

## Daily Pulses Report 30<sup>th</sup> July 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	30-Jul	29-Jul	Change
1	Tur	FAQ	Akola (New)	6950	6900	50
2		Lemon	Chennai	6375	6300	75
3	Chana	Katawala	Indore	6550	6475	75
4		Desi ( new)	Bikaner	6300	6300	0
5		Raj Line (New) mix	Delhi	6400	6375	25
6		MP Line (New)	Delhi	6375	6350	25
7		Tanzania	Mumbai	6250	6250	0
8		Australia	Mumbai	6400	6400	0
9		Australia	Kandla /Mundra	6225	6200	25
10	Urad	FAQ	Chennai	7250	7250	0
11		SQ	Chennai	7625	7625	0
12		FAQ	Mumbai	7350	7200	150
13	Lentil	Nipper No.1	Kolkata	6450	6450	0
14		Crimson No2	Mundra Port	6200	6200	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16		Russia	Kandla /Mundra	3225	3225	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	30-Jul	29-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	735	730	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	590	585	5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	530	525	5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	645	640	5
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	555	550	5
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	565	560	5
7	Urad	FAQ	Chennai	July/Aug	795	785	10
8		SQ		July/Aug	870	865	5
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	608	608	0
10		Australia	Mundra Port (Vessel)	Nov - Dec	588	588	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	625	625	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	605	605	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	720	720	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	610	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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### News Highlights

- In the next 24 hours, moderate to heavy rains are expected over Rajasthan, North Madhya Pradesh, and West Uttar Pradesh. Light to moderate showers may occur in Northeast India, Chhattisgarh, South MP, parts of Rajasthan, Gujarat, and Coastal Karnataka, while light rain is likely in Telangana, Andhra, Tamil Nadu, and other central-southern regions.
- Urad and tur prices rose in the last two days, driven by miller demand. However, with good crop prospects and weak fundamentals.
- As of July 30, 2025, Telangana has reported a 6.78% rise in total kharif pulses sowing compared to the same period last year. Tur acreage surged by 11.31%, while moong and urad saw declines of 16.09% and 10.51% respectively. The area under other pulses dropped sharply by nearly 58%.
- As of July 28, 2025, Maharashtra's total kharif pulses sowing declined by 1.43% compared to last year. While tur acreage remained relatively stable with a minor 1.53% dip, sowing of moong and urad dropped by 8.4% and 9.91% respectively. Other pulses saw an 11% decrease in area coverage.
- NAFED Auction Update (28 July 2025): In the latest auction, Rajasthan moong (Kharif 2023) was sold in the price range of ₹5500–₹6100 per quintal. Madhya Pradesh masoor saw two lots auctioned—R-23 at ₹5754 and R-24 ranging from ₹6151–₹6335 per quintal.
- Former U.S. President Donald Trump announced a 25% tariff on Indian goods and a penalty for purchasing Russian military equipment and oil. The tariff and penalty will take effect from August 1.
- Lentil prices on the Canadian Prairies softened during the week ending July 28, following recent rains that improved crop conditions. The 2025/26 production estimate was raised to 2.45 million MT, nearing the five-year average. While old crop prices remained steady, most new crop varieties saw slight declines.
- To ease trade tensions and reduce a proposed 35% U.S. tariff on its exports, Bangladesh plans to import \$1.5 billion worth of U.S. wheat, pulses, and LNG over the next year. A private importer delegation is also visiting the U.S. to explore additional imports worth up to \$2 billion.
- Global per capita pulse consumption is projected to rise by 23% over the next decade, reaching 8.6 kg by 2034, driven by health, sustainability, and changing lifestyles, according to an OECD/FAO report. India is expected to lead production growth, while Canada will remain the top exporter, with global pulse trade projected to hit 23 million MT.

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