

## Daily Pulses Report 09<sup>th</sup> July 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	9-Jul	8-Jul	Change
1	Tur	FAQ	Akola (New)	6850	6900	-50
2		Lemon	Chennai	6175	6275	-100
3	Chana	Katawala	Indore	6025	6025	0
4		Desi ( new)	Bikaner	5670	5670	0
5		Raj Line (New) mix	Delhi	5775	5770	5
6		MP Line (New)	Delhi	5750	5750	0
7		Tanzania	Mumbai	5750	5800	-50
8		Australia	Mumbai	5850	5850	0
9		Australia	Kandla /Mundra	5625	5625	0
10	Urad	FAQ	Chennai	6675	6675	0
11		SQ	Chennai	7225	7300	-75
12		FAQ	Mumbai	6650	6800	-150
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5900	5900	0
15	Yellow Pea	Canada	Kandla / Mundra	3075	3075	0
16		Russia	Kandla /Mundra	2940	2940	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	9-Jul	8-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	725	725	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	585	-5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	540	545	-5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	650	-10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	590	-40
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	575	-15
7	Urad	FAQ	Chennai	July/Aug	760	760	0
8		SQ		July/Aug	835	835	0
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct	595	595	0
10		Tanzania	Karachi/Mumbai	Aug-Sept	640	640	0
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	610	610	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	610	610	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	345	345	0
15		Russia	Kolkata	July- Aug	355	355	0

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### News Highlights

- Extremely heavy rain is likely over southeast Madhya Pradesh, Vidarbha, and south Chhattisgarh on 9th July, with continued heavy to very heavy rainfall in parts of East and Central India. Thunderstorms with gusty winds are also expected across the region.
- As of July 4, 2025, India's Kharif pulses sowing has increased by 35.23% compared to the same period last year, covering 4.257 million hectares. While moong and other pulses saw sharp rises of 146.36% and 251.24% respectively, sowing of tur and urad declined by 11.07% and 4.98%.
- As of July 9, 2025, Telangana recorded an 8.45% increase in total Kharif pulses sowing, reaching 0.377 million acres. Tur sowing rose by 15.12%, while moong and urad declined by 19.39% and 34.82%, respectively. Area under other pulses dropped sharply by 59.41%.
- As of July 7, 2025, Maharashtra reported a 1.97% decline in total Kharif pulses sowing compared to last year, covering 1.489 million hectares. Moong and other pulses saw notable declines of 8.51% and 24.53% respectively, while urad showed a slight increase of 2.04%. Tur acreage was marginally down by 1.01%.
- As per Nafed's auction held on July 7, 2025, Kharif-2024 moong was auctioned in Rajasthan at a price range of ₹6701–₹6761 per quintal, while in Karnataka, it ranged from ₹6211–₹6303 per quintal.
- Between June 1 and July 7, 2025, Maharashtra received 12% above-normal rainfall. Region-wise, Madhya Maharashtra recorded a 40% surplus, while Marathwada experienced a significant 38% deficit. Vidarbha saw near-normal rains with just a 1% shortfall. These rainfall variations are crucial for Kharif tur production, which is concentrated in these districts.
- Lentil prices continue to rise across domestic markets due to weak arrivals, with small lentils witnessing a sharper surge amid tighter supply.
- Global weather remains mostly benign, supporting good harvesting conditions across the northern hemisphere. While Canada is slightly dry, conditions are manageable for now. In contrast, domestic weather is showing more activity and variation.
- A deep low-pressure system over Australia brought widespread rainfall across eastern New South Wales, eastern Victoria, and southeastern Queensland, with weekly totals up to 341 mm. severe storms affected eastern NSW, while cold fronts led to scattered rain and storms in southwestern Western Australia, South Australia, Victoria, and Tasmania.
- In Canada, lentils and dry peas remain the primary pulse crops, with notable acreage increases in 2025. Lentil sowing rose by 4% to 1.77 million hectares, following a 14.8% rise last year, while dry pea area grew by 9.1% to 1.38 million hectares. Estimated production stands at 2.43 million MT for lentils and 3 million MT for dry peas.

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