

Daily Pulses Report 25th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	25-Jul	24-Jul	Change
1	Tur	FAQ	Akola (New)	7000	7050	-50
2		Lemon	Chennai	6325	6350	-25
3	Chana	Katawala	Indore	6500	6550	-50
4		Desi (new)	Bikaner	6325	6400	-75
5		Raj Line (New) mix	Delhi	6350	6375	-25
6		MP Line (New)	Delhi	6325	6350	-25
7		Tanzania	Mumbai	6250	6250	0
8		Australia	Mumbai	6400	6400	0
9		Australia	Kandla /Mundra	6200	6120	80
10	Urad	FAQ	Chennai	7050	7075	-25
11		SQ	Chennai	7475	7525	-50
12		FAQ	Mumbai	7175	7175	0
13	Lentil	Nipper No.1	Kolkata	6350	6350	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3300	25
16		Russia	Kandla /Mundra	3225	3175	50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	25-Jul	24-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	730	730	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	585	585	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	535	535	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	640	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	550	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	555	555	0
7	Urad	FAQ	Chennai	July/Aug	785	785	0
8		SQ		July/Aug	865	865	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	605	610	-5
10		Australia	Mundra Port (Vessel)	Nov - Dec	585	590	-5
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	630	630	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	610	610	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	720	710	10
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	610	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	600	600	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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Daily Pulses Report

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News Highlights

- Heavy rains are likely over Chhattisgarh, Madhya Pradesh, Vidarbha, Telangana, coastal Karnataka, and South Gujarat in the next 24 hours. Light to moderate showers may occur in Northeast India, central and northern hill states, while light rains are expected over parts of North and Northwest India.
- From 1 June to 24 July 2025, Central and Northwest India saw excess rainfall, especially Gujarat (+70%) and Rajasthan (+89%). In contrast, East and Northeast India remained deficient, with Bihar (-44%) and West Bengal (-29%) receiving below-normal rains.
- NAFED auctioned Moong from Rajasthan (K-24) in the price range of ₹6101–₹6175 per quintal, while the K-23 variety was also listed. Karnataka's K-24 Moong was included without a specified price. Masoor from Madhya Pradesh (K-24) was auctioned at ₹6109 per quintal.
- In the domestic market, Tur and Urad prices saw a mixed trend due to limited demand from dal mills, while Chana weakened due to stockists' profit booking. Moong prices firmed up, whereas Masoor remained steady.
- Urad prices in Chennai remained stable in dollar terms, though fell in Myanmar. Domestic prices showed mixed trends due to limited miller buying and steady summer crop arrivals. Despite weak demand at higher rates, consumption season and South India's buying may support prices ahead.
- In Chennai and Myanmar, Lemon Tur prices remained steady for the third day. Domestic markets saw a mixed trend due to limited miller buying and weak importer selling. With low arrivals in Karnataka and Maharashtra and ongoing consumption season, demand may support prices, though the government continues to monitor the market closely.
- Chana prices weakened by to stockist profit-booking, though traders are not expecting a major decline. Limited arrivals and ongoing demand for besan during the festive and monsoon season may support prices ahead. Despite some leftover stock, stockists are reluctant to sell at lower rates, and central pool stocks are also low. Traders expect lower production in the current Rabi season.
- Recent rains and a promising forecast have boosted grower selling and new-crop sales in Australia. Growers are applying urea ahead of expected warmer weather, while southern and eastern grainbelts may receive 25mm rain. Early harvest in parts of Queensland and NSW is likely to begin by September.
- This year's monsoon in Myanmar has shown improvement over last year, with more scattered rainfall and no major reports of flooding so far.
- In Canada, drought conditions in parts of Manitoba are stressing field peas, as reported by the Manitoba Cooperator. In Saskatchewan, lentils, peas, and chickpeas are faring somewhat better than canola and mustard, but concerns remain about overall yield potential due to persistent dryness.
- Faba bean area is up 10% YoY, with production estimated at 750–850 kt, supported by strong margins. Egyptian demand is rising, with 550 kt expected imports. Australian fabas, priced around \$450/t, enjoy a quality premium over Lithuanian beans (\$340/t), though price competitiveness remains a concern.

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