Full Circle Commodities

Daily Pulses Report

31th July 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	31-Jul	30-Jul	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6400	6375	25
3	Chana	Katawala	Indore	6500	6550	-50
4		Desi (new)	Bikaner	6300	6300	0
5		Raj Line (New) mix	Delhi	6375	6400	-25
6		MP Line (New)	Delhi	6350	6375	-25
7		Tanzania	Mumbai	6250	6250	0
8		Australia	Mumbai	6400	6400	0
9		Australia	Kandla /Mundra	6200	6225	-25
10	Urad	FAQ	Chennai	7250	7250	0
11		SQ	Chennai	7625	7625	0
12		FAQ	Mumbai	7350	7350	0
13	Lentil	Nipper No.1	Kolkata	6500	6450	50
14		Crimson No2	Mundra Port	6200	6200	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16		Russia	Kandla /Mundra	3225	3225	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	31-Jul	30-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	740	735	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	595	590	5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	535	530	5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	650	645	5
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	560	555	5
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	570	565	5
7	Urad	FAQ	Chennai	July/Aug	790	795	-5
8		SQ		July/Aug	865	870	-5
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	608	608	0
10		Australia	Mundra Port (Vessel)	Nov - Dec	588	588	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	625	625	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	605	605	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	720	720	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	610	610	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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News Highlights

- *India is expected to receive normal monsoon rainfall in August, following 5% above-normal rains in July, according to the India Meteorological Department. Above-average rainfall, exceeding 106% of the 50-year average, is also likely in September.*
- *As of 10th July 2025, Andhra Pradesh reported a 10.71% increase in overall Kharif pulses sowing compared to the previous year. Tur sowing rose significantly by 11.34%, and urad area increased by 9.09%. However, moong and other pulses showed no change. The total sown area reached 0.124 million hectares against 0.112 million hectares last year.*
- *As of end-July 2025, Kharif tur sowing showed mixed trends across major states. Karnataka, Gujarat, and Maharashtra recorded declines of 15.79%, 21.09%, and 1.53% respectively compared to last year. In contrast, Andhra Pradesh and Telangana registered increases of 11.34% and 11.31%, indicating regional variation in sowing progress.*
- *Due to limited demand from dal mills, the domestic market witnessed a mixed trend in prices of tur, desi masoor, and urad, while chana prices recorded an upward movement. Prices of imported pulses remained steady, and moong prices were mostly stable.*
- *Urad prices remained mixed in the domestic market due to limited buying by dal mills. While Chennai prices stayed stable, Myanmar's FAQ urad weakened. Higher import costs limited importer selling. With steady arrivals and ongoing demand, slight price firmness is possible, but a sharp rise is unlikely.*
- *Lemon tur prices remained stable in both Chennai and Myanmar. Limited mill buying kept desi tur prices mixed, while low arrivals from Karnataka and Maharashtra due to poor rainfall and delayed sowing may support prices. Demand is expected to remain steady during the consumption season.*
- *As per the latest trade data from the Port of Melbourne for the Financial Year 2025, 3.7 million MT of grains and pulses were exported, making up nearly one-third of the port's total overseas export volume.*
- *According to the PIRSA Crop Emergence Report (as of July 10, 2025), South Australia's lentil production for the 2025-26 winter crop is forecast to increase to 632,514 MT from 460,600 hectares, up from the previous estimate of 592,810 MT. This reflects a 13% rise in area over the previous season, mainly on the Eyre Peninsula, highlighting growers' continued preference for pulses.*
- *Global Adverse weather is disrupting harvest logistics in key regions. Heavy rains are delaying grain movement in Ukraine, while storms affect parts of the US Midwest. In Canada, July rains have supported canola crops so far, but further moisture is needed.*