

Daily Pulses Report 17th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	17-Jul	16-Jul	Change
1	Tur	FAQ	Akola (New)	6825	6800	25
2		Lemon	Chennai	6300	6200	100
3	Chana	Katawala	Indore	6175	6250	-75
4		Desi (new)	Bikaner	5975	6000	-25
5		Raj Line (New) mix	Delhi	6125	6075	50
6		MP Line (New)	Delhi	6100	6050	50
7		Tanzania	Mumbai	6000	6000	0
8		Australia	Mumbai	6200	6100	100
9		Australia	Kandla /Mundra	6000	5900	100
10	Urad	FAQ	Chennai	6700	6650	50
11		SQ	Chennai	7225	7175	50
12		FAQ	Mumbai	6800	6775	25
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3250	3150	100
16		Russia	Kandla /Mundra	3125	3050	75

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	17-Jul	16-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	710	710	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	570	580	-10
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	525	535	-10
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	635	-5
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	540	550	-10
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	545	555	-10
7	Urad	FAQ	Chennai	July/Aug	750	750	0
8		SQ		July/Aug	820	820	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	590	590	0
10		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	605	610	-5
11		Tanzania	Karachi/Mumbai	Aug-Sept	672	660	12
12	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	615	-5
13		Crimson No2	Mundra Port (Vessel)	Sept-Oct	615	615	0
14	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	330	5
15		Canada	Mundra Port (Vessel)	Aug- Sept	350	350	0
16		Russia	Kolkata	July- Aug	360	360	0

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News Highlights

- Extremely heavy rain is expected over parts of Uttar Pradesh, Kerala, and Madhya Pradesh today. Widespread rainfall with isolated heavy to very heavy showers is likely across Northwest, Central, South Peninsular, and Northeast India over the next 5–7 days, accompanied by thunderstorms and strong winds in some regions.
- Urad prices remained stable in Chennai and Myanmar, with a mixed trend in domestic markets due to limited mill buying. Importers face losses, weakening selling pressure. Despite the consumption season, prices haven't firmed up, but demand is expected to rise in August, especially from South Indian mills.
- As of mid-July 2025, Kharif tur sowing has seen a mixed trend across major producing states. Gujarat (-34.17%) and Andhra Pradesh (-30.16%) have reported sharp declines in acreage compared to last year, while Karnataka has also seen a notable drop of 15.79%. Maharashtra remains nearly stable with a marginal dip, and Telangana stands out with a 9.37% increase, indicating localized improvement in sowing conditions.
- As of 16th July 2025, Andhra Pradesh has reported a 23.61% decline in total Kharif pulses sowing compared to last year. Tur acreage has dropped significantly by 30.16%, contributing most to the overall fall. However, moong sowing has doubled and urad is up by 28.57%, showing localized improvement. Despite these gains, overall sowing remains well below the targeted area.
- Though food grain production has increased nationally, significant disparities exist across states. Under the Pradhan Mantri Dhan-Dhanya Krishi Yojana, 100 districts with the lowest productivity, cropping intensity, and KCC-based credit flow will be identified. By coordinating 36 schemes from 11 ministries, the aim is to boost production of essential agricultural products like fruits, vegetables, milk, and grains in these regions, said Ministry of Agriculture.
- Weather isn't posing major issues at the moment. U.S. corn and soybean crops remain in good shape, even with some heat expected. Russia and Canada have seen improvements, while Kazakhstan stays dry. In Australia, farmers are hoping for week-two rains, which could be critical for crop prospects in several regions.
- In Australia, chickpea exports are subdued as bulk shipments pause ahead of the new-crop harvest starting October. Central Queensland crops are the most advanced, with harvest expected by late September, while southern QLD and northern NSW crops are progressing well but need timely rain to maintain yield potential.
- Australia's lentil exports have slowed to container trade as buyers await Canada's new crop. South Australia has a record area under lentils, with promising progress on the Eyre and Yorke Peninsulas. However, northern SA faces moisture stress and wind damage, and most crops are 4–6 weeks behind due to a late season break.
- In the evening session, most branded oil mills raised mustard procurement prices by ₹100–₹150 per quintal. Globally, edible oil prices showed a mixed trend — Malaysian palm oil weakened, while soybean oil gained in Chicago. Traders noted a slight drop in Malaysian CPO futures, driven by an increase in Malaysia's export duty from 8.5% to 9% due to a higher reference price for August.
- On July 16, 2025, Ukraine's Parliament approved a 10% export duty on soybeans and rapeseed, effective from August 1. The move aims to promote domestic processing and reduce the export of raw oilseeds.

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