

## Daily Pulses Report 15<sup>th</sup> July 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	15-Jul	14-Jul	Change
1	Tur	FAQ	Akola (New)	6800	6800	0
2		Lemon	Chennai	6100	6125	-25
3	Chana	Katawala	Indore	6150	6150	0
4		Desi ( new)	Bikaner	5950	5875	75
5		Raj Line (New) mix	Delhi	6050	5950	100
6		MP Line (New)	Delhi	6025	5925	100
7		Tanzania	Mumbai	6000	5950	50
8		Australia	Mumbai	6100	6050	50
9		Australia	Kandla /Mundra	5900	5825	75
10	Urad	FAQ	Chennai	6625	6650	-25
11		SQ	Chennai	7125	7200	-75
12		FAQ	Mumbai	6750	6775	-25
13	Lentil	Nipper No.1	Kolkata	6225	6175	50
14		Crimson No2	Mundra Port	6050	5950	100
15	Yellow Pea	Canada	Kandla / Mundra	3125	3100	25
16		Russia	Kandla /Mundra	3010	2975	35

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	15-Jul	14-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	710	710	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	580	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	535	535	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	635	640	-5
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	555	-5
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	555	560	-5
7	Urad	FAQ	Chennai	July/Aug	750	750	0
8		SQ		July/Aug	820	820	0
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct-Nov	610	605	5
10		Tanzania	Karachi/Mumbai	Aug-Sept	660	650	10
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	615	615	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	615	615	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	350	345	5
15		Russia	Kolkata	July- Aug	360	355	5

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### News Highlights

- The IMD said widespread rainfall with isolated heavy to very heavy showers is likely over parts of Jammu & Kashmir, Rajasthan, Madhya Pradesh, Odisha, and Kerala during 15–21 July. Hot and humid conditions may prevail in Tamil Nadu, Coastal Andhra Pradesh, and Rayalaseema.
- Due to rising demand from dal mills, prices of chana and masoor strengthened in the domestic market, while prices of tur and urad weakened during the same period.
- In Chennai, Urad FAQ and SQ prices remained steady in dollar terms, but Myanmar's FAQ rates declined while SQ stayed flat. Weak demand from dal mills led to a price drop in the domestic market. Despite the consumption season, lack of strong buying and steady Myanmar exports are keeping prices under pressure, with only limited recovery expected.
- Lemon tur prices remained stable in Chennai and Myanmar, while weak demand from dal mills led to a decline in imported tur prices domestically. Desi tur showed a mixed trend. Traders said that sluggish demand is limiting mill purchases, keeping prices under pressure.
- As of July 11, 2025, Karnataka has reported a slight 10.17% decline in total Kharif pulses sowing at 15.69 lakh hectares compared to last year. While sowing of moong and urad increased by 2.25% and 3.41% respectively, tur acreage dropped by 1.57%, and other pulses saw a 10.44% decline.
- Sustained buying by dal mills pushed chana prices up for the fifth consecutive session, with a total rise of ₹200- ₹250 over the last five days. While some profit booking may occur, traders expect steady demand for chana dal and besan during the festive and monsoon season. Limited arrivals in producing mandis and reluctance among stockists to sell at lower prices are also supporting the market.
- Small (desi) masoor prices are rising sharply due to limited domestic production and lack of imports, unlike large (moti) masoor which is arriving from Canada at lower rates. With a production shortfall and active demand from Bangladesh and Nepal, small masoor may trade ₹10/kg higher than large masoor.
- Global Weather Forecast: The US is witnessing above-average to near-normal precipitation across most regions, while the western areas remain drier than usual. Wetter conditions are expected in the Northern Plains and Canada over the next two weeks. In Russia, concerns about potential harvest delays are growing, though they have yet to significantly influence the market.
- Cold fronts and troughs brought scattered rainfall and storms to parts of southern and southwestern Australia, with weekly totals ranging from 25–100mm in regions including WA, SA, Vic, NSW, and Tasmania. Central and northern Australia remained mostly dry, typical of the season. The highest recorded rainfall was 100mm at Piccadilly, SA.
- Global edible oil prices witnessed a declining trend. Malaysian palm oil prices weakened during the evening session, while soyoil also fell on the Chicago exchange. According to traders, Malaysian crude palm oil (CPO) futures dropped by nearly 2% on Tuesday due to disappointing export data and a decline in prices of other edible oils, putting pressure on the market.

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