

Daily Pulses Report

06th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	6-Aug	5-Aug	Change
1	Tur	FAQ	Akola (New)	6850	6850	0
2		Lemon	Chennai	6325	6250	75
3	Chana	Katawala	Indore	6500	6450	50
4		Desi (new)	Bikaner	6325	6250	75
5		Raj Line (New) mix	Delhi	6350	6350	0
6		MP Line (New)	Delhi	6325	6325	0
7		Tanzania	Mumbai	6250	6200	50
8		Australia	Mumbai	6325	6300	25
9		Australia	Kandla /Mundra	6175	6200	-25
10	Urad	FAQ	Chennai	7075	7150	-75
11		SQ	Chennai	7550	7600	-50
12		FAQ	Mumbai	7250	7350	-100
13	Lentil	Nipper No.1	Kolkata	6500	6500	0
14		Crimson No2	Mundra Port	6125	6100	25
15	Yellow Pea	Canada	Kandla / Mundra	3325	3325	0
16		Russia	Kandla /Mundra	3200	3200	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	6-Aug	5-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	725	720	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	610	605	5
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	570	565	5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	655	650	5
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	580	575	5
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	590	585	5
7	Urad	FAQ	Chennai	Aug / Sept	785	785	0
8		SQ		Aug / Sept	860	860	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	598	600	-2
10		Australia	Mundra Port (Vessel)	Nov - Dec	585	585	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	620	620	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	600	600	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	700	700	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	590	590	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	340	-5
17		Canada	Mundra Port (Vessel)	Aug- Sept	343	347	-4

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News Highlights

- In the next 24 hours, light to moderate rain with isolated heavy spells is likely over Uttar Pradesh, Bihar, Jharkhand, and Karnataka. Light to moderate showers may also occur in Northeast India, Telangana, Maharashtra, Tamil Nadu, Chhattisgarh, Vidarbha, and Marathwada. Light rain is possible in East Rajasthan, Gujarat, and Andhra Pradesh, including the coastal region.
- NAFED tender results for August 4, 2025, show PSF Chana traded at ₹5759 (Rajasthan R22) and ₹6100–6256 (Haryana desi). Under PSS, Masoor from MP R24 was sold in the range of ₹6211–7401, while PSF Masoor (MP R23) and imported Masoor (GJ 22-23) were both priced at ₹6001. PSF Tur (MP K21) was offered at ₹3816.
- Kharif urad sowing in India declined by 10.45% to 1.86 million hectares compared to 2.07 million hectares last year. Major declines were seen in Uttar Pradesh (-25.20%), Maharashtra (-9.91%), and Jharkhand (-24.00%). However, Madhya Pradesh recorded a sharp rise of 28.77% in sowing, partially offsetting the national decline. Karnataka and Gujarat also saw marginal gains.
- Kharif tur sowing in India dropped by 6.68% to 3.83 million ha from 4.11 million ha last year. Karnataka and Jharkhand saw sharp declines, while Uttar Pradesh, Telangana, and Andhra Pradesh recorded higher sowing this year.
- Kharif moong sowing in India rose by 3.39% year-on-year to 3.29 million hectares. Rajasthan led the increase with a 7.03% rise, while Odisha, Gujarat, and Madhya Pradesh also reported higher acreages. However, several states saw lower sowing, including Uttar Pradesh (-18.56%), Telangana (-16.97%), and Haryana (-15.24%), which slightly offset the overall gains.
- Australia Chana port stock stood at 0.29 million MT, with 0.15 million MT at Mundra, 0.14 million MT at Kandla, and 8,200 MT at Hazira. Overall stock levels have remained largely stable compared to mid-July, but are significantly lower than the March peak of over 0.52 million MT, indicating a steady decline in imports or faster offloading over recent months.
- According to Statistics Canada, lentil exports in June dropped to 79,179 MT, down from 108,281 MT in May. Despite the monthly decline, total exports for the 2024-25 marketing year (August to June) reached 1.77 million MT, marking a 15% increase from 1.54 million MT during the same period last year.
- Canadian chickpea exports fell to 21,183 MT in June, but the 2024-25 marketing year total rose to 200,602 MT, up from 183,185 MT last year. Pakistan led with 49,790 MT, a sharp rise from last year, while U.S. imports dipped slightly to 31,106 MT. Italy's imports grew 26.8%, but Turkey's fell 62.3%, dropping it to fourth place.
- Canada's pea exports fell to 52,490 MT in June, down 48% from May, with India as the top buyer. Cumulative shipments dropped to 2.15 million MT, below last year's 2.38 million. Lentil exports also declined to 79,170 MT, but yearly exports rose 15% to 1.77 million MT. Pakistan led June purchases, followed by Turkey and India.

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