

## Daily Pulses Report 16<sup>th</sup> July 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	16-Jul	15-Jul	Change
1	Tur	FAQ	Akola (New)	6800	6800	0
2		Lemon	Chennai	6200	6100	100
3	Chana	Katawala	Indore	6250	6150	100
4		Desi ( new)	Bikaner	6000	5950	50
5		Raj Line (New) mix	Delhi	6075	6050	25
6		MP Line (New)	Delhi	6050	6025	25
7		Tanzania	Mumbai	6000	6000	0
8		Australia	Mumbai	6100	6100	0
9		Australia	Kandla /Mundra	5900	5900	0
10	Urad	FAQ	Chennai	6650	6625	25
11		SQ	Chennai	7175	7125	50
12		FAQ	Mumbai	6775	6750	25
13	Lentil	Nipper No.1	Kolkata	6300	6225	75
14		Crimson No2	Mundra Port	6075	6050	25
15	Yellow Pea	Canada	Kandla / Mundra	3150	3125	25
16		Russia	Kandla /Mundra	3050	3010	40

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	16-Jul	15-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	710	710	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	580	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	535	535	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	635	635	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	550	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	555	555	0
7	Urad	FAQ	Chennai	July/Aug	750	750	0
8		SQ		July/Aug	820	820	0
9	Chana	Australia	Karachi/Mumbai/Kolkata	Oct-Nov	610	610	0
10		Tanzania	Karachi/Mumbai	Aug-Sept	660	660	0
11	Lentil	Nipper No.1	Kolkata	Nov - Dec	615	615	0
12		Crimson No2	Mundra Port (Vessel)	Sept-Oct	615	615	0
13	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	330	330	0
14		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
15		Russia	Kolkata	July- Aug	360	360	0

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16<sup>th</sup> July 2025

### News Highlights

- The IMD said widespread light to moderate rain with thunderstorms likely across most regions. Heavy to very heavy rainfall expected over parts of Northwest India, East & Central India, Northeast, and South Peninsula. Strong winds over southern states; hot and humid weather likely in pockets of Tamil Nadu and Coastal Andhra on 16th July.
- The Union Cabinet has approved the “Prime Minister Dhan-Dhaanya Krishi Yojana” for six years from FY 2025–26, targeting 100 low-productivity districts to boost agriculture. The scheme aims to enhance productivity, promote diversification, improve irrigation and credit access, and will be implemented through convergence of 36 schemes, monitored digitally with regular evaluations.
- India’s pulses imports declined sharply by 75% year-on-year to \$91.8 million in June, reflecting subdued demand or higher domestic availability. No major growth was recorded in pulses exports during the month.
- As of 15 July 2025, key tur and moong producing districts in North Interior Karnataka are facing rainfall deficits. Tur-growing districts like Kalaburagi, Vijayapura, and Raichur have received 11–38% below-normal rainfall. Similarly, major moong-growing districts such as Kalaburagi, Yadgir, and Ballari are witnessing 18–52% rainfall deficits, except for some like Belagavi and Gadag which show excess rainfall. This uneven monsoon could impact kharif pulse sowing in the region.
- As per Nafed's auction result dated 14 July 2025, moong from the Kharif 2024 season in Rajasthan was auctioned at ₹6706–6841/mtl, while the previous K-23 crop fetched ₹6021/mtl. In Karnataka, moong (K-24) traded at ₹6281–6318/mtl. Meanwhile, Rabi 2024 masoor from Madhya Pradesh was sold in the range of ₹6300–6331/mtl.
- Despite integration of over 1,500 mandis, inter-state agri trade on e-NAM fell sharply by 62% in Q1 FY26 to just ₹2.92 crore, exposing serious limitations in achieving a unified national agri market. Most transactions remain intra-mandi, reflecting minimal impact on real-time price discovery and market access for farmers.
- As of 14 July 2025, Maharashtra has reported a 3.36% decline in total Kharif pulses sowing compared to last year. Major crops like moong and urad saw sharp reductions of 10.66% and 1.85% respectively, while tur sowing dipped marginally by 0.86%. Other pulses recorded a steep 35% decline.
- As of 16 July 2025, total Kharif pulses sowing in Telangana rose by 6.44% over last year. Tur acreage increased by 9.37%, indicating strong farmer preference, while moong saw a sharp 10.61% decline. Urad remained nearly stable with a marginal dip of 0.56%, and other pulses dropped significantly by 67.66%.
- In June 2025, India’s palm oil imports surged over 60% to 955,683 MT the highest in 11 months driven by lower prices compared to rival oils and the need to replenish depleted stocks, according to the Solvent Extractors' Association of India (SEA). While soybean oil imports fell by 9.8%, sunflower oil imports rose by 17.8%. Experts expect palm oil imports to remain above 900,000 MT in July as well.
- In June 2025, China’s soybean imports rose 10.35% year-on-year to 12.26 million MT, driven by strong shipments from Brazil amid U.S.-China trade tensions. Higher domestic soybean meal prices also boosted buying. July imports are expected to stay strong.

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