

Daily Pulses Report 05th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	5-Aug	4-Aug	Change
1	Tur	FAQ	Akola (New)	6850	6900	-50
2		Lemon	Chennai	6250	6350	-100
3	Chana	Katawala	Indore	6450	6450	0
4		Desi (new)	Bikaner	6250	6250	0
5		Raj Line (New) mix	Delhi	6350	6250	100
6		MP Line (New)	Delhi	6325	6225	100
7		Tanzania	Mumbai	6200	6200	0
8		Australia	Mumbai	6300	6275	25
9		Australia	Kandla /Mundra	6200	6125	75
10	Urad	FAQ	Chennai	7150	7250	-100
11		SQ	Chennai	7600	7650	-50
12		FAQ	Mumbai	7350	7350	0
13	Lentil	Nipper No.1	Kolkata	6500	6500	0
14		Crimson No2	Mundra Port	6200	6200	0
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16		Russia	Kandla /Mundra	3200	3200	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	5-Aug	4-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	605	600	5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	565	560	5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	650	660	-10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	575	570	5
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	585	580	5
7	Urad	FAQ	Chennai	Aug / Sept	785	785	0
8		SQ		Aug / Sept	860	860	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	600	605	-5
10		Australia	Mundra Port (Vessel)	Nov - Dec	585	588	-3
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	620	620	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	600	600	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	700	695	5
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	590	590	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	340	340	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	347	347	0

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News Highlights

- In the next 24 hours, moderate to heavy rain is likely over West Uttar Pradesh and eastern Punjab-Haryana. Light to moderate showers may occur in Northeast India, East UP, North MP, Telangana, Maharashtra, Karnataka, and Tamil Nadu, while light rain is expected in East Rajasthan, Gujarat, Chhattisgarh, and Andhra Pradesh.
- Between June 1 and August 4, 2025, rainfall over major pulse-producing states showed mixed trends. While states like Gujarat (+67%) and Rajasthan (+71%) recorded large excess rainfall, others like Bihar (-28%), Jharkhand (-36%), and Tamil Nadu (-27%) faced significant deficits. Central India received normal to excess rains, supporting crop conditions, while parts of the East and South remained deficient, raising concerns for Kharif pulse sowing. Overall, the country received 8% above-normal rainfall.
- Kharif urad output is expected to decline by 5–10% this year due to reduced sowing and heavy rains in key states like Madhya Pradesh and Uttar Pradesh. Although initial expectations were high, acreage shifted to maize, and excess rainfall disrupted sowing and damaged crops.
- As of July 2025, pulses stocks at Indian ports show a decrease in total stock compared to the previous months. Chana stocks across various ports (Kandla, Hazira, and Kolkata) were significantly lower than in June and July. Masoor stocks at Kandla and Mundra have also dropped, with minimal stocks at Hazira. Matar stock levels were lower at Hazira and Kandla.
- Australia Chana port stocks peaked at 0.520 million MT on March 2025, but have steadily declined since, reaching 0.362 million MT by July 2025. Stocks at both Mundra and Kandla ports have shown a downward trend, indicating reduced arrivals or consistent offtake over the past few months.
- Masoor port stocks rose sharply from 96,333 MT in January to a peak of 0.195 million MT by March 2025, driven by higher arrivals at Kandla and Mundra. However, stocks have steadily declined since then, falling to 0.116 million MT by July 2025, indicating consistent offtake and limited new imports, especially at Hazira where stocks have nearly dried up.
- Matar (peas) port stocks have been steadily declining across major ports Mundra, Kandla, and Hazira since January 2025. Total stocks fell from 0.77 million MT on January 18 to 0.416 million MT by July 2025, marking a 46% drop over six months. The consistent decline indicates limited fresh imports and steady off-take from ports.
- Global Weather conditions are improving in Canada and the US, while continued rains in the EU and Black Sea are causing harvest delays. Despite these disruptions, global values remain largely unaffected, and the overall weather impact is currently net bearish.
- Australia Weather- A complex low-pressure system caused widespread heavy rain and flooding across eastern NSW and southeast Queensland, with some areas recording their highest-ever July rainfall. Cold fronts also brought scattered showers, storms, and snow across southern WA, SA, Tasmania, and inland NSW.

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