

Daily Pulses Report

24th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	24-Jul	23-Jul	Change
1	Tur	FAQ	Akola (New)	7050	7000	50
2		Lemon	Chennai	6350	6400	-50
3	Chana	Katawala	Indore	6550	6500	50
4		Desi (new)	Bikaner	6400	6300	100
5		Raj Line (New) mix	Delhi	6375	6425	-50
6		MP Line (New)	Delhi	6350	6400	-50
7		Tanzania	Mumbai	6250	6250	0
8		Australia	Mumbai	6400	6400	0
9		Australia	Kandla /Mundra	6120	6160	-40
10	Urad	FAQ	Chennai	7075	7000	75
11		SQ	Chennai	7525	7500	25
12		FAQ	Mumbai	7175	7100	75
13	Lentil	Nipper No.1	Kolkata	6350	6300	50
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3300	3325	-25
16		Russia	Kandla /Mundra	3175	3225	-50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	24-Jul	23-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	730	720	10
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	585	565	20
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	535	525	10
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	630	10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	540	10
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	555	545	10
7	Urad	FAQ	Chennai	July/Aug	785	770	15
8		SQ		July/Aug	865	840	25
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	610	610	0
10		Australia	Mundra Port (Vessel)	Nov- Dec	590	590	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	630	620	10
12		Australia	Karachi/Mumbai/Kolkata	Nov-Dec	610	610	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	710	685	25
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	610	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	600	600	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report. SS

Daily Pulses Report 24th July 2025

News Highlights

- Moderate to heavy rains are expected over Coastal Karnataka, Vidarbha, Madhya Pradesh, Chhattisgarh, and North Telangana. Light to moderate showers, with isolated heavy spells, may occur in parts of Andhra Pradesh, Gujarat, Rajasthan, and Northeast India. Scattered rains are also likely in Punjab, Haryana, Maharashtra, and Tamil Nadu.
- In Maharashtra between June 1 and July 23, 2025, Vidarbha received 15% below-normal rainfall overall. Districts like Amravati (-26%), Akola (-19%), and Washim (-12%) recorded notable deficits, while Nagpur (+14%) and Chandrapur (+6%) saw excess rains. Despite the mixed rainfall pattern, most districts remained in the 'Normal' category.
- As of July 23, 2025, Telangana's total Kharif pulses sowing has increased by 10% compared to the same period last year. Tur acreage rose significantly by 15.31%, while Moong and Urad saw declines of 13.89% and 16.64%, respectively. The area under Other Pulses dropped sharply by over 51%, indicating a shift in crop preference.
- As of July 23, 2025, Andhra Pradesh's total Kharif pulses sowing declined by 16.74% compared to last year. Tur area fell sharply by 17.07%, while Moong and Urad sowing remained unchanged. The overall sowing progress is notably below the targeted area for the season.
- As of July 23, 2025, India's total tur sowing stood at 2.721 million hectares, down by 10.2% from last year. Karnataka (-16.9%), Gujarat (-31.3%), and Andhra Pradesh (-17.1%) recorded significant declines. Maharashtra saw a slight dip of 1.4%, while Telangana was the only major state to register an increase, up by 15.3% over last year.
- For 2025/26, Agriculture and Agri-Food Canada (AAFC) raised dry pea production to 3.20 million MT, up 203,000 MT from last year, with a larger harvested area but slightly lower yields. Exports were revised up to 2 million MT, though still below 2024/25 levels, while ending stocks rose sharply year-on-year to 975,000 MT.
- For 2025/26, AAFC raised lentil production to 2.45 million MT, slightly above last year despite lower yields. Harvested area rose sharply, while exports were steady at 2.10 million MT. Ending stocks increased to 530,000 MT, with higher U.S. production also noted.
- Domestically, rainfall prospects look encouraging with a weather front moving west to east, expected to reach South Australia on Friday and extend into Victoria and New South Wales over the weekend. Most regions are likely to receive 1–2 inches of rain, offering timely relief to cropping areas.
- There was an upward trend in edible oil prices in the global market. Malaysian palm oil prices closed higher, accompanied by gains in soybean oil on the Chicago exchange. According to traders, Malaysian crude palm oil (CPO) futures closed firm for the third consecutive session on Thursday. The rise in global edible oil prices was also supported by a slight recovery in crude oil prices.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.