

Daily Pulses Report 20th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	20-Aug	19-Aug	Change
1	Tur	FAQ	Akola (New)	6900	6850	50
2		Lemon	Chennai	6325	6250	75
3	Chana	Katawala	Indore	6300	6350	-50
4		Desi (new)	Bikaner	6125	6125	0
5		Raj Line (New)	Delhi	6200	6200	0
6		MP Line (New)	Delhi	6150	6150	0
7		Tanzania	Mumbai	6100	6100	0
8		Australia	Mumbai	6150	6175	-25
9		Australia	Kandla /Mundra	5900	5975	-75
10	Urad	FAQ	Chennai	7300	7250	50
11		SQ	Chennai	7850	7750	100
12		FAQ	Mumbai	7375	7350	25
13	Lentil	Nipper No.1	Kolkata	6450	6450	0
14		Crimson No2	Mundra Port	6175	6200	-25
15	Yellow Pea	Canada	Kandla / Mundra	3250	3250	0
16		Russia	Kandla /Mundra	3125	3125	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	20-Aug	19-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	715	710	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	565	565	0
3		Mozambique - Lakhota	Nhava Sheva	Aug- Sept	525	525	0
4		Tanzania -Arusha	Nhava Sheva	Sept	585	585	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	550	550	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	560	560	0
7	Urad	FAQ	Chennai	Aug / Sept	790	775	15
8		SQ		Aug / Sept	865	850	15
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	572	582	-10
10		Australia	Mundra Port (Vessel)	Nov - Dec	560	567	-7
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	590	590	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	570	570	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	645	640	5
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	580	580	0
15		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	575	575	0
16		Crimson No2	Mundra Port (Vessel)	Sept-Oct	590	590	0
17	Yellow Pea	Russia	Mundra Port (Vessel)	Aug- Sept	Nil	Nil	0
18		Canada	Mundra Port (Vessel)	Aug- Sept	338	340	-2

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News Highlights

- The IMD has issued a nationwide heavy rainfall alert, warning of widespread heavy to very heavy showers across 26 states and Union Territories over the next few days. Extremely heavy rainfall is forecast in Konkan, Goa, Madhya Maharashtra, Gujarat and coastal Karnataka, while several other regions including Kerala, Telangana, Odisha, MP, Bihar, and northern states are also likely to witness intense rains between August 20–24.
- Maharashtra Kharif Pulses Sowing (2025-26 Season): As of 18th August 2025, Kharif pulses sowing in Maharashtra has covered 1.85 million ha, down 1.74% from last year. Tur 1.21 million ha, Moong 0.21 million ha, and Urad 0.37 million ha reported marginal declines of less than 1.2%, while Other Pulses saw a sharper fall of 6.72%. Overall, sowing remains slightly below both last year's level and the normal area.
- Gujarat Kharif Pulses Sowing (2025-26 Season): As of 18th August 2025, Gujarat has reported 0.39 million ha under Kharif pulses, up 6.75% from last year's 0.37 million ha. Tur sowing surged by 17.02%, covering 0.25 million ha against 0.22 million ha last year. However, Moong -12.1% and Urad -7.64% recorded notable declines, while Moth 3.63% posted a marginal rise. Overall, higher Tur acreage has driven the state's total increase in pulses sowing.
- Due to weak buying from dal mills, the domestic market showed a mixed trend in chana and tur. Prices of urad remained steady to firm, while masoor and moong prices were almost stable.
- Domestic markets witnessed steady to firm Urad prices supported by miller buying, as concerns linger over possible crop damage in Madhya Pradesh and Maharashtra. However, with higher imports expected ahead and moisture issues in new arrivals, stockists are likely to stay cautious until September, keeping Urad prices range-bound with mild fluctuations.
- In Chennai, Lemon Tur prices remained steady as Burmese quotes also held firm. While domestic Tur eased slightly, Lemon Tur saw mild improvement with mills buying only as needed. With lower arrivals from Karnataka and Maharashtra, limited stockist selling, and festival demand ahead, a major price fall seems unlikely. Heavy rains in Maharashtra may further impact the crop outlook.
- In the global market, edible oil prices extended their decline for the second consecutive evening session. Palm oil prices fell, while soyoil also closed weaker. Malaysian crude palm oil (CPO) futures ended lower on Wednesday, pressured by investor profit-booking and weakness in edible oils on the Dalian and Chicago exchanges.
- Global soybean exports rose nearly 30% in early August, driven by strong demand from China, Mexico, Egypt, and the EU. Brazil led with 5.17 million MT shipments, Argentina and the U.S. also saw higher exports, while Uruguay's seasonal dip still stayed above last year on Chinese demand.

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