

# **Full Circle Commodities**

## Daily Pulses Report 04<sup>th</sup> August 2025

#### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	4-Aug	1-Aug	Change
1	Tur	FAQ	Akola (New)	6900	6950	-50
2	Tur	Lemon	Chennai	6350	6375	-25
3		Katawala	Indore	6450	6500	-50
4		Desi ( new)	Bikaner	6250	6300	-50
5	Chana	Raj Line (New) mix	Delhi	6250	6350	-100
6		MP Line (New)	Delhi	6225	6325	-100
7		Tanzania	Mumbai	6200	6250	-50
8		Australia	Mumbai	6275	6325	-50
9		Australia	Kandla /Mundra	6125	6175	-50
10		FAQ	Chennai	7250	7250	0
11	Urad	SQ	Chennai	7650	7650	0
12		FAQ	Mumbai	7350	7350	0
13	1+:1	Nipper No.1	Kolkata	6500	6500	0
14	Lentil	Crimson No2	Mundra Port	6200	6200	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16	Tellow Peu	Russia	Kandla /Mundra	3200	3225	<b>-25</b>

#### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	4-Aug	1-Aug	Change
1		Lemon	Chennai	July/ Aug	720	740	-20
2	Tur	Mozambique- Gajri Nhava Sheva		Aug- Sept	600	590	10
3		Mozambique -Lakhota Nhava Sheva		Aug- Sept	560	530	30
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	660	650	10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	570	560	10
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	580	570	10
7	l luon d	FAQ	Channai	July/Aug	785	790	-5
8	Urad	SQ	Chennai	July/Aug	860	865	-5
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	605	605	0
10		Australia	Mundra Port (Vessel)	Nov - Dec	588	588	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	620	615	5
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	600	595	5
13		Tanzania	Karachi/Mumbai	Aug-Sept	695	720	-25
14	Lontil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	590	590	0
15	Lentil	Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Vallous Dan	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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### **News Highlights**

- The IMD has forecast widespread heavy to extremely heavy rainfall across northeast and eastern India, especially in Sub-Himalayan West Bengal, Sikkim, and Meghalaya. Kerala and Tamil Nadu may also receive intense showers, while subdued rainfall is expected over central and northern peninsular India. Delhi will see cloudy skies with light to moderate rain over the next few days.
- As of August 1, 2025, India's Kharif pulses sowing stands at 12.961 million hectares, showing a marginal decline of 0.32% compared to the same period last year. The area under Tur, Urad, and Kulthi has decreased, with Tur down by 6.67% and Urad by 3.44%. However, Moong has seen a 2.57% rise in acreage, indicating a mixed sowing trend across major pulse crops.
- As of August 4, 2025, Gujarat's Kharif pulses sowing has declined by 12.48% compared to the same period last year, totaling 0.296 lakh hectares. Major crops like Urad (-23.37%), Moth (-23.4%), and Tur (-10.38%) have recorded significant drops in acreage. Only Moong has shown a slight increase of 0.61%, indicating an overall slowdown in pulse sowing activity across the state.
- As of August 1, 2025, Rajasthan has reported an 8.15% increase in Kharif pulses sowing compared to last year, covering 1.341 million hectares. Notable increases were seen in Moong (6.94%), Moth (15.72%), Urad (5.41%), and Chawla (7.69%). The others category saw the sharpest rise at 97.53%, indicating a strong overall improvement in pulse cultivation across the state.
- As of early August 2025, Moong sowing across India has increased by 3.7% compared to last year, reaching 3.028 million hectares. Rajasthan leads with a 6.9% rise, while Gujarat and Andhra Pradesh also show positive growth. However, Telangana (-16.4%), Maharashtra (-8.4%), and Karnataka (-3.5%) have recorded declines in Moong acreage.
- Urad prices rose for the third week ending Aug 2, 2025, due to crop damage fears, firm Myanmar rates, weaker rupee, and low stocks. Domestic prices stayed firm amid steady buying and strong demand, especially from the South.
- Domestic Tur prices showed a mixed trend for the week ending August 2, 2025. Burma lemon Tur rose slightly on limited supply, while African Tur remained steady to weak. Domestic markets saw varied movement with soft demand in Solapur and slight gains in Akola and Gulbarga. Tur dal prices eased in Akola amid weak retail interest.
- Chana prices rose for the fifth consecutive week ending August 2, 2025, supported by miller buying, festive demand, and tight supply. However, higher prices triggered cautious buying and profit booking. Chana dal remained steady to firm, with Jaipur up ₹75/quintal on strong retail demand.

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