

Daily Pulses Report

21st July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	21-Jul	18-Jul	Change
1	Tur	FAQ	Akola (New)	6950	6925	25
2		Lemon	Chennai	6250	6250	0
3	Chana	Katawala	Indore	6400	6300	100
4		Desi (new)	Bikaner	6250	6075	175
5		Raj Line (New) mix	Delhi	6325	6175	150
6		MP Line (New)	Delhi	6300	6150	150
7		Tanzania	Mumbai	6150	6050	100
8		Australia	Mumbai	6400	6200	200
9		Australia	Kandla /Mundra	6125	6000	125
10	Urad	FAQ	Chennai	6875	6775	100
11		SQ	Chennai	7375	7300	75
12		FAQ	Mumbai	6975	6875	100
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3250	75
16		Russia	Kandla /Mundra	3225	3125	100

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	21-Jul	18-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	565	575	-10
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	525	525	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	630	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	540	540	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	545	545	0
7	Urad	FAQ	Chennai	July/Aug	770	760	10
8		SQ		July/Aug	840	830	10
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	598	590	8
10		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	620	610	10
11		Tanzania	Karachi/Mumbai	Aug-Sept	685	680	5
12	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	615	615	0
13		Crimson No2	Mundra Port (Vessel)	Sept-Oct	615	615	0
14	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
15		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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News Highlights

- Heavy to very heavy rainfall is likely over Himachal, Uttarakhand (July 21), Madhya Pradesh (July 21–27), and parts of Chhattisgarh, Odisha, and Vidarbha. Uttar Pradesh and Rajasthan may see rain between July 25–27. Fishermen are warned of strong winds and rough seas.
- Between July 9 and 18, 2025, Chennai port received a total of 590 containers carrying 14,750 MT of pulses. The imports included Burma Urad (6,050 MT), Brazil Urad (1,000 MT), Burma Tur (7,275 MT), and Brazil Brown Eye Beans (425 MT).
- As of July 18, 2025, India's total Kharif pulses sowing has increased by 2% compared to last year, reaching 8.19 million hectares. While Tur and Urad saw declines of 5.08% and 12.48% respectively, Moong rose by 10.52%, Kulthi by 16.67%, and Moth Bean by 52.73%. This reflects a shift in crop preference among farmers despite the overall positive sowing trend.
- As of July 21, 2025, Gujarat has reported a significant decline in Kharif pulses sowing compared to the same period last year. Total pulses sowing is down by 27.45%, with Tur dropping by 31.26%, Urad by 19.56%, and Other Pulses by 29.45%. However, Moong sowing has increased by 29.37%, offering some relief amid the overall decline.
- As of July 18, 2025, Karnataka's Kharif pulses sowing stands at 1.8 million hectares, slightly below last year's 1.81 million ha—a marginal decline of 0.76%. While Tur acreage dropped by 16.93% and Moong remained nearly unchanged, Urad and Other Pulses saw an increase of 5.62% and 7.46% respectively, indicating a shift in sowing preference.
- As of July 18, 2025, Rajasthan has reported a 23.59% increase in Kharif pulses sowing compared to the same period last year, reaching 3.87 lakh hectares. Moong and Moth Bean saw significant rises of 16.9% and 54.11%, respectively, while Urad and Chawla also recorded moderate gains. The sharpest jump was seen in the "Other Pulses" category, which surged by over 160%, indicating strong sowing momentum across the state.
- Burma Urad FAQ and SQ prices recovered during the week, supported by slow imports, shipment delays from Myanmar and Brazil, firm CNF offers, and selective miller buying at lower levels amid low stock availability. Domestically, Urad traded mixed in major markets as weak buying and limited arrivals due to rains in key producing regions of Uttar Pradesh and Madhya Pradesh kept market sentiment cautious.
- Burma Lemon Tur prices recovered on shipment delays, short covering, and low stocks. Domestic Tur traded mixed due to weak demand and ample availability. Africa-origin Tur declined further amid low demand and expectations of cheaper new crop arrivals.
- Chana prices rose for the third straight week due to steady miller buying, festive demand, and limited quality arrivals. Imported Chana from Australia and Tanzania also firmed on low port stocks and higher CNF quotes. Yellow Pea prices recovered on falling inventory and improved demand. In the processed segment, Chana dal and besan prices rose sharply in key markets.

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