

Daily Pulses Report 12th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	12-Aug	11-Aug	Change
1	Tur	FAQ	Akola (New)	6850	6850	0
2		Lemon	Chennai	6250	6275	-25
3	Chana	Katawala	Indore	6400	6450	-50
4		Desi (new)	Bikaner	6174	6225	-51
5		Raj Line (New) mix	Delhi	6200	6300	-100
6		MP Line (New)	Delhi	6175	6275	-100
7		Tanzania	Mumbai	6150	6175	-25
8		Australia	Mumbai	6200	6225	-25
9		Australia	Kandla /Mundra	6025	6075	-50
10	Urad	FAQ	Chennai	7075	7075	0
11		SQ	Chennai	7550	7550	0
12		FAQ	Mumbai	7175	7175	0
13	Lentil	Nipper No.1	Kolkata	6500	6500	0
14		Crimson No2	Mundra Port	6100	6125	-25
15	Yellow Pea	Canada	Kandla / Mundra	3265	3300	-35
16		Russia	Kandla /Mundra	3140	3175	-35

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	12-Aug	11-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	705	720	-15
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	580	590	-10
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	540	545	-5
4		Tanzania -Bariadi	Nhava Sheva	July- Aug	640	640	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	570	580	-10
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	575	585	-10
7	Urad	FAQ	Chennai	Aug / Sept	765	775	-10
8		SQ		Aug / Sept	845	850	-5
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	588	592	-4
10		Australia	Mundra Port (Vessel)	Nov - Dec	573	577	-4
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	598	600	-2
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	578	580	-2
13		Tanzania	Karachi/Mumbai	Aug-Sept	645	680	-35
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	595	595	0
15		Crimson No2	Mundra Port (Vessel)	Sept-Oct	595	595	0
16	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	334	335	-1
17		Canada	Mundra Port (Vessel)	Aug- Sept	340	341	-1

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News Highlights

- The IMD has forecast a fresh spell of heavy to very heavy rainfall across many parts of India this week, with extremely heavy showers expected in Jammu, Assam, West Bengal, Sikkim, and Telangana on specific days. Eastern, northeastern, and central regions, along with parts of Maharashtra, Andhra Pradesh, and Goa, will also see intense rain, while Delhi-NCR may experience cloudy skies with light showers until Independence Day.
- As of 11th August 2025, Maharashtra's Kharif pulses sowing stood at 20.29 lakh hectares, down 2.57% from last year. Tur area fell marginally by 0.9% to 1.20 million ha, while moong saw a sharp 9.89% drop to 0.29 million ha. Urad acreage rose slightly by 0.27% to 0.37 million ha, whereas other pulses declined 7.26% to 0.08 million ha.
- As of 11th August 2025, Gujarat's Kharif pulses sowing covered 0.34 million hectares, down 3.47% from last year. Tur acreage rose 2.51% to 0.21 million ha, while moong, moth, urad, and other pulses saw significant declines of 10.17%, 12.05%, 12.76%, and 25.94% respectively.
- Australia weather update - An upper low-pressure trough crossing central Australia, southern Queensland, and northern New South Wales, combined with moist onshore airflow, brought widespread rain and storms to these areas. Coastal NSW saw showers from an offshore trough on August 9–10, while cold fronts triggered rain and storms across parts of WA, SA, Victoria, and Tasmania. Weekly rainfall ranged mostly between 15–50mm, with isolated totals up to 150mm, the highest being 146mm at Lady Elliot Island, Qld.
- In June, Australia exported 43,360 MT of chickpeas, more than triple May's 12,935 MT, with Pakistan taking the bulk at 39,784 MT. Over the nine months to June 30, chickpea exports totaled 1,997,415 MT. For comparison, June 2024 chickpea exports were 38,816 MT, with India as a major customer before it imposed tariffs.
- Lentil exports in June reached 61,102 MT, up 29% from May's 47,264 MT, led by Bangladesh 24,308 MT, Pakistan 21,105 MT, and Sri Lanka 9,659 MT. Between October and June, lentil exports totaled 892,988 MT, compared to 134,268 MT in June 2024. With the new shipping year starting in October, September quarter figures are expected to be similar to those of the June quarter.
- For 2025-26, Canada's lentil area is up 4% to 1.77 Million ha, with production projected at 2.45 Million MT and higher supplies from larger carry-in stocks. Exports may reach 2.1 Million MT, but prices are expected to fall despite steady-to-strong demand from the Indian subcontinent. In the U.S., lentil area is up 8% to 0.41 Million ha, with production seen rising 4% to 425,000 MT, targeting markets in Canada, the EU, India, and Mexico.
- For 2025-26, Canada's dry pea area is up 9% to 1.42 Million ha, boosting production to 3.2 Million MT and supply to 3.65 Million MT, with exports seen at 2.0 Million MT mainly to India, China, and Bangladesh. Carry-out stocks may hit a record 1.0 Million MT, and prices are expected to fall on ample global supply. In the U.S., area is set to rise to 0.43 Million ha, with production projected at 800,000 MT and steady exports to markets like China and the Philippines.

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