

Daily Pulses Report 27th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	27-Jun	26-Jun	Change
1	Tur	FAQ	Akola (New)	6950	7000	-50
2		Lemon	Chennai	6200	6300	-100
3	Chana	Katawala	Indore	6050	6100	-50
4		Desi (new)	Bikaner	5675	5700	-25
5		Raj Line (New)	Delhi	5775	5775	0
6		MP Line (New)	Delhi	5675	5675	0
7		Tanzania	Mumbai	5800	5800	0
8		Australia	Mumbai	5900	5900	0
9		Australia	Kandla /Mundra	5625	5700	-75
10	Urad	FAQ	Chennai	6625	6625	0
11		SQ	Chennai	7375	7400	-25
12		FAQ	Mumbai	6750	6800	-50
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3100	3100	0
16		Russia	Kandla /Mundra	3000	3000	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	27-Jun	26-Jun	Change
1	Tur	Lemon	Chennai	June - July	710	720	-10
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	590	-10
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	550	550	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	635	-5
5		Tanzania -Dodoma	Nhava Sheva	Aug	590	595	-5
6		Tanzania - Matwara	Nhava Sheva	Aug- Sept	595	600	-5
7	Urad	FAQ	Chennai	June - July	755	765	-10
8		SQ		June - July	825	835	-10
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct	590	590	0
10		Tanzania	Karachi/Mumbai	July- Aug	640	640	0
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	605	605	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
15		Russia	Kolkata	July- Aug	345	345	0

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News Highlights

- Indian monsoon rainfall is 4% above normal. Rajasthan and Gujarat received 134% and 135% above average, respectively. Key Kharif states like MP, UP, Tamil Nadu, and Karnataka are also above normal. However, Telangana, Chhattisgarh, Andhra Pradesh, and Bihar remain below average. The monsoon is expected to cover all of India 7–10 days ahead of schedule.
- Due to weak demand from dal mills, prices of Tur, urad, and desi masoor declined in the domestic market. Chana prices remained stable, while moong showed a mixed trend.
- In Chennai, prices of imported urad have softened in dollar terms, accompanied by a decline in FAQ and SQ urad rates in Myanmar. Weak buying from dal mills has also led to a downward trend in domestic urad prices. According to market experts, mills are purchasing only as per immediate requirement due to the softness in imported prices. Overall demand for urad dal remains below normal levels.
- In Chennai, lemon tur prices remained steady, though prices in Myanmar declined. Domestically, tur prices fell due to weak demand. Traders say a sharp price rise is unlikely in the near term, as tur dal consumption typically stays low during the mango season.
- NAFED Auction Update (June 25, 2025): In the latest NAFED auction, chana from Madhya Pradesh (R-22) was sold in the price range of ₹5013–₹5121 per quintal, while Gujarat's lot fetched ₹5112. Moong (K-24) from Rajasthan was auctioned between ₹6703–₹6755, and Karnataka's moong was sold at ₹6405. Masoor (R-23) from Madhya Pradesh recorded a price of ₹5401.
- In the ongoing Kharif season, Rajasthan has completed Pulses have been sown on 0.483 million hectares so far, including moong on 0.403 million hectares, moth on 56,000 hectares, urad on 8,000 hectares, and chawla on 15,000 hectares.
- India's pulses import value dropped by 37% to \$492 million in April–May due to weak demand and last year's high stock levels. Improved domestic production prospects, aided by a good monsoon forecast, have boosted Kharif pulses sowing, which is up 42% led by moong and urad, though tur acreage remains slightly lower.
- Over the past week in Australia, 5–50mm of rain fell across cropping areas in WA, SA, Vic, and NSW. However, southern WA and the Mallee regions remained dry and need more rain for crop establishment. The BoM forecasts little to no rain for SA, Vic, and southern NSW, potentially affecting winter lentils, while 5–25mm is expected in Queensland and northern NSW over the next eight days.
- A severe storm in North Dakota, USA caused extensive damage to farms, destroying equipment, irrigation systems, and grain storage. Grain losses are estimated at tens of millions of bushels. Damage assessment is still ongoing.
- Alberta and Western Saskatchewan, Canada received welcome rains last week, which could boost grain, oilseed, and pulse production by millions of MT, according to The Western Producer.