Full Circle Commodities

Daily Pulses Report
07th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	7-Jul	4-Jul	Change
1	Tur	FAQ	Akola (New)	6900	7000	-100
2		Lemon	Chennai	6300	6375	-75
3	Chana	Katawala	Indore	6025	6100	-75
4		Desi (new)	Bikaner	5670	5700	-30
5		Raj Line (New)	Delhi	5770	5790	-20
6		MP Line (New)	Delhi	5750	5750	0
7		Tanzania	Mumbai	5800	5800	0
8		Australia	Mumbai	5850	5850	0
9		Australia	Kandla /Mundra	5650	5650	0
10	Urad	FAQ	Chennai	6700	6725	-25
11		SQ	Chennai	7350	7375	-25
12		FAQ	Mumbai	6825	6825	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5900	5900	0
15	Yellow Pea	Canada	Kandla / Mundra	3075	3100	-25
16		Russia	Kandla /Mundra	2965	3000	-35

Daily Market Update (CNF Prices per MT in USD)

Commodity	Variety	Port	Month	7-Jul	4-Jul	Change
Tur	Lemon	Chennai	July/ Aug	735	735	0
	Mozambique- Gajri	Nhava Sheva	Aug- Sept	585	585	0
	Mozambique -Lakhota	Nhava Sheva	Aug- Sept	545	545	0
	Tanzania -Bariadi	Nhava Sheva	July- Aug	650	640	10
	Tanzania -Dodoma	Nhava Sheva	Aug	590	590	0
	Tanzania - Matwara	Nhava Sheva	Aug-Sept	585	585	0
Urad	FAQ	Chennai	July/Aug	765	765	0
	SQ		July/Aug	840	840	0
Chana	Australia	Karachi/Mumbai/Kolkata	Oct	595	595	0
	Tanzania	Karachi/Mumbai	July- Aug	640	635	5
Lentil	Nipper No.1	Kolkata	Nov - Dec	610	610	0
	Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
	Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
	Russia	Kolkata	July- Aug	360	360	0

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News Highlights

- *India is experiencing intensified monsoon conditions, with the IMD issuing alerts for landslides in Uttarakhand and severe flooding in Gujarat. Extremely heavy rainfall is expected in Konkan, Goa, and the Ghat regions of Maharashtra, raising the risk of slope failures and urban flooding. Authorities urge citizens to stay updated and follow safety guidelines as precautionary measures are implemented.*
- *Burma Urad FAQ and SQ prices rose in the week ending July 5, 2025, supported by miller buying and stronger CNF rates. However, domestic Urad in Andhra Pradesh remained weak due to low demand, poor-quality arrivals, and slow offtake, keeping prices below MSP despite MP's procurement plan.*
- *Burma Lemon Tur prices saw a slight rise in the week ending July 5, 2025, driven by need-based mill buying and firm CNF offers. Desi Tur also gained in some markets amid reduced arrivals and active kharif sowing. However, mill demand slowed at higher rates due to weak dal demand and cheaper substitutes like yellow peas and masoor.*
- *Desi Chana prices remained mixed for the second week ending July 5, 2025, amid uneven arrivals and limited processor buying. While arrivals increased in Maharashtra and Gujarat, they dropped in Madhya Pradesh and Rajasthan. Selling stayed low due to high stockist purchase costs, and demand for Chana dal and besan remained weak due to the availability of cheaper Yellow Peas and imported Chana.*
- *As of July 7, 2025, Gujarat reported a mixed trend in Kharif pulses sowing. Moong and Moth showed impressive increases of 108.64% and 81.52% respectively, while Urad also rose by 36.43%. However, Tur acreage declined by 17.2%, pulling total pulses sowing slightly down by 0.55% compared to the same period last year.*
- *As of July 5, 2025, Karnataka has recorded a decline of 11.61% in total Kharif pulses sowing compared to the same period last year. Tur acreage dropped sharply by 21%, while Moong and Urad saw marginal increases of 3.56% and 6.15% respectively. Overall, pulses have been sown over 1.26 lakh hectares so far.*
- *As of 4th July 2025, Rajasthan has witnessed a sharp rise in Kharif pulses sowing, with the total sown area reaching 2,004.39 thousand hectares — up by 1,673.31 thousand hectares from the same period last year. Moong, Moth, and Urad have seen the highest year-on-year increases, with Moong up 1107.7%, Moth 750.17%, and Urad 181.4%, reflecting a strong sowing trend across the state.*
- *Australia exported 13,874 MT of chickpeas in May, marking a 22% rise from April's 11,195 MT, according to the Australian Bureau of Statistics. However, exports to India have slowed significantly due to an 11% tariff, despite a reduced 50% rate on a 150,000-tonne annual quota under the trade deal. No bulk chickpea shipments are expected in the final three months of the marketing year..*
- *Australia exported 49,707 MT of lentils in May 2025, a 25% increase from April's 39,719 MT, according to the Australian Bureau of Statistics. Two bulk shipments from Victoria—Melbourne and Portland—are expected to be the final exports of the 2024–25 season.*