

Daily Pulses Report 25th June 2025

Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity | Variety | Location | 25-Jun | 24-Jun | Change |
|-------|------------|----------------|-----------------|--------|--------|--------|
| 1 | Tur | FAQ | Akola (New) | 7100 | 7100 | 0 |
| 2 | | Lemon | Chennai | 6350 | 6450 | -100 |
| 3 | Chana | Katawala | Indore | 6050 | 6000 | 50 |
| 4 | | Desi (new) | Bikaner | 5700 | 5675 | 25 |
| 5 | | Raj Line (New) | Delhi | 5800 | 5825 | -25 |
| 6 | | MP Line (New) | Delhi | 5700 | 5725 | -25 |
| 7 | | Tanzania | Mumbai | 5650 | 5625 | 25 |
| 8 | | Australia | Mumbai | 5800 | 5775 | 25 |
| 9 | | Australia | Kandla /Mundra | 5700 | 5625 | 75 |
| 10 | Urad | FAQ | Chennai | 6675 | 6675 | 0 |
| 11 | | SQ | Chennai | 7450 | 7500 | -50 |
| 12 | | FAQ | Mumbai | 6825 | 6800 | 25 |
| 13 | Lentil | Nipper No.1 | Kolkata | 6150 | 6150 | 0 |
| 14 | | Crimson No2 | Mundra Port | 5950 | 5950 | 0 |
| 15 | Yellow Pea | Canada | Kandla / Mundra | 3175 | 3200 | -25 |
| 16 | | Russia | Kandla /Mundra | 3050 | 3050 | 0 |

Daily Market Update (CNF Prices per MT in USD)

| S.No. | Commodity | Variety | Port | Month | 25-Jun | 24-Jun | Change |
|-------|------------|-------------|----------------------|-------------|--------|--------|--------|
| 1 | Tur | Lemon | Chennai | June - July | 720 | 725 | -5 |
| 2 | | Mozambique | Gajri | Aug- Sept | 590 | 590 | 0 |
| 3 | | Mozambique | Lakhota | Aug- Sept | 570 | 570 | 0 |
| 4 | Urad | FAQ | Chennai | June - July | 770 | 770 | 0 |
| 5 | | SQ | | June - July | 845 | 845 | 0 |
| 6 | Lentil | Nipper No.1 | Kolkata | Nov - Dec | 600 | 600 | 0 |
| 7 | | Crimson No2 | Mundra Port (Vessel) | Nov - Dec | 600 | 600 | 0 |
| 8 | | Crimson No2 | Kolkata | Sept-Oct | 625 | 625 | 0 |
| 9 | Yellow Pea | Russia | Mundra Port (Vessel) | July- Aug | 335 | 335 | 0 |
| 10 | | Canada | Mundra Port (Vessel) | Aug- Sept | 350 | 350 | 0 |
| 11 | | Russia | Kolkata | July- Aug | 345 | 345 | 0 |

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News Highlights

- The IMD has forecast widespread heavy to very heavy rainfall across northwest, central, east, and northeast India over the next week, with extremely heavy showers likely in Gujarat and Odisha. The southwest monsoon has advanced further and is expected to cover more areas soon. Rainfall may bring relief but also pose flood risks in vulnerable regions.
- Rising demand from dal mills led to a third consecutive day of gains in chana prices in the domestic market, while urad prices declined. Tur and moong showed mixed trends, and masoor prices remained steady.
- As of June 25, 2025, Telangana's Kharif pulses sowing is down 21.1% from last year, with sharp declines in moong (–51%), urad (–28%), and tur (–17%), according to the state agriculture department.
- As of June 23, 2025, Gujarat has recorded a 5.9% increase in total Kharif pulses sowing compared to the same period last year. Moong acreage rose sharply by 32.57%, while tur saw a modest 2.85% gain. However, urad and other pulses saw slight declines, down 1.03% and 25.93%, respectively.
- The vessel "M.V. PROF WENGER," carrying 23,033.367 MT of yellow peas from Russia, arrived at Hazira Port on June 13, 2025, as per shipping agency reports.
- Vessel "M.V. AQUAPISCES," carrying 28,511 MT of pulses—including 9,011 MT of Masoor (Lentils) and 19,500 MT of Matar (Yellow Pea) from Canada—is expected to arrive at Mundra Port on June 28, 2025, as per shipping agency reports.
- From June 16 to 22, 2025, Chennai imported a total of 14,400 MT of pulses in 576 containers. The major imports included 6,825 MT of Burma Urad, 7,075 MT of Burma Tur, and smaller quantities of Brazil Urad, Burma Rajma, and Brazil Brown Eye Beans.
- In the NAFED auction held on June 23, 2025, Chana from Madhya Pradesh (R-22) fetched ₹4950, while Gujarat R-23 and R-22 lots were auctioned at ₹5151 and ₹5011, respectively. Moong prices ranged from ₹6278 (Rajasthan K-23) to ₹6781 (Rajasthan K-24) and ₹6300–₹6408 (Karnataka K-24). Masoor from Madhya Pradesh (R-24) traded between ₹6101 and ₹6111.
- Monsoon rainfall has been significantly below normal in over 80% of Maharashtra's Tur-growing regions, affecting timely sowing. With a month still left in the ideal window (June 15–July 15), good rainfall in the coming weeks could help farmers accelerate sowing and support crop prospects.
- A series of cold fronts and low-pressure systems brought widespread rainfall to southern Australia, especially in Western Australia, Tasmania, and Victoria, with weekly totals ranging from 10–100mm and some areas in WA exceeding 100mm. Northern and central Queensland also received 10–50mm of rain due to a cloud band, with the heaviest weekly total recorded at 150mm in Aston Downs (WA) and the highest daily total at 86mm in Jindong (WA).