

Daily Pulses Report

23rd July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	23-Jul	22-Jul	Change
1	Tur	FAQ	Akola (New)	7000	6950	50
2		Lemon	Chennai	6400	6300	100
3	Chana	Katawala	Indore	6500	6400	100
4		Desi (new)	Bikaner	6300	6250	50
5		Raj Line (New) mix	Delhi	6425	6325	100
6		MP Line (New)	Delhi	6400	6300	100
7		Tanzania	Mumbai	6250	6125	125
8		Australia	Mumbai	6400	6350	50
9		Australia	Kandla /Mundra	6160	6100	60
10	Urad	FAQ	Chennai	7000	6975	25
11		SQ	Chennai	7500	7450	50
12		FAQ	Mumbai	7100	7000	100
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16		Russia	Kandla /Mundra	3225	3225	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	23-Jul	22-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	565	565	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	525	525	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	630	630	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	540	540	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	545	545	0
7	Urad	FAQ	Chennai	July/Aug	770	770	0
8		SQ		July/Aug	840	840	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	610	610	0
10		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	620	620	0
11		Tanzania	Karachi/Mumbai	Aug-Sept	685	685	0
12	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	615	-5
13		Crimson No2	Mundra Port (Vessel)	Sept-Oct	600	615	-15
14	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	335	5
15		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report

23rd July 2025

News Highlights

- During the next 24 hours, light to moderate rainfall with isolated heavy showers is likely over Haryana and East Rajasthan. Marathwada, Gujarat region, West Uttar Pradesh, Delhi, interior Karnataka, and coastal Andhra Pradesh may also receive light to moderate rains. Light showers are expected in East Uttar Pradesh, Madhya Maharashtra, Saurashtra & Kutch, West Rajasthan, Rayalaseema, and Tamil Nadu, while moderate to heavy rains are likely in Coastal Karnataka, South Chhattisgarh, and Telangana.
- In the PSF Chana category, MP R22 was awarded at ₹5761–5828, and MP R23 ranged between ₹5100–5411. Maharashtra rates were notably lower, with R23 at ₹2750–3535. In PSS Masoor, MP R24 fetched up to ₹6174, while PSF Masoor from MP and UP was awarded around ₹6076–6100. Imported Masoor under PSF saw prices between ₹5861 and ₹5990. For Moong under PSS, Rajasthan K24 achieved ₹7252 per quintal.
- From June 1 to July 22, 2025, East Madhya Pradesh received 63% above-normal rainfall, with all key Urad-growing districts falling under the "Large Excess" category. West Madhya Pradesh saw a 19% surplus, with rainfall ranging from normal to large excess in major districts.
- As of July 21, 2025, total pulse crop sowing in Maharashtra stands at 1.733 million hectares, down 3.02% compared to the same period last year. Moong acreage saw the steepest decline at 9.13%, followed by Tur at 1.38% and Urad at 0.63%. Sowing under the "Others" category dropped significantly by 25.35%. Overall, sowing remains below the 5-year normal average of 2.029 million hectares.
- Moong prices have surged due to rising export demand from China, where crop failure has led to a major shortage. Despite higher domestic production and abundant arrivals, strong buying—especially for premium quality—has pushed prices up by ₹300–500/quintal, with expectations of a further rise by ₹500–700/quintal. Market chatter suggests.
- The global pulse output is projected to rise by 26 million MT by 2034, with Asia contributing nearly 40% to this growth. As the world's largest producer of pulses, India is expected to lead this expansion, driven by improved yields, supportive government policies, and growing domestic and export demand.
- The U.S. row crop regions are expected to experience above-normal heat, with notably warm overnight temperatures persisting through next Tuesday. Meanwhile, La Niña conditions are increasingly likely to develop during the summer, although some conflicting climate indicators are still present, adding uncertainty to the outlook.
- Edible oil prices in the global market showed a firm trend. Malaysian palm oil futures closed over 1% higher, while soybean oil prices in the Chicago market also witnessed gains. According to traders, Malaysian crude palm oil futures ended higher on Wednesday, mainly due to short covering in the market.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.