased by 6.55% and 7.14%.
- On June 23, 2025, Nafed offered 5,120 quintals of gram under PSS in Ahmedabad. At GSWC Phitadiya (R-22), 100 quintals were accepted at ₹5,011/qtl, while 4,900 quintals move to the matching round. No bids were accepted for 120 quintals at CWC Patan (R-23), despite a highest bid of ₹5,151/qtl.
- Nafed's Bhopal branch will suspend PSS Moong e-auctions from June 23, 2025, as procurement begins in Madhya Pradesh. E-auctions for other crops will continue, and the move is expected to boost the moong market.
- Urad prices strengthened in the week ending June 21, 2025, driven by buying at lower levels, limited miller stocks, and a firm trend in the Burma market. In Burma, SQ Urad rose by 55,000 Kyats and FAQ by 65,000 Kyats, with CNF India prices for both increasing by per \$20. Additionally, procurement of the summer crop in Madhya Pradesh supported overall market sentiment.
- Burma-origin Tur prices rose in the week ending June 21, 2025, with FOB up 80,000 Kyats and CNF up per \$30, driven by tight supplies and strong miller demand. African Tur remained firm, and domestic prices followed global gains, boosting sentiment. Split Tur dal also stayed steady on tight supply and rising seasonal demand.
- Chana prices, both desi and imported, firmed up in key markets during the week ending June 21, 2025, due to reduced Rabi arrivals as farmers held back stocks and shifted focus to Kharif sowing. Limited selling by stockists and selective miller buying for quality Chana, driven by seasonal demand for Chana dal, further supported market sentiment.
- India has boosted domestic production of pulses and oilseeds, but still relies on imports for 56% of its edible oil demand, costing ₹80,000 crore annually. MPs raised health concerns over cheap oils, as the government stressed steps toward self-reliance.
- In May, castor oil exports fell by 23.17% to 68,982 MT, compared to 89,786 MT in the same month last year. According to the Solvent Extractors' Association of India (SEA), castor oil exports during the first five months of 2025 (January to May) totaled 308,699 MT, down from 346,624 MT in the same period of the previous year.