

Daily Pulses Report 01st August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-Aug	31-Jul	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6375	6400	-25
3	Chana	Katawala	Indore	6500	6500	0
4		Desi (new)	Bikaner	6300	6300	0
5		Raj Line (New) mix	Delhi	6350	6375	-25
6		MP Line (New)	Delhi	6325	6350	-25
7		Tanzania	Mumbai	6250	6250	0
8		Australia	Mumbai	6325	6400	-75
9		Australia	Kandla /Mundra	6175	6200	-25
10	Urad	FAQ	Chennai	7250	7250	0
11		SQ	Chennai	7650	7625	25
12		FAQ	Mumbai	7350	7350	0
13	Lentil	Nipper No.1	Kolkata	6500	6500	0
14		Crimson No2	Mundra Port	6200	6200	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16		Russia	Kandla /Mundra	3225	3225	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	1-Aug	31-Jul	Change
1	Tur	Lemon	Chennai	July/ Aug	740	740	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	590	595	-5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	530	535	-5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	650	650	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	560	560	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	570	570	0
7	Urad	FAQ	Chennai	July/Aug	790	790	0
8		SQ		July/Aug	865	865	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	605	608	-3
10		Australia	Mundra Port (Vessel)	Nov - Dec	588	588	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	615	625	-10
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	595	605	-10
13		Tanzania	Karachi/Mumbai	Aug-Sept	720	720	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	590	588	2
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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News Highlights

- The second half of the monsoon (Aug-Sept) is expected to bring above-normal rainfall across most of India, with August seeing normal and September above-normal rain, totaling over 106% of the long period average. However, some areas in the northeast, central, and southwestern India may see below-normal rains.
- One-third of Indian districts have received deficient rainfall, mainly in the east and northeast, with a 23% shortfall from the long-period average, according to IMD data. In contrast, central, northwest, and southern regions saw surplus rains. Heavy rain and waterlogging in parts of Madhya Pradesh, Uttar Pradesh, and eastern Rajasthan could threaten Kharif crops if drainage is delayed.
- As per the NAFED auction held on July 30, 2025, moong from Rajasthan (Kharif 2023 season) was auctioned in the price range of Rs. 5500 to Rs. 5514 per quintal. Similarly, masoor from Madhya Pradesh (Rabi 2024 season) was sold in the range of Rs. 6327 to Rs. 6515 per quintal.
- In Karnataka, kharif pulses sowing has declined by 12% in 2025, while sowing of paddy (+60%), cotton (+17%), sugarcane (+12%), maize (+12%), and soybean (+0.48%) has increased. Farmers are shifting to better-paying crops due to low pulse prices and abundant supply.
- As of July 25, 2025, mandi wholesale prices of key pulses—tur, moong, and urad—are trading below their Minimum Support Prices (MSP). Tur is down by 13.68%, moong by 14.27%, and urad by 5.18%. The price gap highlights market pressure and may impact farmer income and sowing decisions.
- Recent rains across Victoria and South Australia have improved lentil yield prospects by boosting subsoil moisture, according to Grain Central. Some dams in SA are now 10–20% full. Over the next eight days, 5–15mm of rain is forecast across southern Queensland, central NSW, southern Vic, and eastern SA, while northern NSW may receive 10–50mm.
- In North Dakota USA, the bean crop is generally strong, but excess moisture and hail are causing localized issues, according to North Central Commodities. Farmers are rushing to apply fungicides, often using aerial spraying in wetter areas. The 10-day forecast looks favorable, which should support healthy crop areas.
- Southern Russia's heatwave is putting significant stress on lentils during a key growth stage, while Central Russia reports favorable conditions for peas and lentils. In contrast, Siberia is facing cooler, wetter weather, which may delay ripening, increase disease risk, and lower grain quality, according to Russia Pulses Analytics.

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