Full Circle Commodities

Daily Pulses Report
29th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-Jul	28-Jul	Change
1	Tur	FAQ	Akola (New)	6900	7000	-100
2		Lemon	Chennai	6300	6250	50
3	Chana	Katawala	Indore	6475	6375	100
4		Desi (new)	Bikaner	6300	6225	75
5		Raj Line (New) mix	Delhi	6375	6350	25
6		MP Line (New)	Delhi	6350	6325	25
7		Tanzania	Mumbai	6250	6200	50
8		Australia	Mumbai	6400	6350	50
9		Australia	Kandla /Mundra	6200	6175	25
10	Urad	FAQ	Chennai	7250	7050	200
11		SQ	Chennai	7625	7500	125
12		FAQ	Mumbai	7200	7150	50
13	Lentil	Nipper No.1	Kolkata	6450	6450	0
14		Crimson No2	Mundra Port	6200	6150	50
15	Yellow Pea	Canada	Kandla / Mundra	3325	3300	25
16		Russia	Kandla /Mundra	3225	3200	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	29-Jul	28-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	730	730	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	585	585	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	525	535	-10
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	640	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	550	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	555	5
7	Urad	FAQ	Chennai	July/Aug	785	785	0
8		SQ		July/Aug	865	865	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	608	605	3
10		Australia	Mundra Port (Vessel)	Nov - Dec	588	585	3
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	625	630	-5
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	605	610	-5
13		Tanzania	Karachi/Mumbai	Aug-Sept	720	720	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	610	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	600	-5
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

Full Circle Commodities

Daily Pulses Report
29th July 2025

News Highlights

- *Heavy to very heavy rain is likely over East Rajasthan and West Madhya Pradesh in the next 24 hours. Light to moderate rain may occur in Delhi, Haryana, Uttar Pradesh, Northeast India, Chhattisgarh, and parts of South and Central India. Isolated heavy showers are expected in some northern states.*
- *Due to increased buying by dal mills, prices of chana and desi masoor rose in the domestic market while tur, urad and moong showed a mixed trend.*
- *Kharif sowing gained momentum with 0.121 million hectares covered during the week, taking total coverage to 82.94 million hectares 4% higher than last year. Paddy, moong, and maize saw maximum area increase, while cotton, soybean, Tur, and urad lagged. Monsoon rainfall was 7% above normal; central and northwest India received surplus rain, while east and northeast remained deficient.*
- *Urad acreage is down by 6.75% at 1.659 million hectares compared to 1.779 million hectares last year, against a normal of 3.264 million hectares. Excess rainfall in Bundelkhand and parts of Rajasthan and Gujarat is likely to affect crop prospects.*
- *Urad prices weakened in Chennai due to limited dal mill buying, though rates remained stable in Myanmar. Importers face losses at current levels, but steady demand from South Indian mills may support prices during the consumption season.*
- *Chana prices rose due to increased miller demand at lower rates. With the festive season boosting demand for besan and dal, further price improvement is expected. Limited arrivals and weak stockist selling at current rates are supporting prices. While Tanzania imports may rise next month, central pool stocks and rabi production estimates remain low.*
- *This year, Choti Masoor production dropped to just 30% due to disease in key growing regions, leading to a sharp price rise of ₹20/kg, with further gains expected. Limited domestic stocks and firm overseas demand may push small masoor to ₹10,000/quintal and bold masoor to ₹7,500 in the coming weeks.*
- *Moong prices remained steady in Delhi, with a mixed trend in producing states. Steady arrivals and upcoming kharif crop from next month are keeping the market in check. Despite higher sowing this season, mills are buying as per need, and government sales from central stock continue. Hence, a sharp rise in moong prices is unlikely.*
- *Global Crop Weather Update: Favorable weather in the US Midwest, with weekend rains and cooler midweek temperatures, is aiding crop development, though extreme heat lingers in parts of Iowa, Nebraska, Kansas, and Illinois. Dryness continues to stress crops in the Black Sea region and parts of Europe, while dry conditions are supporting Brazil's harvest progress.*
- *Multiple cold fronts and low-pressure systems brought widespread rain across southern, central, and eastern Australia. Most regions recorded 10–50mm, while parts of Tasmania, coastal WA, SA, NSW, Victoria, and Queensland saw 50–100mm. Isolated areas exceeded 100mm, with the highest weekly total at Piccadilly, SA (162mm), and the highest daily total at Longley, Tasmania (87mm).*