

Daily Pulses Report 28th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	28-Jul	25-Jul	Change
1	Tur	FAQ	Akola (New)	7000	7000	0
2		Lemon	Chennai	6250	6325	-75
3	Chana	Katawala	Indore	6375	6500	-125
4		Desi (new)	Bikaner	6225	6325	-100
5		Raj Line (New) mix	Delhi	6350	6350	0
6		MP Line (New)	Delhi	6325	6325	0
7		Tanzania	Mumbai	6200	6250	-50
8		Australia	Mumbai	6350	6400	-50
9		Australia	Kandla /Mundra	6175	6200	-25
10	Urad	FAQ	Chennai	7050	7050	0
11		SQ	Chennai	7500	7475	25
12		FAQ	Mumbai	7150	7175	-25
13	Lentil	Nipper No.1	Kolkata	6450	6350	100
14		Crimson No2	Mundra Port	6150	6075	75
15	Yellow Pea	Canada	Kandla / Mundra	3300	3325	-25
16		Russia	Kandla /Mundra	3200	3225	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	28-Jul	25-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	730	730	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	585	585	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	535	535	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	640	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	550	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	555	555	0
7	Urad	FAQ	Chennai	July/Aug	785	785	0
8		SQ		July/Aug	865	865	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	605	605	0
10		Australia	Mundra Port (Vessel)	Nov - Dec	585	585	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	630	630	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	610	610	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	720	720	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	610	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	600	600	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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News Highlights

- Next 24 hrs may see light to moderate rain with heavy spells in parts of MP, Gujarat, Rajasthan, HP, Uttarakhand, UP & Coastal Karnataka. Light rain likely in NE India, Chhattisgarh, Delhi, Punjab, Haryana, Vidarbha, Maharashtra, Telangana, AP, Interior Karnataka & TN.
- As of July 25, 2025, India's total Kharif pulses sowing reached 9.305 million hectares, up 3.4% from last year. While tur and urad areas declined by 8.13% and 6.75% respectively, sowing of moong rose by 11.08%. Notably, kulthi, moth beans, and other pulses registered significant gains.
- As of 25th July 2025, total Kharif pulses sowing in Karnataka stood at 2.064 million ha, down 1.1% from last year. Tur area dropped sharply by 15.7%, while moong declined slightly. Urad and other pulses, however, saw a modest increase.
- As of 28th July 2025, Gujarat's total Kharif pulses sowing stood at 0.253 million hectares, down 18.14% from last year. Tur acreage dropped sharply by 21%, while moth and urad saw declines of 5.93% and 11.11% respectively. Moong was the only major pulse showing a slight increase of 3.16%.
- Urad prices are likely to firm up next week as Kharif sowing lags behind by 12.48% due to excess rains, and Myanmar supply remains slow amid shipment delays and firm CNF rates. Rising festive demand, rain-induced crop damage in Madhya Pradesh and Rajasthan, and low stock levels are also supporting prices. Burma Urad FAQ-SQ has gained for the second consecutive week, while domestic markets remain firm on steady miller buying.
- Tur may find support at lower levels due to steady mill demand, limited supply, and slow arrivals. Prices showed a mixed trend during the week ending July 26, 2025, with weak consumer demand and ample stocks capping gains. Burma lemon Tur CNF rose by \$5 to \$735/MT. Delhi market firmed up on mill buying, while Chennai softened on weak local trade.
- Chana prices are expected to remain range-bound with a firm bias in the near term. Prices rose for the fourth straight week till July 26, 2025, supported by steady miller buying, tight stocks, and limited quality arrivals. Some late-week profit booking led to a slight dip, but traders remain optimistic amid strong festive demand and higher Chana dal and besan prices.
- As of July 22, 2025, total pulses stock at key Indian ports dropped to 0.956 million MT, down from 10.31 lakh MT a month ago. Chana stock declined to 0.381 million MT, masur to 0.125 million MT, and matar to 0.449 million MT, indicating a steady drawdown across all major categories. Kandla port continues to hold the largest share of stocks.
- NAFED Tender Result (25 July 2025): Chana under PSS was sold from MP R22 at ₹2511/1MT and Gujarat R22 at ₹5757. Under PSF, MP R22 fetched ₹5305 for 6MT, and MP R23 ranged between ₹5117–₹5851 for 25MT. Masoor (MP R24) was sold at ₹6056–₹6070 for 20MT, while Urad (RJ K23) was traded at ₹4500 for 3 MT.

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