

Daily Pulses Report

22nd July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	22-Jul	21-Jul	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6300	6250	50
3	Chana	Katawala	Indore	6400	6400	0
4		Desi (new)	Bikaner	6250	6250	0
5		Raj Line (New) mix	Delhi	6325	6325	0
6		MP Line (New)	Delhi	6300	6300	0
7		Tanzania	Mumbai	6125	6150	-25
8		Australia	Mumbai	6350	6400	-50
9		Australia	Kandla /Mundra	6100	6125	-25
10	Urad	FAQ	Chennai	6975	6875	100
11		SQ	Chennai	7450	7375	75
12		FAQ	Mumbai	7000	6975	25
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16		Russia	Kandla /Mundra	3225	3225	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	22-Jul	21-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	565	565	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	525	525	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	630	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	540	540	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	545	545	0
7	Urad	FAQ	Chennai	July/Aug	770	770	0
8		SQ		July/Aug	840	840	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	610	598	12
10		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	620	620	0
11		Tanzania	Karachi/Mumbai	Aug-Sept	685	685	0
12	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	615	615	0
13		Crimson No2	Mundra Port (Vessel)	Sept-Oct	615	615	0
14	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
15		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 22nd July 2025

News Highlights

- In the next 24 hours, moderate to heavy rains are likely in Madhya Pradesh, Chhattisgarh, Vidarbha, and coastal Karnataka. Light to moderate showers may occur in East Rajasthan, coastal Andhra Pradesh, and parts of North, West, and South India.
- Due to sustained demand from dal mills, urad prices improved in the domestic market on Tuesday, while tur, moong, and masoor showed a mixed trend. Chana prices softened due to profit-booking by stockists.
- As per Nafed's auction result dated July 21, 2025, Moong from Rajasthan was auctioned at a high price of ₹7,252 per quintal for the Kharif 2024 crop, while the Kharif 2023 crop fetched ₹6,174. Masoor from Madhya Pradesh (Rabi 2024 crop) also recorded a high of ₹6,174 per quintal.
- Urad prices in Chennai and Myanmar remained steady. Domestic prices improved due to active dal mill buying. Importers face losses at current rates, limiting selling. With steady summer arrivals and firm demand from South Indian mills, slight price gains may continue.
- Tur prices remained steady in Chennai and Myanmar. Domestic market showed mixed trends due to limited mill buying and weak dal demand. Lower arrivals in Karnataka and Maharashtra amid below-normal rains may support prices ahead, especially as consumption picks up. Government is closely monitoring price movements.
- Chana prices dropped due to stockists' profit-booking at higher levels. Slight correction is possible, but with festive and monsoon-driven demand for besan and chana dal, the outlook remains firm. Limited arrivals, weak selling by stockists despite holding stock, and lower central pool inventory are supporting sentiments. Traders also estimate lower chana output for the current Rabi season.
- Desi masoor prices fell while imported masoor remained steady. Traders are not expecting a major decline due to ongoing consumption demand and steady buying by dal mills. Arrivals have declined in producing states like Madhya Pradesh and Uttar Pradesh, and domestic output was estimated lower. Though stockists hold sufficient stock, the next domestic crop will arrive only in April. The Agriculture Ministry estimates Rabi masoor production at 1.817 million MT. Imports are expected to rise in the coming months.
- Heat will remain a key concern for U.S. row crops into early August, with overnight temperatures being crucial for yield outcomes. However, recent forecasts have slightly reduced the intensity of expected heat, and better-than-expected weekend rainfall has eased concerns. For now, global crop markets have dodged another weather-related threat.
- Rainfall of 5–50mm was recorded across southern, southwestern, and eastern Australia, with over 50mm in parts of western Tasmania and southwest WA. Mt Read, Tas recorded the highest weekly total (111mm), and Ballina Airport, NSW had the highest daily total (87mm). In the coming week, over 25mm rain is forecast for grain areas in eastern states and SA, and at least 15mm for WA.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.