Full Circle Commodities

Daily Pulses Report
02nd July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	2-Jul	1-Jul	Change
1	Tur	FAQ	Akola (New)	7000	7000	0
2		Lemon	Chennai	6325	6375	-50
3	Chana	Katawala	Indore	6000	6000	0
4		Desi (new)	Bikaner	5660	5650	10
5		Raj Line (New)	Delhi	5800	5750	50
6		MP Line (New)	Delhi	5700	5650	50
7		Tanzania	Mumbai	5800	5750	50
8		Australia	Mumbai	5850	5850	0
9		Australia	Kandla /Mundra	5625	5590	35
10	Urad	FAQ	Chennai	6675	6700	-25
11		SQ	Chennai	7350	7400	-50
12		FAQ	Mumbai	6775	6825	-50
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3075	3075	0
16		Russia	Kandla /Mundra	2975	2950	25

Daily Market Update (CNF Prices per MT in USD)

Variety	Port	Month	2-Jul	1-Jul	Change
Lemon	Chennai	June - July	720	725	-5
Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	585	-5
Mozambique -Lakhota	Nhava Sheva	Aug- Sept	540	545	-5
Tanzania -Bariadi	Nhava Sheva	July- Aug	635	635	0
Tanzania -Dodoma	Nhava Sheva	Aug	585	590	-5
Tanzania - Matwara	Nhava Sheva	Aug- Sept	580	595	-15
FAQ	Chennai	June - July	760	765	-5
SQ		June - July	825	830	-5
Australia	Karachi/Mumbai/Kolkata	Oct	590	590	0
Tanzania	Karachi/Mumbai	July- Aug	630	630	0
Nipper No.1	Kolkata	Nov - Dec	610	600	10
Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	605	5
Russia	Mundra Port (Vessel)	July- Aug	330	330	0
Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
Russia	Kolkata	July- Aug	345	345	0

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News Highlights

- *The IMD has forecast above-normal rainfall for July, warning of potential urban flooding and river basin breaches. Heavy rain is expected in Odisha, Chhattisgarh, Maharashtra, Haryana, Delhi, Himachal Pradesh, and Uttarakhand. The southwest monsoon, which delivers around 70% of India's annual rainfall, is vital for agriculture, especially Kharif sowing, and for replenishing groundwater and reservoirs.*
- *Urad markets remained weak today, as subdued domestic demand continues to weigh on prices despite restricted imports, indicating persistently low buying interest and lackluster market sentiment.*
- *Lentil prices remained stable, supported by limited import volumes and consistent domestic demand. Market activity remained subdued, with no signs of aggressive buying, and arrivals in mandis continued to be low. A significant portion of current demand is being met through government tender sales.*
- *In the NAFED auction held on June 30, 2025, chana (R-22) from Madhya Pradesh was sold in the range of ₹5049–₹5103 per quintal. Moong (K-24) from Rajasthan fetched ₹6714, while Rajasthan's K-23 crop was auctioned at ₹6152 and Karnataka's K-24 moong at ₹6311. Masoor (R-24) from Madhya Pradesh was sold at ₹6011.*
- *As of June 27, 2025, India's Kharif pulses sowing is up 37.42% compared to the same period last year, reaching 2.109 million hectares. Urad and moong showed strong gains of 65.49% and 55.68% respectively, while Kulthi, moth beans, and other pulses also recorded notable increases. However, tur sowing declined by 3.69%.*
- *As of June 27, 2025, Karnataka's tur sowing has declined by 17% to 0.741 million hectares, mainly due to erratic rainfall and a shift toward crops like cotton, sugarcane, and soybean. Short-duration pulses like moong and moth bean have also gained ground. However, with the sowing window open till mid-July, final trends will be clearer in the coming weeks.*
- *PIRSA has forecast a record lentil production of 592,810 metric MT from 430,600 hectares in South Australia for 2025. This surpasses last season's record area of 408,600 hectares and marks a significant increase from the 2024 output of 447,955 metric MT.*
- *Southern and south-eastern Australia experienced widespread rain last week due to a pre-frontal trough and multiple cold fronts. Rainfall totals ranged from 10–50mm across parts of WA, SA, Victoria, NSW, and Tasmania, with heavier falls of 50–100mm in alpine regions and parts of Tasmania. Queensland also saw rainfall of 10–50mm from an upper-level trough. The highest weekly total was 176mm at Falls Creek (Vic), and the highest daily total was 91mm at Mount Hotham on June 24.*
- *In Canada, lentils and dry peas remain the primary pulse crops, with notable acreage increases in 2025. Lentil sowing rose by 4% to 1.77 million hectares, following a 14.8% rise last year, while dry pea area increased by 9.1% to 1.38 million hectares. Estimated production stands at 2.43 million MT for lentils and 3 million MT for dry peas.*