

Daily Pulses Report 01st July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-Jul	30-Jun	Change
1	Tur	FAQ	Akola (New)	7000	6950	50
2		Lemon	Chennai	6375	6350	25
3	Chana	Katawala	Indore	6000	6000	0
4		Desi (new)	Bikaner	5650	5650	0
5		Raj Line (New)	Delhi	5750	5750	0
6		MP Line (New)	Delhi	5650	5650	0
7		Tanzania	Mumbai	5750	5800	-50
8		Australia	Mumbai	5850	5900	-50
9		Australia	Kandla /Mundra	5590	5590	0
10	Urad	FAQ	Chennai	6700	6625	75
11		SQ	Chennai	7400	7275	125
12		FAQ	Mumbai	6825	6750	75
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3075	3100	-25
16		Russia	Kandla /Mundra	2950	2950	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	1-Jul	30-Jun	Change
1	Tur	Lemon	Chennai	June - July	725	715	10
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	585	580	5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	545	540	5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	635	630	5
5		Tanzania -Dodoma	Nhava Sheva	Aug	590	585	5
6		Tanzania - Matwara	Nhava Sheva	Aug- Sept	595	590	5
7	Urad	FAQ	Chennai	June - July	765	755	10
8		SQ		June - July	830	825	5
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct	590	590	0
10		Tanzania	Karachi/Mumbai	July- Aug	630	640	-10
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	600	600	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	605	605	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
15		Russia	Kolkata	July- Aug	345	345	0

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News Highlights

- The India Meteorological Department (IMD) has forecast heavy rainfall across several states, including Himachal Pradesh, Uttarakhand, and Uttar Pradesh, with active monsoon conditions over northwest, central, and eastern India. Central India may face flooding risks, and authorities are advised to monitor river catchment areas such as the Godavari and Mahanadi. Most of India is expected to receive above-normal rainfall in July.
- As of June 27, 2025, a total of 25.857 million hectares have been sown under various crops in the ongoing Kharif season, marking an 11.5% increase from 23.184 million hectares during the same period last year, according to Agriculture Ministry data.
- As of June 30, 2025, Maharashtra's Kharif pulses sowing rose by 2.46% to 1.058 million hectares. Urad and moong saw increases of 14.46% and 6.03% respectively, while tur and other pulses recorded a decline.
- As of June 27, 2025, Karnataka's Kharif pulses sowing stood at 1.274 million hectares, down 10.47% from the same period last year. Tur and urad acreage declined by 17.58% and 5.81% respectively, while moong and other pulses saw marginal gains of 2.65% and 6.67%.
- Chana (MP R-22) was auctioned at ₹5049–₹5103, with a small lot at ₹4119. Moong (K-24) traded at ₹6152–₹6714 in Rajasthan and ₹6311 in Karnataka. Masoor (MP K-24) fetched ₹6007–₹6011, while under PSF, MP R-23 was sold at ₹5953 and imported R-24 masoor at ₹5801–₹5831 in Tamil Nadu and Gujarat.
- No significant rainfall is expected this week in the northern parts of South Australia and the Vic/SA Mallee, where moisture is critically needed. With the financial year ending, some growers may offload system stock to avoid incurring carryover charges.
- U.S. farmers have increased pulse plantings in 2025, according to USDA data released on June 30. Edible peas saw the largest jump, up 9.6% year-on-year to 1.07 million acres. Lentils rose 7.9% to 1.01 million acres despite being below March estimates. Chickpea acreage increased to 540,000 acres (up from 502,000), while edible beans reached 1.6 million acres, higher than both last year and earlier projections.
- Quarterly US pulse stocks rose year-on-year, with pea stocks at 167,000 MT, up from 130,600 MT. Lentil stocks nearly doubled to 81,800 MT, while chickpeas rose 36.1% to 97,200 MT. Edible bean stock data was not provided in the latest USDA report.
- Pulses are witnessing strong global demand, driven by rising consumption in regions like India and the Middle East where lentils and dry peas are key protein sources. Canada has responded with a production surge, pushing lentil exports to 5 million MT in 2024–25, while other suppliers like Turkey and Europe continue to face supply challenges.

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