

Daily Pulses Report 04th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	4-Jul	3-Jul	Change
1	Tur	FAQ	Akola (New)	7000	7000	0
2		Lemon	Chennai	6375	6350	25
3	Chana	Katawala	Indore	6100	6050	50
4		Desi (new)	Bikaner	5700	5700	0
5		Raj Line (New)	Delhi	5790	5825	-35
6		MP Line (New)	Delhi	5750	5750	0
7		Tanzania	Mumbai	5800	5800	0
8		Australia	Mumbai	5850	5850	0
9		Australia	Kandla /Mundra	5650	5650	0
10	Urad	FAQ	Chennai	6725	6725	0
11		SQ	Chennai	7375	7400	-25
12		FAQ	Mumbai	6825	6825	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5900	5925	-25
15	Yellow Pea	Canada	Kandla / Mundra	3100	3100	0
16		Russia	Kandla /Mundra	3000	3000	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	4-Jul	3-Jul	Change
1	Tur	Lemon	Chennai	June - July	735	730	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	585	580	5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	545	540	5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	635	5
5		Tanzania -Dodoma	Nhava Sheva	Aug	590	585	5
6		Tanzania - Matwara	Nhava Sheva	Aug- Sept	585	580	5
7	Urad	FAQ	Chennai	June - July	765	765	0
8		SQ		June - July	840	830	10
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct	595	595	0
10		Tanzania	Karachi/Mumbai	July- Aug	635	630	5
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	610	610	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	330	5
14		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
15		Russia	Kolkata	July- Aug	360	345	15

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News Highlights

- Over the next 24 hours, moderate to heavy rainfall is expected in East Rajasthan, North and East Madhya Pradesh, and parts of Northeast India. Light to moderate rain with isolated heavy spells may occur in East Gujarat, Bihar, Uttar Pradesh, and coastal Karnataka. Light rain is also likely in Telangana, Andhra Pradesh, interior Karnataka, Haryana, Delhi, and parts of Vidarbha.
- As per the NAFED auction held on July 2, 2025, Moong from Rajasthan (K-24) was auctioned between ₹6711–₹6713 per quintal, while older stock (K-23) fetched ₹6055. Chana (R-22) from Madhya Pradesh was traded in the range of ₹5059–₹5067 per quintal.
- As of early July 2025, Kharif tur sowing trends across major Indian states show mixed progress. Gujarat recorded the highest increase at 41.82%, followed by Telangana with a 23.04% rise. In contrast, Andhra Pradesh saw a sharp decline of 77.14%, while Karnataka and Maharashtra reported marginal declines of 17.58% and 1.35%, respectively.
- Australia's cropping regions in eastern Queensland and eastern New South Wales received 5–50 mm of rainfall over the past week, while other areas remained mostly dry. Looking ahead, the Bureau of Meteorology forecasts 5–50 mm of rain across much of southern Australia, including South Australia, Victoria, and southern NSW, over the next eight days.
- In Russia, Dry weather may impact pea yields in southern Rostov and Krasnodar, while central Russia and Siberia are seeing good crop progress. The Volga region faces excess moisture and minor locust outbreaks, but no major damage has been reported.
- In the U.S., pulse crop conditions are mixed. According to Samuel Peck of Jack's Bean, chickpeas in the Pacific Northwest are under stress, while South Dakota, Nebraska, and parts of Montana report good crop conditions. However, some areas in Montana are also showing signs of stress.
- In May, Australia's chickpea exports increased to 13,674 MT from 11,195 MT in April, bringing year-to-date exports to 1.85 million MT—up 471% from last year. Pakistan remained the top buyer. Lentil exports also rose 25% to 49,708 MT, though total exports this year stand at 808,348 MT, down from 972,941 MT last year. Bangladesh led lentil purchases in May.
- Canada's field pea exports remained weak in May, falling 53% to 100,579 MT, with total exports this year at 2.1 million MT—down from 2.33 million MT last year. India was the top buyer, followed by Cuba and the U.S. In contrast, lentil exports surged 69% in May to 108,393 MT, bringing yearly exports to 1.69 million MT, up from 1.4 million MT. Key buyers included the UAE, Turkey, and India.
- Global edible oil prices showed a declining trend. Malaysian palm oil prices fell, while soybean oil futures in Chicago remained closed due to a holiday. Edible oils also weakened on China's Dalian Commodity Exchange. According to traders, Malaysian crude palm oil (CPO) futures closed lower on Friday due to weakness in other edible oils and profit booking after recent gains.