

Full Circle Commodities

Daily Pulses Report 10th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	10-Jul	9-Jul	Change
1	Tur	FAQ	Akola (New)	6850	6850	0
2	Tur	Lemon	Chennai	6225	6175	50
3	Chana	Katawala	Indore	6050	6025	25
4		Desi (new)	Bikaner	<i>5750</i>	5670	80
5		Raj Line (New) mix	Delhi	5830	<i>5775</i>	<i>55</i>
6		MP Line (New)	Delhi	5800	<i>5750</i>	50
7		Tanzania	Mumbai	5775	5750	25
8		Australia	Mumbai	5900	5850	50
9		Australia	Kandla /Mundra	5650	5625	25
10	Urad	FAQ	Chennai	6650	6675	-25
11		SQ	Chennai	7225	7225	0
12		FAQ	Mumbai	<i>6750</i>	6650	100
13	1 121	Nipper No.1	Kolkata	6150	6150	0
14	Lentil	Crimson No2	Mundra Port	5900	5900	0
15	Vallow Doz	Canada	Kandla / Mundra	3075	3075	0
16	Yellow Pea	Russia	Kandla /Mundra	2940	2940	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	10-Jul	9-Jul	Change
1		Lemon	Chennai	July/ Aug	720	725	-5
2	Tur	Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	580	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	540	540	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	640	-10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	555	550	5
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	560	0
7	Urad	FAQ	Chennai	July/Aug	765	760	5
8	Oraa	SQ	Chennai	July/Aug	840	835	5
9	Chara	Australia	Karachi/Mumbai/Kolkata	Oct	595	595	0
10	Chana	Tanzania	Karachi/Mumbai	Aug-Sept	640	640	0
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	605	610	-5
12	Lenui	Crimson No2	Mundra Port (Vessel)	Sept-Oct	605	610	-5
13		Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	345	345	0
15		Russia	Kolkata	July- Aug	355	355	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.



Full Circle Commodities

Daily Pulses Report 10th July 2025

News Highlights

- As per IMD, widespread light to moderate rainfall with thunderstorms is expected across most regions.
 Heavy to very heavy rainfall is likely over parts of Northwest India (including Rajasthan, Himachal
 Pradesh, Uttarakhand), Central India (Madhya Pradesh, Chhattisgarh), and Eastern India (Jharkhand,
 Odisha, West Bengal). The Northeast may see heavy spells, while strong winds and isolated heavy
 showers are forecast over South Peninsular India.
- NAFED Tender Result 09 July 2025: In the latest tender, PSS Gram from MP (R22) was sold in the range of ₹2505–₹4313 for 10 MT, while PSF Gram from MH (R22) fetched ₹5329. Various MP lots under R21–R23 saw trades between ₹2502–₹5176 for a combined 37 MT. PSF Masoor from MP (R23) was sold at ₹6127, and PSS Masoor (R24) ranged from ₹5520–₹6410. PSS Moong from Karnataka and Rajasthan (K24) traded between ₹6211–₹6777, with older Rajasthan crop (K23) at ₹4004 for 29 MT. PSF Imported Masoor from Gujarat (2022-23) traded at ₹5825–₹5826.
- Tur prices remain under pressure due to higher arrivals from both domestic and Myanmar crops, coupled with subdued demand and increased production estimates of 5.2–5.3 million MT. Despite firmness in raw tur, weak dal sales and competitive market rates suggest limited scope for sustained price appreciation.
- After a prolonged lull, moth bean prices have started rising gradually due to tight pipeline stocks, with the new crop still three months away. Strong demand from processors and snack manufacturers, coupled with depleted old stocks despite higher production,
- Desi chana continued to trade firm in the domestic market, and this strength is now being reflected at the port as well. Import varieties, including Australian and Tanzanian chana, closed with gains, indicating improved sentiment and steady demand across the supply chain.
- Desi masoor prices in Delhi rose for the third day, while imported masoor remained steady at ports.
 Traders expect demand from dal mills to increase, supporting further price improvement. Despite good stock with stockists, lower arrivals and reduced domestic production estimates are keeping the market firm.
- Moong prices in Delhi rose for the third consecutive day, supported by gains in producing mandis. Traders said that procurement has begun in Madhya Pradesh, boosting stockist sentiment. However, with steady arrivals, higher production estimates, and limited buying by mills, experts suggest profit-booking at higher prices.
- Telangana's Agriculture Minister has urged the Centre to restore 44% duty on crude palm oil imports to
 protect farmers' interests. Support is being mobilized from southern and northeastern states, along with
 a demand for a Minimum Guaranteed Price of ₹25,000/MT for oil palm.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.