

Daily Pulses Report 14th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	14-Jul	11-Jul	Change
1	Tur	FAQ	Akola (New)	6800	6850	-50
2		Lemon	Chennai	6125	6250	-125
3	Chana	Katawala	Indore	6150	6025	125
4		Desi (new)	Bikaner	5875	5750	125
5		Raj Line (New) mix	Delhi	5950	5850	100
6		MP Line (New)	Delhi	5925	5825	100
7		Tanzania	Mumbai	5950	5775	175
8		Australia	Mumbai	6050	5900	150
9		Australia	Kandla /Mundra	5825	5675	150
10	Urad	FAQ	Chennai	6650	6675	-25
11		SQ	Chennai	7200	7250	-50
12		FAQ	Mumbai	6775	6800	-25
13	Lentil	Nipper No.1	Kolkata	6175	6175	0
14		Crimson No2	Mundra Port	5950	5950	0
15	Yellow Pea	Canada	Kandla / Mundra	3100	3075	25
16		Russia	Kandla /Mundra	2975	2950	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	14-Jul	11-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	710	720	-10
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	580	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	535	540	-5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	630	10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	555	555	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	560	0
7	Urad	FAQ	Chennai	July/Aug	750	760	-10
8		SQ		July/Aug	820	830	-10
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct-Nov	605	600	5
10		Tanzania	Karachi/Mumbai	Aug-Sept	650	640	10
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	615	605	10
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	615	605	10
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	345	345	0
15		Russia	Kolkata	July- Aug	355	355	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 14th July 2025

News Highlights

- The IMD forecasts widespread heavy to extremely heavy rainfall over parts of Northwest, Central, East, and Northeast India during 14–20 July, with isolated heavy rain and strong winds over South India and hot, humid conditions in Tamil Nadu, Coastal Andhra Pradesh, and Rayalaseema.
- As of July 11, 2025, India's Kharif pulse sowing has increased by 25.46% compared to the same period last year, reaching 6.709 million hectares. Significant gains were recorded in moong (up 89.69%), kulthi (up 171.53%), and moth bean (up 161.67%). However, a decline was noted in tur (down 4.68%) and urad (down 6.00%), indicating shifting trends in pulse cultivation.
- As of July 14, 2025, Gujarat's Kharif pulse sowing stood at 0.133 million hectares, marking a 21.32% decline compared to the same period last year. Tur acreage dropped sharply by 34.17%, and urad by 13.11%. In contrast, moong and moth sowing increased by 53.25% and 33.91% respectively, while other pulses rose by 67%, indicating mixed sowing trends across crops.
- As of July 11, 2025, Rajasthan has recorded a significant rise in Kharif pulses sowing, reaching 2.778 million hectares—up by 1.447 million hectares from last year. Moong led the increase with a surge of 0.917 million hectares, followed by moth and urad with notable gains of 0.33 and 0.083 million hectares respectively, reflecting favorable sowing conditions across the state.
- Between July 3rd and 8th, 2025, Chennai port received 13,725 MT of imported pulses across 549 containers. The major arrivals included Burma Urad (6,025 MT), Burma Tur (6,725 MT), and Egypt Rajma (550 MT), along with smaller quantities of urad from Brazil, tur from Uganda, masoor from the USA, and various beans from Madagascar.
- Burma Urad FAQ and SQ prices fell in the week ending July 12, 2025, due to weak miller demand and lower CNF rates. In India, Urad prices in Andhra Pradesh also declined for the second week amid sluggish buying and average quality crop arrivals.
- Domestic Tur prices remained weak in the week ending July 12, 2025, due to poor demand at higher rates and ample stocks. Dull buying ahead of the festive season and competition from cheaper pulses like Yellow Peas and Masoor added pressure. Burma Lemon Tur and Africa-origin Tur also declined on weak demand and lower CNF prices.
- Desi Chana prices rose in the week ending July 12, 2025, driven by active mill and trader buying, limited selling by stockists, and reduced availability of good-quality arrivals. Festive demand and rainy weather have boosted dal and besan consumption, supporting price gains.
- Mozambique has ended the monopoly on tur exports and scrapped the quota system, allowing open market access. From January 1, 2026, only Mozambicans can trade in rural areas to support local businesses. A 20% import tax will also be imposed on select goods to boost domestic production.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.