

Daily Pulses Report 11th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	11-Jul	10-Jul	Change
1	Tur	FAQ	Akola (New)	6850	6850	0
2		Lemon	Chennai	6250	6225	25
3	Chana	Katawala	Indore	6025	6050	-25
4		Desi (new)	Bikaner	5750	5750	0
5		Raj Line (New) mix	Delhi	5850	5830	20
6		MP Line (New)	Delhi	5825	5800	25
7		Tanzania	Mumbai	5775	5775	0
8		Australia	Mumbai	5900	5900	0
9		Australia	Kandla /Mundra	5675	5650	25
10	Urad	FAQ	Chennai	6675	6650	25
11		SQ	Chennai	7250	7225	25
12		FAQ	Mumbai	6800	6750	50
13	Lentil	Nipper No.1	Kolkata	6175	6150	25
14		Crimson No2	Mundra Port	5950	5900	50
15	Yellow Pea	Canada	Kandla / Mundra	3075	3075	0
16		Russia	Kandla /Mundra	2950	2940	10

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	11-Jul	10-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	580	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	540	540	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	630	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	555	555	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	560	0
7	Urad	FAQ	Chennai	July/Aug	760	765	-5
8		SQ		July/Aug	830	840	-10
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct-Nov	600	595	5
10		Tanzania	Karachi/Mumbai	Aug-Sept	640	640	0
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	605	605	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	605	605	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	345	345	0
15		Russia	Kolkata	July- Aug	355	355	0

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News Highlights

- As per IMD, Heavy to very heavy rainfall is likely over parts of Northwest, Central, and East India, while moderate rain with thunderstorms is expected in most regions. Hot and humid conditions may prevail in parts of Assam, Tamil Nadu, Coastal Andhra Pradesh, and Rayalaseema.
- Increased demand from dal mills has pushed up prices of chana, desi masoor, and moong in the domestic market, while tur and urad showed a mixed trend.
- Urad prices remained steady in Chennai but declined in Myanmar due to weak demand. Domestic markets saw slight softness as dal mill buying remained limited despite the consumption season. However, with MSP procurement starting in Madhya Pradesh and expected rise in demand from South Indian mills, a mild price recovery is likely ahead.
- Lemon Tur prices remained stable in Chennai and Myanmar, while the domestic market saw a mixed trend due to weak demand from dal mills. With sluggish buying and steady imports, prices lacked upward momentum. However, as consumption is expected to rise this month and arrivals from Karnataka and Maharashtra have declined, a slight improvement in prices is likely ahead.
- India's Marathwada region, a key Tur producing area, is facing a 25% rainfall deficit, with the IMD stating that a monsoon revival is unlikely soon. Due to poor rainfall, many farmers are experiencing failed seedings, and crop survival is at risk, prompting concerns over the need for reseedling.
- In the NAFAD auction held on 09 July 2025, moong from Rajasthan (K-24) was sold in the range of ₹6701–₹6777 per quintal, while Karnataka's moong (K-24) fetched ₹6211–₹6237. Masoor from Madhya Pradesh (R-24) was auctioned at ₹6410 per quintal.
- Desi chana prices have touched bottom in Indian markets, but weak demand for dal and besan is preventing any recovery. Despite low arrivals and limited stock across producing regions, cheap imported yellow peas and their blends are impacting demand.
- Australia's cropping regions have seen uneven rainfall, with a 'rain bomb' hitting parts of New South Wales, Victoria, and South Australia. While some Mallee areas remain dry, the BoM indicates enough rain has likely fallen to germinate dry-sown crops. Further rainfall of 5–50 mm is forecast over the next eight days.
- In the USA, North Dakota farmers are assessing replanting options following recent storm damage. While soybeans and corn dominate plantings, dry beans remain a popular choice among growers.
- In Canada, drought conditions are severely affecting lentil and pea crops in southern Saskatchewan and southeastern Alberta. Farmers report stunted growth and crop losses, with many fields in poor condition due to lack of moisture. Some, like in Hilda, Alberta, are seeing widespread crop burn due to prolonged dryness.

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