

Daily Pulses Report 30th June 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	30-Jun	27-Jun	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6350	6200	150
3	Chana	Katawala	Indore	6000	6050	-50
4		Desi (new)	Bikaner	5650	5675	-25
5		Raj Line (New)	Delhi	5750	5775	-25
6		MP Line (New)	Delhi	5650	5675	-25
7		Tanzania	Mumbai	5800	5800	0
8		Australia	Mumbai	5900	5900	0
9		Australia	Kandla /Mundra	5590	5625	-35
10	Urad	FAQ	Chennai	6625	6625	0
11		SQ	Chennai	7275	7375	-100
12		FAQ	Mumbai	6750	6750	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3100	3100	0
16		Russia	Kandla /Mundra	2900	3000	-100

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	30-Jun	27-Jun	Change
1	Tur	Lemon	Chennai	June - July	715	710	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	580	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	540	550	-10
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	630	0
5		Tanzania -Dodoma	Nhava Sheva	Aug	585	590	-5
6		Tanzania - Matwara	Nhava Sheva	Aug- Sept	590	595	-5
7	Urad	FAQ	Chennai	June - July	755	755	0
8		SQ		June - July	825	825	0
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct	590	590	0
10		Tanzania	Karachi/Mumbai	July- Aug	640	640	0
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	605	605	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	335	-5
14		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
15		Russia	Kolkata	July- Aug	345	345	0

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News Highlights

- Most parts of India are likely to receive above-normal rainfall in July, especially central India, with a risk of flooding in regions like Uttarakhand and Haryana. The IMD has warned of heavy rain in areas including east MP, Chhattisgarh, Odisha, Vidarbha, Telangana, Gujarat, and Maharashtra, while the northeast and parts of the south may see below-normal rainfall.
- Prices of Burma Urad (FAQ & SQ), summer crop Urad, and Andhra Rabi polish Urad declined due to weak CNF quotes from Myanmar, low mill buying, and slow demand for processed Urad. Ongoing summer arrivals, mostly of average quality with higher moisture, also weighed on the market.
- Tur prices, both imported and domestic, declined due to weak mill buying and preference for cheaper substitutes like yellow peas and masoor. Selling pressure in lemon tur, falling African prices, and average quality arrivals added to the downtrend. Retail and wholesale demand stayed dull, and mills operated below capacity due to low margins. Import prices from Burma and Africa also fell, reflecting weak global interest.
- Desi chana prices showed a mixed trend due to limited arrivals and steady seasonal demand in some markets. Sellers remained reluctant to offload stocks purchased at higher prices. However, weak buying by millers pressured prices in Indore and Jaipur. Firm demand supported prices in Akola, Gadag, Delhi, and Kota. Australia-origin chana in Mumbai gained slightly on low stock availability.
- As of June 30, 2025, Gujarat's Kharif pulses sowing rose by 64.23% year-on-year to 30,415 hectares. Moong and urad saw sharp increases of 244.69% and 186.15% respectively, while tur rose 41.82%. Only other pulses saw a decline.
- As of June 27, 2025, Rajasthan's Kharif pulses sowing jumped to 901.39 thousand hectares, up by 860.25 thousand hectares from last year. Moong led the surge, followed by significant increases in moth, urad, and chaula sowing.
- In the NAFED auction held on June 25, 2025, chana (R-22) from Madhya Pradesh was sold between ₹5013–₹5121, while Gujarat's lot fetched ₹5112. Moong (K-24) from Rajasthan ranged between ₹6703–₹6755, and Karnataka's at ₹6405. Masoor (R-23) from Madhya Pradesh was auctioned at ₹5401.
- Last week, rising global edible oil prices made imports costlier. Domestically, lower mustard production pushed prices of all edible oils higher, and oilcakes were also sold at increased rates. Among non-edible oils, castor oil rose by ₹150, rice fatty by ₹50, and acid oil by ₹100, while other oils remained stable. Higher prices in KLC and producing countries like Malaysia and Indonesia also supported the uptrend.
- Canadian farmers planted 4.38 million acres of lentils in 2025, up 4% from 2024 and above the five-year average. Saskatchewan led with 3.8 million acres (+4.4%) and Alberta with 565,200 acres (+1%). Dry pea acreage rose 9.1% to 3.5 million acres, with Alberta seeing a sharp 20.5% increase.
- Dry conditions persist in northern South Australia and the Vic/SA Mallee, where rain is badly needed. Being the final day of the financial year, some growers may offload system stock to avoid carryover costs.

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