

## Daily Pulses Report 24<sup>th</sup> June 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	24-Jun	23-Jun	Change
1	Tur	FAQ	Akola (New)	7100	7100	0
2		Lemon	Chennai	6450	6475	-25
3	Chana	Katawala	Indore	6000	5950	50
4		Desi ( new)	Bikaner	5675	5650	25
5		Raj Line (New)	Delhi	5825	5725	100
6		MP Line (New)	Delhi	5725	5625	100
7		Tanzania	Mumbai	5625	5575	50
8		Australia	Mumbai	5775	5725	50
9		Australia	Kandla /Mundra	5625	5575	50
10	Urad	FAQ	Chennai	6675	6675	0
11		SQ	Chennai	7500	7575	-75
12		FAQ	Mumbai	6800	6850	-50
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3200	3200	0
16		Russia	Kandla /Mundra	3050	3050	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	24-Jun	23-Jun	Change
1	Tur	Lemon	Chennai	June - July	725	730	-5
2		Mozambique	Gajri	Aug- Sept	590	590	0
3		Mozambique	Lakhota	Aug- Sept	570	570	0
4	Urad	FAQ	Chennai	June - July	770	775	-5
5		SQ		June - July	845	850	-5
6	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
7		Crimson No2	Mundra Port (Vessel)	Nov - Dec	600	600	0
8		Crimson No2	Kolkata	Sept-Oct	625	625	0
9	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
10		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
11		Russia	Kolkata	July- Aug	345	345	0

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### News Highlights

- The IMD has issued an orange alert for most of Maharashtra and a red alert for Nandurbar due to expected heavy rainfall in the next 24–48 hours. Mumbai remains under a yellow alert, with overcast skies and rain likely, while the Konkan region faces intense rain and strong winds.
- The vessel "M.V. AQUAPISCES" is expected to arrive at Mundra Port on June 28, 2025, carrying 28,511 MT of pulses from Canada—comprising 9,011 MT of masoor (lentils) and 19,500 MT of matar (yellow peas), as per shipping agency reports.
- In Tamil Nadu have led to a likely consensus on approving the tender for yellow lentils at a revised bid rate of ₹101.70/kg, down from the earlier ₹114/kg. However, the tender has not yet been officially confirmed. The proposed allocations include 12,000 MT each for Party 1 and Party 3, 18,000 MT for Party 2, 6,000 MT for Party 4, 8,000 MT for Party 5, 3,000 MT for Party 6, and 1,000 MT for Party 7.
- Rising demand from dal mills led to a price increase in chana in the domestic market, while urad and moong prices weakened during the same period. Prices of tur and masoor remained steady.
- Most pulses in major producing markets are trading below the MSP. Strong sowing in India, along with increased pulse cultivation in countries like Russia, Canada, Brazil, and Myanmar, is putting pressure on prices. However, rising tensions in the Middle East may lead to higher transportation costs, which could provide some support to prices.
- In Chennai, prices of imported urad remained stable in dollar terms, while FAQ and SQ urad prices weakened in Myanmar. As a result, domestic urad prices declined due to reduced buying by dal mills. Experts note that the recent softness in imported urad prices has led mills to purchase only as needed. Overall, demand for urad dal remains weaker than usual.
- Increased buying by dal mills has led to a rise in chana prices. However, experts believe the price uptrend may remain limited, with a cautious outlook. Arrivals in producing markets are modest, and stockists are unwilling to sell at lower prices. While stockists hold ample chana stock, availability in the central pool remains limited.
- Desi masoor prices remained steady in Delhi, along with stable rates for imported masoor at the ports. Experts say dal mills are currently buying only as needed, so no major price movement—upward or downward—is expected. Additionally, arrivals in key producing states like Madhya Pradesh and Uttar Pradesh have declined, and domestic production estimates for masoor are lower this season.
- Moong prices weakened in Delhi, Jaipur, and Jalgaon due to higher summer output and limited mill buying. Arrivals are expected to rise, and while the government will procure at MSP, purchases will be limited as it continues selling from the central pool.

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