

Daily Pulses Report 18th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	18-Jul	17-Jul	Change
1	Tur	FAQ	Akola (New)	6925	6825	100
2		Lemon	Chennai	6250	6300	-50
3	Chana	Katawala	Indore	6300	6175	125
4		Desi (new)	Bikaner	6075	5975	100
5		Raj Line (New) mix	Delhi	6175	6125	50
6		MP Line (New)	Delhi	6150	6100	50
7		Tanzania	Mumbai	6050	6000	50
8		Australia	Mumbai	6200	6200	0
9		Australia	Kandla /Mundra	6000	6000	0
10	Urad	FAQ	Chennai	6775	6700	75
11		SQ	Chennai	7300	7225	75
12		FAQ	Mumbai	6875	6800	75
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3250	3250	0
16		Russia	Kandla /Mundra	3125	3125	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	18-Jul	17-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	720	710	10
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	575	570	5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	525	525	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	630	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	540	540	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	545	545	0
7	Urad	FAQ	Chennai	July/Aug	760	750	10
8		SQ		July/Aug	830	820	10
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	590	590	0
10		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	610	605	5
11		Tanzania	Karachi/Mumbai	Aug-Sept	680	672	8
12	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	615	610	5
13		Crimson No2	Mundra Port (Vessel)	Sept-Oct	615	615	0
14	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
15		Canada	Mundra Port (Vessel)	Aug- Sept	347	350	-3
16		Russia	Kolkata	July- Aug	360	360	0

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News Highlights

- Heavy to extremely heavy rainfall is likely over parts of Rajasthan, Uttarakhand, Kerala, and West Madhya Pradesh. Widespread moderate rains with thunderstorms are expected across Northwest, Central, South Peninsular, and Northeast India over the next 5–7 days, with strong winds in the South and rising rainfall activity in Odisha, West Bengal, and Konkan regions.
- Despite an 11% monsoon surplus in the first half of July, moisture deficits persist in key regions. Rainfall was 30% below normal in the east/northeast and 22.6% below in the south. These deficits have slowed kharif sowing, though overall seeding remains robust, according to IMD
- As per Nafed's auction results dated 16 July 2025, moong (K-24) fetched prices ranging from ₹6715–₹6831/qlt in Rajasthan, ₹6373/qlt in Karnataka, and ₹5640/qlt in Telangana. Meanwhile, masoor (K-24) auctioned in Madhya Pradesh was traded between ₹6206–₹6325/qlt.
- India's urad imports increased by 16% in April–May 2025, reaching 0.155 million MT compared to 0.133 million MT in the same period last year. Myanmar remained the largest supplier with 0.138 million MT, followed by Brazil (12,385 MT), reflecting a continued dependence on imports to meet domestic demand.
- India's tur imports surged by 54% during April–May 2025, totaling 0.188 million MT, compared to 0.122 million MT in the same period last year. Major import sources included Myanmar (84,300 MT), Mozambique (80,546 MT), and Tanzania (7,866 MT), reflecting increased reliance on overseas supplies.
- India's chana imports declined by 37% in April–May 2025, totaling 18,944 MT compared to 29,948 MT in the same period of 2024. The drop was mainly due to reduced shipments from Australia, which supplied 16,265 MT, down significantly from last year's volumes.
- India's yellow pea imports plunged 78% in April–May 2025, totaling 0.154 million MT compared to 0.686 million MT in the same period last year. The decline is attributed to lower shipments from major suppliers like Canada and Russia, although Argentina emerged as a notable contributor with 26,261 MT in May.
- India's masoor imports rose 28% to 0.145 million MT during April–May 2025, up from 0.113 million MT in the same period last year. Australia remained the largest supplier with over 79,000 MT, followed by Canada and the USA. The surge reflects strong import demand amid tight domestic availability.
- Lentil crops in South Australia are delayed by 4–6 weeks due to late rains, but a good spring could boost yields. NSW chickpeas need rain, though border areas with Queensland are doing well. Upcoming rains (15–50 mm) may aid dry regions like the Mallee in SA and Victoria.
- Lentil yields in Canada are under pressure due to persistent dry, hot weather, with 83% of prairie farmland facing drought. Early July storms caused significant crop losses, damaging lentils and peas in Alberta and Saskatchewan, and peas and edible beans in Manitoba.
- Severe drought in central and southeastern Turkey has halted harvest activities, with 2025 described as a disaster year by the Turkey Agricultural Chambers Union. Reported yield losses reach up to 85%, and lentils are among the affected crops, though the extent of damage remains uncertain.

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