

# **Full Circle Commodities**

## Daily Pulses Report 19<sup>th</sup> August 2025

#### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	19-Aug	18-Aug	Change
1	Tur	FAQ	Akola (New)	6850	6850	0
2	Tur	Lemon	Chennai	6250	6250	0
3	Chana	Katawala	Indore	6350	6400	-50
4		Desi ( new)	Bikaner	6125	6200	-75
5		Raj Line (New)	Delhi	6200	6225	-25
6		MP Line (New)	Delhi	6150	6200	-50
7		Tanzania	Mumbai	6100	6125	-25
8		Australia	Mumbai	6175	6200	-25
9		Australia	Kandla /Mundra	5975	6000	-25
10	Urad	FAQ	Chennai	7250	7225	25
11		SQ	Chennai	7750	7675	<i>75</i>
12		FAQ	Mumbai	7350	7325	25
13	Lontil	Nipper No.1	Kolkata	6450	6450	0
14	Lentil	Crimson No2	Mundra Port	6200	6200	0
15	Yellow Pea	Canada	Kandla / Mundra	3250	3250	0
16	Tellow Peu	Russia	Kandla /Mundra	3125	3125	0

#### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	19-Aug	18-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	710	710	0
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	565	565	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	525	530	-5
4		Tanzania -Arusha	Nhava Sheva	Sept	585	585	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	550	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	560	0
7	Urad	FAQ	Chennai	Aug / Sept	775	780	-5
8	Urad	SQ	Chennai	Aug / Sept	850	855	-5
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	582	582	0
10		Australia	Mundra Port (Vessel)	Nov - Dec	567	567	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	590	590	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	570	570	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	640	640	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	580	580	0
15		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	575	575	0
16		Crimson No2	Mundra Port (Vessel)	Sept-Oct	590	590	0
17	Yellow Pea	Russia	Mundra Port (Vessel)	July- Aug	334	334	0
18		Canada	Mundra Port (Vessel)	Aug- Sept	340	340	0

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### **News Highlights**

- IMD has issued a red alert for extremely heavy rainfall in Gujarat, Maharashtra, Goa, and Karnataka on August 19, while Telangana, Chhattisgarh, Kerala, and parts of Maharashtra and Karnataka are under orange alert.
- India's sowing progress for pulses and cereals is being slowed by uneven rainfall. Bihar and Assam face deficits, while excess rains in Madhya Pradesh, Rajasthan, Tamil Nadu, and Jharkhand risk damaging pulses and oilseeds.
- NAFED Tender Results (18 August): Moong from Rajasthan's Kharif-23 crop was traded in the range of ₹5100–5421 per quintal, while Rabi-25 crop from Andhra Pradesh fetched ₹7008 per quintal. Masoor from Madhya Pradesh's Rabi-25 season was quoted at ₹7533 per quintal.
- Vessel M.V. TERVAL carrying 48,256.520 MT of Yellow Peas (Matar) from Russia is expected to arrive at Mundra Port on September 5, 2025, according to shipping agency reports.
- Between 6th–15th August 2025, Chennai port received 19,800 MT of pulses in 792 containers, mainly comprising Burma Urad 9,925 MT, Brazil Urad 5,750 MT, and Burma Tur 3,150 MT, along with smaller volumes of cow peas, rajma, and beans from various origins.
- In the USA, despite drought concerns, lentil yields in Montana remain strong, with good output also reported in Washington and Idaho. A fresh wave of wet weather with heavy rains is moving through Montana, bringing relief to drought-affected areas.
- Australia's chickpea exports in June 2025 to 43,360 MT from 12,935 MT in May, taking cumulative exports for the marketing year to 1.90 million MT, sharply higher than 363,152 MT a year ago. Pakistan emerged as the top buyer, driving this exceptional growth.
- In Australia, cold fronts and troughs brought scattered rainfall and storms across WA, SA, NSW, Vic, and Tas, with weekly totals of 10–50mm in many regions. Coastal troughs triggered showers in Qld and NSW, where isolated falls reached up to 100mm, including a peak of 103mm at Cronulla South (NSW).
- In the global market, edible oil prices weakened in the evening session, with palm oil declining and soyoil also closing lower. Traders said Malaysian crude palm oil (CPO) futures ended down on Tuesday, as profit-booking after the recent rally and weakness in Chicago soyoil pressured market sentiment.
- Brazil's soybean exports rose to 12.3 million MT in July, up 9% year-on-year, with 78% shipped to China, according to SECEX. In January July 2025, exports totaled 77.2 million MT, up 2.4% YoY, with 75% going to China the highest share since 2018. Despite this surge, the USDA projects China's soybean demand to gradually decline, with total grain imports expected to fall to 113 million MT by 2034.

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