Full Circle Commodities

Daily Pulses Report
11th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	11-Aug	8-Aug	Change
1	Tur	FAQ	Akola (New)	6850	6950	-100
2		Lemon	Chennai	6275	6350	-75
3	Chana	Katawala	Indore	6450	6450	0
4		Desi (new)	Bikaner	6225	6300	-75
5		Raj Line (New) mix	Delhi	6300	6325	-25
6		MP Line (New)	Delhi	6275	6300	-25
7		Tanzania	Mumbai	6175	6250	-75
8		Australia	Mumbai	6225	6350	-125
9		Australia	Kandla /Mundra	6075	6175	-100
10	Urad	FAQ	Chennai	7075	7050	25
11		SQ	Chennai	7550	7525	25
12		FAQ	Mumbai	7175	7175	0
13	Lentil	Nipper No.1	Kolkata	6500	6500	0
14		Crimson No2	Mundra Port	6125	6125	0
15	Yellow Pea	Canada	Kandla / Mundra	3300	3300	0
16		Russia	Kandla /Mundra	3175	3200	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	11-Aug	8-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	720	720	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	590	605	-15
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	545	565	-20
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	650	-10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	580	590	-10
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	585	595	-10
7	Urad	FAQ	Chennai	Aug / Sept	775	780	-5
8		SQ		Aug / Sept	850	850	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	592	593	-1
10		Australia	Mundra Port (Vessel)	Nov - Dec	577	580	-3
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	600	605	-5
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	580	585	-5
13		Tanzania	Karachi/Mumbai	Aug-Sept	680	700	-20
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	595	590	5
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	335	335	0
17		Canada	Mundra Port (Vessel)	Aug- Sept	341	343	-2

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News Highlights

- *The IMD has issued heavy to very heavy rainfall alerts across multiple states for the next seven days, warning of flooding, landslides, and waterlogging risks. Uttarakhand and Himachal Pradesh are under an orange alert, with intense rain forecast from August 10–14 and August 11–14, respectively. Odisha's districts, including Malkangiri and Koraput, will also see heavy rain between August 12–14.*
- *As of August 8, 2025, Kharif sowing in India covered 99.56 million ha, up 3.88 million ha from last year. Total pulses acreage stood at 10.66 million ha, slightly above last year, with gains in urad, and moong. Rice sowing reached 36.48 million ha, while oilseeds and coarse cereals also saw higher coverage.*
- *As of August 9, 2025, Rajasthan's Kharif pulse sowing reached 0.36 million ha, up 5.53% from last year's 0.34 million ha. Moong, moth, urad, and chana all recorded acreage gains, with chana up 26.39%, while the others category saw the highest jump at over 300%.*
- *After three weeks of gains, imported and domestic urad prices fell in the week ending Aug 8, 2025, due to profit booking, weak CNF offers, limited importer demand, and fresh Myanmar shipments. Ongoing summer crop arrivals and new Kharif crop inflows in Maharashtra further curbed buying at higher prices.*
- *Tur prices showed a mixed trend in the week ending Aug 8, 2025, with Burma Lemon Tur in Chennai and Sagaing variety in Mumbai trading firm, while domestic prices varied — Solapur gained and Gulbarga declined. Sentiment stayed cautious as earlier export disruptions from Mozambique, though now resolved, slowed recovery momentum.*
- *Chana prices traded mixed in the week ending Aug 8, 2025, as miller demand weakened at higher rates and dal/besan offtake slowed. Festive-led buying also eased after initial stocking, reducing overall trade activity.*
- *North America's field pea harvest is progressing, with Canada 1% complete 29,000 MT and the U.S. 12% complete 94,400 MT. Early reports from Saskatchewan and Manitoba show excellent yields and quality, though results may vary.*
- *Green lentil prices remained under pressure, with large Canadian greens down 25% since May and 37% since the start of 2024-25, while red lentils held steady. Higher production expectations and reduced discounts on Russian exports are likely to keep markets soft.*
- *Global chickpea markets ended mixed, with large calibers steady and smaller sizes easing ahead of new crop arrivals from Canada and the U.S. While harvest has not yet begun, Canadian growers remain optimistic about yields and grain size.*
- *Australia exported 61,102 MT of lentils in June, taking Oct–Jun shipments to 892,988 MT, down from last June's 134,268 MT. India, previously the top buyer, now imposes tariffs, and Sept quarter exports are expected to match June quarter levels.*
- *Australia exported 43,360 MT of chickpeas in June, up sharply from May's 12,335 MT, mainly to Pakistan. This brought Oct–Jun exports to 1.99 M MT, compared to 30,816 MT last June before India's tariffs, with Sept quarter volumes expected to match June levels.*