

## Daily Pulses Report 03<sup>rd</sup> July 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	3-Jul	2-Jul	Change
1	Tur	FAQ	Akola (New)	7000	7000	0
2		Lemon	Chennai	6350	6325	25
3	Chana	Katawala	Indore	6050	6000	50
4		Desi ( new)	Bikaner	5700	5660	40
5		Raj Line (New)	Delhi	5825	5800	25
6		MP Line (New)	Delhi	5750	5700	50
7		Tanzania	Mumbai	5800	5800	0
8		Australia	Mumbai	5850	5850	0
9		Australia	Kandla /Mundra	5650	5625	25
10	Urad	FAQ	Chennai	6725	6675	50
11		SQ	Chennai	7400	7350	50
12		FAQ	Mumbai	6825	6775	50
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5925	5950	-25
15	Yellow Pea	Canada	Kandla / Mundra	3100	3075	25
16		Russia	Kandla /Mundra	3000	2975	25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	3-Jul	2-Jul	Change
1	Tur	Lemon	Chennai	June - July	730	720	10
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	580	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	540	540	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	635	635	0
5		Tanzania -Dodoma	Nhava Sheva	Aug	585	585	0
6		Tanzania - Matwara	Nhava Sheva	Aug- Sept	580	580	0
7	Urad	FAQ	Chennai	June - July	765	760	5
8		SQ		June - July	830	825	5
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct	595	590	5
10		Tanzania	Karachi/Mumbai	July- Aug	630	630	0
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	610	610	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
15		Russia	Kolkata	July- Aug	345	345	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

## Daily Pulses Report 03<sup>rd</sup> July 2025

### News Highlights

- The IMD has issued alerts as heavy rain continues across parts of India. Himachal Pradesh saw 11 cloudbursts, flash floods, and a major landslide in Mandi, claiming 13 lives. An orange alert is in place, with more rain expected. East Rajasthan may receive extremely heavy rainfall on July 3, while Himachal and Uttarakhand are likely to see very heavy rain between July 5–7.
- As of July 2, 2025, Kharif pulses sowing in Andhra Pradesh has declined significantly, with total coverage at just 0.015 million hectares—down 61.54% from 0.039 million hectares during the same period last year. The sharpest drop is seen in tur, which fell by 77.14% to 0.06 lakh hectares. Moong also saw a slight decline, while urad sowing has shown improvement, increasing to 0.006 million hectares from zero last year.
- As of July 2, 2025, Kharif pulses sowing in Telangana reached 0.306 million acres, marking an 18.19% increase over the same period last year. Tur and urad recorded strong growth of 23.04% and 23.45% respectively, while moong declined by 16.15%. Sowing of other pulses also dropped by 42.84% compared to 2024.
- The Madhya Pradesh government will begin summer moong procurement from July 7 to August 8, 2025, across 36 districts. The procurement will be conducted at the Minimum Support Price (MSP) of ₹8,682 per quintal. Each farmer will be allowed to sell up to 12 quintals per hectare, with a maximum cap of 100 quintals per farmer.
- As per the NAFED auction held on June 30, 2025, Chana (R-22) from Madhya Pradesh was auctioned at prices ranging between ₹5049 and ₹5103 per quintal. Moong (K-24) from Rajasthan fetched ₹6714, while the previous season's Moong (K-23) was sold at ₹6152. In Karnataka, Moong (K-24) was auctioned at ₹6311. Masoor (R-24) from Madhya Pradesh recorded a uniform auction price of ₹6011 per quintal.
- Continued rainfall is essential for the Canadian Prairies and the U.S. Northern Plains, particularly as row crops in the U.S. approach the critical pollination stage by mid-July. Weather conditions remain generally favourable, with forecasts indicating expected rainfall of approximately one inch across most parts of Western Australia, South Australia, and Victoria in the coming week.
- Field pea acreage in Canada rose by 9.1% in 2025, driven by a 20.5% increase in Alberta, mainly in yellow peas, while Saskatchewan saw a drop in yellow peas but a 23% rise in green peas. Chickpea area also grew by 12.5% to 541,000 acres, as some lentil growers switched crops to manage root rot.
- Global edible oil prices showed a mixed trend. While Malaysian palm oil prices rose, soybean oil closed weaker in Chicago. Traders attribute tight global supply to reduced soy oil exports from Argentina and U.S. biodiesel policies, supporting palm oil prices. Domestically, upcoming festive demand and lower June production estimates in Malaysia are also lending support to the market.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.