

Daily Pulses Report 26th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-Jun	25-Jun	Change
1	Tur	FAQ	Akola (New)	7000	7100	-100
2		Lemon	Chennai	6300	6350	-50
3	Chana	Katawala	Indore	6100	6050	50
4		Desi (new)	Bikaner	5700	5700	0
5		Raj Line (New)	Delhi	5775	5800	-25
6		MP Line (New)	Delhi	5675	5700	-25
7		Tanzania	Mumbai	5800	5650	150
8		Australia	Mumbai	5900	5800	100
9		Australia	Kandla /Mundra	5700	5700	0
10	Urad	FAQ	Chennai	6625	6675	-50
11		SQ	Chennai	7400	7450	-50
12		FAQ	Mumbai	6800	6825	-25
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3100	3175	-75
16		Russia	Kandla /Mundra	3000	3050	-50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	26-Jun	25-Jun	Change
1	Tur	Lemon	Chennai	June - July	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	590	590	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	550	570	-20
4		Tanzania -Bariadi	Nhava Sheva	July-Aug	635	635	0
5		Tanzania -Dodoma	Nhava Sheva	Aug	595	595	0
6		Tanzania - Matwara	Nhava Sheva	Aug- Sept	600	600	0
7	Urad	FAQ	Chennai	June - July	765	770	-5
8		SQ		June - July	835	845	-10
9	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
10		Crimson No2	Mundra Port (Vessel)	Sept-Oct	605	605	0
11	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
12		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
13		Russia	Kolkata	July- Aug	345	345	0

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News Highlights

- The IMD has forecast extremely heavy rainfall over Kerala and South Interior Karnataka, with the monsoon advancing further into parts of Rajasthan, Haryana, and Punjab. Over the next week, widespread rainfall is expected across several states, including Gujarat, Konkan, Madhya Maharashtra, and parts of the north and northeast. Delhi may see light to moderate rain with temperatures dipping slightly below normal by June 28–29.
- Weak demand from dal mills led to a decline in domestic prices of Urad, and tur, while Moong and Masoor prices remained steady.
- In the NAFED tender held on June 25, 2025, PSS Chana from Madhya Pradesh (R-22) was auctioned at ₹5013–5121, with smaller lots between ₹3501–3651 and ₹3851. Gujarat (R-22) chana fetched ₹5112. PSF chana (MP R-22) was sold at ₹5120–5125. For moong under PSS, Rajasthan (K-24) lots were auctioned at ₹6703–6755 and Karnataka (K-24) at ₹6405. PSS masoor (MP K-24) traded at ₹5401 and ₹5608–5609, while PSF masoor (MP R-24) was sold at ₹6020.
- As of June 23, 2025, India's total Tur sowing stood at 0.88 million hectares, down 3.9% compared to the same period last year. Maharashtra showed strong progress with a 43.2% increase, while Karnataka and Telangana saw declines of 14.7% and 16.6% respectively. Gujarat reported a marginal 2.8% rise in sowing.
- As of June 20, 2025, Karnataka's total Kharif pulses sowing surged by 76.1% to 0.478 million hectares compared to the same period last year. Urad led the increase with a 172.6% rise, followed by Moong (98.9%), Other Pulses (52.3%), and Tur (43.2%).
- In Mumbai, Chana is being sold at a premium of ₹50–100 due to limited availability. Traders said deals for top-grade Tanzanian white Chana reaching up, with strong demand also seen for Solapur-origin Chana from Maharashtra.
- In the global market, edible oil prices showed a mixed trend for the second consecutive evening session. Malaysian palm oil closed higher, while soybean oil prices in Chicago eased. Traders said that Malaysia's palm oil production in June may decline slightly due to fewer harvesting days caused by national and regional holidays.
- The price gap between Argentine soybean oil and Malaysian CPO has narrowed to just per \$54 per MT, significantly below the normal range. This shrinking difference may reduce the price competitiveness of palm oil in major consumer markets like India.
- Australia is witnessing a growing contrast in crop prospects between the north and south. While northern regions are experiencing "perfect conditions" for crop development, South Australia and Victoria have seen severe damage to already struggling crops due to powerful winds, with some areas facing devastating losses.