Full Circle Commodities

Daily Pulses Report
08th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	8-Aug	7-Aug	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6350	6300	50
3	Chana	Katawala	Indore	6450	6450	0
4		Desi (new)	Bikaner	6300	6275	25
5		Raj Line (New) mix	Delhi	6325	6325	0
6		MP Line (New)	Delhi	6300	6300	0
7		Tanzania	Mumbai	6250	6225	25
8		Australia	Mumbai	6350	6325	25
9		Australia	Kandla /Mundra	6175	6175	0
10	Urad	FAQ	Chennai	7050	7075	-25
11		SQ	Chennai	7525	7525	0
12		FAQ	Mumbai	7175	7150	25
13	Lentil	Nipper No.1	Kolkata	6500	6500	0
14		Crimson No2	Mundra Port	6125	6125	0
15	Yellow Pea	Canada	Kandla / Mundra	3300	3325	-25
16		Russia	Kandla /Mundra	3200	3200	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	8-Aug	7-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	605	605	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	565	565	0
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	650	650	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	590	590	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	595	595	0
7	Urad	FAQ	Chennai	Aug / Sept	780	780	0
8		SQ		Aug / Sept	850	850	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	593	598	-5
10		Australia	Mundra Port (Vessel)	Nov - Dec	580	585	-5
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	605	610	-5
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	585	590	-5
13		Tanzania	Karachi/Mumbai	Aug-Sept	700	700	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	590	590	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	343	343	0

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News Highlights

- *India's southwest monsoon slowed in early August, delaying pulse sowing. Despite 3% above-average rainfall overall, around 19% of the country faces drought-like conditions, with deficits in Arunachal Pradesh, Punjab, and Bihar, according to DEWS.*
- *Due to consistent buying by dal mills, prices of chana and tur firmed up in the domestic market. Urad continued to show a mixed trend for the second consecutive day. Desi masoor prices remained stable, while imported masoor softened slightly. Moong prices also remained steady.*
- *Lemon tur prices rose in Chennai amid steady Burma rates, supported by strong dal mill demand and reduced arrivals in key states. Importers are incurring losses, leading to lower selling. With sowing down and demand firm, prices may see mild gains, though government monitoring limits sharp spikes.*
- *Dal mill buying has pushed chana prices up by ₹25 for the third straight day. With the consumption and festive season ahead, demand for besan and dal is expected to rise further, supporting price gains. However, arrivals in producing markets remain limited, and stockists are unwilling to sell at lower prices.*
- *Between July 29 and August 5, 2025, Chennai port received 17,500 MT of pulses through 700 containers. The major imports included Burma Urad (8,650 MT, Burma Tur 5,200 MT, and Brazil Urad 2,125 MT. Other arrivals included cow peas from Brazil, Mozambique, and Madagascar, along with smaller shipments of Burma and Brazil Rajma, and Brown Eye Beans.*
- *ABARES reported mixed rainfall across Australian cropping regions last week, with WA and northern NSW receiving up to 50 mm. This week, WA and QLD may get 10–50 mm, while southern NSW is likely to stay dry. Soil moisture remains below average to extremely low in southern regions.*
- *The latest US Drought Monitor (July 31) shows improved conditions across the Midwest and northern plains, including key dry bean states like Minnesota, Michigan, and Iowa. Despite earlier concerns, Montana's lentil yields may exceed expectations, supported by late July rains, according to Columbia Grain International.*
- *In Canada, recent rains have improved soil moisture in parts of Manitoba, raising hopes for an above-average harvest for farmers who received July rainfall, according to the Manitoba Co-operator. In Saskatchewan, crop conditions have improved, with 75% of field peas and lentils, and 67% of chickpeas rated good to excellent in the latest provincial report.*
- *Australia's chickpea exports surged in June to 43,360 MT, marking a 235% increase from May's 12,935 MT. Cumulative exports for the year reached 1.90 million MT, significantly higher than last year's 363,152 MT. Pakistan emerged as the leading buyer in June, importing 39,784 MT, followed by Canada 1,806 MT and other destinations 615 MT.*
- *Lentil exports from Australia also increased in June, reaching 61,002 MT, up from 47,264 MT in May. However, year-to-date exports stood at 866,907 MT, reflecting a 22% decline compared to the same period last year. The top destinations in June were Bangladesh 24,308 MT, Pakistan 21,105 MT, and Sri Lanka 9,659 MT.*