

Daily Pulses Report 18th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	18-Aug	14-Aug	Change
1	Tur	FAQ	Akola (New)	6850	6800	50
2		Lemon	Chennai	6250	6300	-50
3	Chana	Katawala	Indore	6400	6400	0
4		Desi (new)	Bikaner	6200	6200	0
5		Raj Line (New) mix	Delhi	6225	6275	-50
6		MP Line (New)	Delhi	6200	6250	-50
7		Tanzania	Mumbai	6125	6150	-25
8		Australia	Mumbai	6200	6200	0
9		Australia	Kandla /Mundra	6000	6075	-75
10	Urad	FAQ	Chennai	7225	7300	-75
11		SQ	Chennai	7675	7700	-25
12		FAQ	Mumbai	7325	7250	75
13	Lentil	Nipper No.1	Kolkata	6450	6475	-25
14		Crimson No2	Mundra Port	6200	6100	100
15	Yellow Pea	Canada	Kandla / Mundra	3250	3225	25
16		Russia	Kandla /Mundra	3125	3125	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	18-Aug	14-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	710	710	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	565	575	-10
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	530	530	0
4		Tanzania -Arusha	Nhava Sheva	Sept	585	585	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	555	-5
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	565	-5
7	Urad	FAQ	Chennai	Aug / Sept	780	785	-5
8		SQ		Aug / Sept	855	860	-5
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	582	587	-5
10		Australia	Mundra Port (Vessel)	Nov - Dec	567	572	-5
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	590	595	-5
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	570	575	-5
13		Tanzania	Karachi/Mumbai	Aug-Sept	640	660	-20
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	580	595	-15
15		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	575	575	0
16		Crimson No2	Mundra Port (Vessel)	Sept-Oct	590	595	-5
17	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	334	334	0
18		Canada	Mundra Port (Vessel)	Aug- Sept	340	340	0

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News Highlights

- *IMD has issued orange and red alerts as monsoon rains intensify across India, with heavy to extremely heavy rainfall forecast for Mumbai, Telangana, Odisha, coastal Karnataka, and Andhra Pradesh. Continuous downpours have already triggered incidents like short circuits and landslides in Mumbai and nearby districts.*
- *From June 1 to Aug 17, 2025, Maharashtra received 3% below-normal rainfall, with deficits of 5% in Marathwada, 2% in Madhya Maharashtra, and 1% in Vidarbha. However, on Aug 17 alone, rainfall surged sharply above normal—Marathwada 420%, Vidarbha 180%, Madhya Maharashtra 151%, and the state overall 222%.*
- *From June 1 to Aug 17, 2025, Karnataka recorded 11% above-normal rainfall, with North Interior Karnataka receiving 42% excess. On Aug 17 alone, rainfall remained significantly higher, at 41% above normal in North Interior Karnataka and 49% above normal across the state.*
- *As of August 15, 2025, India's Kharif pulses sowing reached 10.95 million hectares, up 1.04% from last year. Urad, moong, kulthi, moth bean, and other pulses showed higher acreage, while tur declined by 3.08% compared to 2024. Overall, sowing remains close to the normal area of 12.96 million hectares.*
- *In the week ending Aug 17, 2025, Burma FAQ, SQ, and Brazil origin urad gained on millers' buying amid low stocks, limited imports, and rising CNF prices. Domestic prices were mixed, with Guntur polish urad up ₹150/quintal and Jabalpur mandi firmer on lower arrivals. Crop damage in Bundelkhand and rains in Karnataka and Maharashtra are adding to concerns over kharif urad availability.*
- *Tur prices remained under pressure in the week ending Aug 16, 2025, as weak demand for Tur dal and lower CNF prices from Myanmar and Africa weighed on the market. Steady domestic arrivals, ample stocks with farmers, stockists, and the government, along with cheaper substitutes like yellow peas, further capped any price recovery.*
- *Chana prices fell in the week ending Aug 16, 2025, with both bilty and mandi trades declining on weak demand for dal and besan. Adequate stocks with farmers and stockists, along with losses in domestic and imported varieties, kept sentiment bearish, while lower arrivals in key states failed to support prices.*
- *Australia's grain regions saw mixed rainfall last week, with Victoria's Mallee, Wimmera, and Western districts receiving 5–10 mm, while SA and southern NSW got 5 mm or less. In central QLD, rain supported cereal and chickpea crops ahead of harvest. ABARES projects the next eight days will remain mostly dry across NSW and QLD, with only 5–15 mm expected in Victoria and SA.*
- *Canada's pulse harvest faces weather risks, with Sask Today warning of potential green lentil quality issues from recent rains, as only 30–40% of the crop is ready. Traders also flagged concerns over green pea bleaching in Saskatchewan, with forecasts showing several more rainy days ahead at a critical stage for harvest.*

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